

WHITE & CASE LLP

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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**NOTICE OF FIFTEENTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM OCTOBER 1, 2023 THROUGH NOVEMBER 9, 2023**

PLEASE TAKE NOTICE that on the date hereof, White & Case LLP (“**White & Case**”)

filed its *Fifteenth Monthly Statement of White & Case LLP for Interim Compensation and*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period from October 1, 2023 through November 9, 2023 (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Monthly Fee Statement Recipients. *See* Docket No. 2779 ¶ 3.a.

PLEASE TAKE FURTHER NOTICE that any responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *First [sic] Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 2779] (the “**Interim Compensation Procedures**”);² (b) be served via email so as to be actually received by **12:00 p.m., prevailing Eastern Time on the date that is 14 days following the service of this Monthly Statement**, by (i) White & Case LLP and (ii) the Monthly Fee Statement Recipients; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 2779 ¶ 3.d.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case.

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder.

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: December 1, 2023

Respectfully submitted,

/s/ Gregory F. Pesce

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

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**FIFTEENTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
OCTOBER 1, 2023 THROUGH NOVEMBER 9, 2023**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Name of Applicant:	White & Case LLP (“ White & Case ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ Committee ”) of the above-captioned debtors and debtors-in-possession (collectively the “ Debtors ”)
Date of Retention:	September 15, 2022 [Docket No. 829], <i>Effective as of July 29, 2022</i>
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	October 1, 2023 – November 9, 2023 (the “ Compensation Period ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$2,822,896.00
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$2,258,316.80
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$564,579.20
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$86,090.26
Total Interim Compensation and Reimbursement of Expenses Sought:	\$2,908,986.26
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$2,344,407.06

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,² Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay an aggregate amount of

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

\$2,344,407.06, consisting of 80% of the \$2,822,896.00 in fees earned and 100% of the \$86,090.26 in expenses incurred.

Professional Services Rendered and Expense Disbursements Incurred

1. Prior to filing this Monthly Statement, White & Case reviewed its fees worked (which totaled 2,527.8 hours and \$2,919,863.00) and expenses incurred (which totaled \$103,207.53). Following that review, White & Case voluntarily elected to reduce its fees by 94.0 hours and \$96,967.00 (~3.3%) and its expenses by \$17,117.27 (~16.6%). White & Case will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$2,344,407.06, consisting of 80% of the \$2,822,896.00 in fees earned and 100% of the \$86,090.26 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,160 per hour.³

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which

³ The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of, (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to ¶ 4.m of the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B01	Asset Analysis / Disposition	2.9	\$2,751.00
	During the Compensation Period, White & Case billed minimal time to matters related to asset analysis and disposition.		
B02	Automatic Stay Issues	12.8	\$12,814.00
	During the Compensation Period, White & Case committed minimal time to legal research for and the drafting and revision of the Three Arrows coordination motion.		
B03	Avoidance Actions	6.2	\$9,556.00
	During the Compensation Period, White & Case committed minimal time matters related to avoidance and preference actions.		
B04	Bitcoin Mining, Crypto Matters, and Business Operations	409.1	\$547,367.00
	During the Compensation Period, White & Case committed substantial time to advising the Committee on various matters related to the Debtors' bitcoin mining operation, including Mawson Infrastructure ("Mawson") issues, corporate documents including management agreements with US Bitcoin and Fahrenheit, PPM mining, energy and power counterparty negotiations, review of the Cedarvale Plan Support Agreement ("PSA") and Cedarvale Interim Services Agreement, pending arbitration, potential host deal structure, the evaluation of alternative mining hosts, and the evaluation of mining proposals and back-up bids. White & Case also participated extensively in the mining subcommittee and presented		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	to the NewCo Board members. Lastly, White & Case committed substantial time to the StakeHound adversary proceeding and its related matters.		
B05	Case Administration	37.3	\$19,955.00
	During the Compensation Period, White & Case committed minimal time to case administration matters. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the W&C team to discuss and review on a detailed basis the chapter 11 process, workstreams in progress, staffing, critical dates, and general case strategy; (ii) conference calls with the other Committee advisors to discuss and coordinate work product; (iii) attending to external file management, including external data rooms, and preparing and filing papers on the court docket and serving same; and (iv) attending to internal file management, including updating the case calendar, reviewing relevant critical dates, organizing court filings and transcripts, preparing binders, preparing materials for court hearings and trials, and monitoring work in progress.		
B06	Case Strategy	13.4	\$15,486.00
	During the Compensation Period, White & Case committed minimal time to case strategy.		
B07	Claims Administration and Objections	1.4	\$2,576.00
	During the Compensation Period, White & Case committed minimal time to this project category regarding claim settlement analysis.		
B08	Committee Meetings / Communications	123.1	\$139,743.00
	During the Compensation Period, White & Case spent significant time preparing for and attending meetings of the Committee that occurred approximately weekly, as well as communicating with the Committee on key developments in the chapter 11 cases. The preparation for Committee meetings included calls and emails with the Committee's professionals to prepare for the meetings and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of the meetings. White & Case also had additional, one-off communications with Committee members, particularly with respect to case strategy, case filings and ongoing developments.		
B09	Communications with Account Holders	11.0	\$11,027.00
	During the Compensation Period, White & Case committed minimal time to communicating with account holders, including responding to inbound communications from account holders and unsecured creditors, both through the Committee's website in the form of the Frequently Asked Questions and through various social media and other communication		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	platforms popular with account holders. White & Case also reviewed letters and other filings made by account holders on the Court's docket and incorporated such letters and filings into the development of White & Case's advice as to the Committee's strategy.		
B10	Corporate / Securities Issues	131.0	\$162,761.00
	During the Compensation Period, White & Case committed time to advising the Committee with respect to corporate, securities, and other regulatory law issues as applied to the Debtors and the Debtors' proposed restructuring. This required extensive research, due diligence, and analysis on such issues, as well as discussions with the Debtors' professionals regarding the same, particularly with respect to the Debtors' regulatory compliance, staking issues, and the further development and revision of a potential plan of reorganization and exit structure. White & Case also analyzed multiple agreements and corporate documentation, including management and vendor services agreements, the certificate of incorporation, charter and bylaws, licensing agreements, and reviewed issues related to distributions and loans. White & Case also continued to review candidates for the NewCo board.		
B11	Customer Issues	0.5	\$717.00
	During the Compensation Period, White & Case committed minimal time to customer issue matters.		
B12	Discovery	11.5	\$5,143.00
	During the Compensation Period, White & Case committed minimal time to reviewing and responding to discovery requests in connection with CEL Token issues, alongside preparing evidence for use at confirmation hearing.		
B13	Employee Issues	5.6	\$7,484.00
	During the Compensation Period, White & Case committed minimal time to matters of Celsius's employee issues, including analyzing employee settlement agreements, officer compensation, cooperating witness issues and requests.		
B14	Executory Contracts / Unexpired Leases	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B15	Financing Matters	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B16	First Day Pleadings	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B17	Hearings and Court Matters	230.5	\$297,774.00
	During the Compensation Period, White & Case prepared for and attended the confirmation hearings held on October 2, 3, 4, 5, 16, 17, and 30, 2023 and the hearings on October 24, 2023 and November 9, 2023.		
B18	Insurance Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B19	Lien Review / Investigation	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B20	Nonworking Travel Time Billed	27.6	\$44,428.00
	During the Compensation Period, White & Case billed minimal nonworking travel time, primarily for attorneys to travel to New York to attend the confirmation hearing or assist with consummation.		
B21	Plan / Disclosure Statement	207.8	\$292,769.00
	During the Compensation Period, White & Case committed substantial time to the analysis of matters related to the closing of these Cases, including emergence status and next steps, including the drafting and revision of a confirmation order. White & Case analyzed potential structures and terms for the Debtors' proposed plan of reorganization, backup proposals and regulatory issues, and to advising the Committee with respect to the same. White & Case attorneys spent significant time reviewing, analyzing, and commenting on the Debtors' proposed plan of reorganization, plan support agreement, plan supplements, and disclosure statement, alternative dispute resolution procedures, litigation administrator agreement and participating in internal conferences and conferences with the Debtor's professionals regarding various aspects of the plan.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B22	Reports and Schedules Review	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B23	Tax Issues	1.1	\$2,145.00
	During the Compensation Period, White & Case committed minimal time to reviewing and analyzing tax issues.		
B24	Utilities Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B25	Retention/Fee Applications - W&C	67.7	\$60,949.00
	During the Compensation Period, White & Case worked on its August, September, October, and final interim fee statements in accordance with the Interim Compensation Procedures and responded to the Fee Examiner regarding their inquiry.		
B26	Responding to Fee Objections or Comments	1.4	\$1,736.00
	During the Compensation Period, White & Case committed minimal time to analyzing the Fee Examiner report.		
B27	Expense Reimbursement for Committee Members	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B28	Retention/Fee Applications – Others	27.7	\$24,718.00
	During the Compensation Period, White & Case committed minimal time to fee application matters, including assisting the Committee’s other retained professionals (M3, Elementus, Kroll, PWP, and Selendy Gay Elsberg) with respect to their compliance with the Interim Compensation Procedures and with drafting their monthly fee statements.		
B29	Examiner	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B30	Custody & Withhold Matters	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B31	Core Mining Issues	9.3	\$14,998.00
	During the Compensation Period, White & Case committed minimal time to core mining matters, including advising the Committee with respect to the settlement with Core Scientific and the Cedarvale sale transaction.		
B32	Customer Claim Appeal & Preferred Equity Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B33	Confirmation Litigation & Discovery	1,036.3	\$1,067,378.00
	During the Compensation Period, White & Case committed substantial time to work on matters related to the confirmation litigation predominantly in preparation for the confirmation hearing. This included, among other work, preparation of the Committee's proffered expert, discovery and depositions of adversary expert and witnesses, a motion to exclude adversary expert, exhibits in connection to the hearing, and the confirmation hearing. White & Case also conducted matters related to the entry of the confirmation order, including collaborating with the relevant professionals and reviewing the confirmation decision, findings of fact and conclusions of law in preparation of the confirmation order.		
B34	Covario AG	58.6	\$78,621.00
	During the Compensation Period, White & Case committed time to Covario AG matters, which included corresponding with the US Trustee regarding the inclusion of Covario AG on the Committee.		

Reservation of Rights

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses

not included herein.

Notice

8. White & Case will provide notice of this Monthly Statement to the Monthly Fee Statement Recipients [*see* Docket No. 2779 ¶ 3.a.] in accordance with the Interim Compensation Procedures.

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Dated: December 1, 2023

Respectfully submitted,

/s/ Gregory F. Pesce

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*Counsel to the Official Committee of
Unsecured Creditors*

Exhibit A

Timekeeper Summary

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Fees
Al-Buainain, Jarrah	Associate	2020	Technology Transactions Practice	0.6	\$1,020.00	\$612.00
Amrein, Steven	Associate	2021	Capital Markets Practice	28.1	\$830.00	\$23,323.00
Amulic, Andrea	Associate	2017	Financial Restructuring & Insolvency (FRI) Practice	60.1	\$1,180.00	\$70,918.00
Aquije, Alonso	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	0.7	\$740.00	\$518.00
Armand, Jasmine	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	63.9	\$830.00	\$53,037.00
Ash, Nikita	Associate	2021	Commercial Litigation Practice	3.4	\$960.00	\$3,264.00
Branson, Ariell	Associate	2023	Commercial Litigation Practice	10.3	\$740.00	\$7,622.00
Butler, Joshua	Associate	2016	M&A - Corporate Practice	24.1	\$1,060.00	\$25,546.00
Calaycay - De la Cruz, Rodelyn	Manager of Litigation Support	N/A	Timekeeper Pool	1.4	\$340.00	\$476.00
Chemborisov, Gleb	Litigation Specialist	N/A	Timekeeper Pool	5.5	\$380.00	\$2,090.00
Chen, Tony	Project Manager – Litigation Support	N/A	Timekeeper Pool	14.7	\$380.00	\$5,586.00
Colodny, Aaron	Partner	2013	Financial Restructuring & Insolvency (FRI) Practice	223.7	\$1,370.00	\$306,469.00
Cuevas, Guillermo	Litigation Specialist	N/A	Practice Technology - Disputes	6.0	\$340.00	\$2,040.00
Curtis, Lucas	Associate	2020	Commercial Litigation Practice	11.9	\$960.00	\$11,424.00
Daker, Angela	Partner	1998	Commercial Litigation Practice	9.1	\$1,370.00	\$12,467.00
Dreier, David	Partner	1995	Tax Practice	1.1	\$1,950.00	\$2,145.00
Eckstut, Burr	Partner	2009	Technology Transactions Practice	1.3	\$1,370.00	\$1,781.00
Eliaszadeh, Chante	Associate	2021	Bank Advisory Practice	71.5	\$960.00	\$68,640.00
Ericksen, A.J.	Partner	2005	Securities Practice	43.8	\$1,460.00	\$63,948.00
Feuer, Aaron	Counsel	2013	Employment Compensation & Benefits (ECB) Practice	2.5	\$1,310.00	\$3,275.00
Galvan, Paolo	Litigation Specialist	N/A	Practice Technology - Disputes	0.4	\$340.00	\$136.00
Gundersen, Kathryn	Associate	2022	Commercial Litigation Practice	134.0	\$830.00	\$111,220.00
Gurland, Carolyn	Partner	1995	Commercial Litigation Practice	23.4	\$1,370.00	\$32,058.00
Haqqani, Mira	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	145.4	\$740.00	\$107,596.00
Havlin, Kim	Partner	2008	Commercial Litigation Practice	11.3	\$1,590.00	\$17,967.00
Hershey, Samuel	Partner	2013	Commercial Litigation Practice	36.5	\$1,460.00	\$53,290.00
Holmes, Chanel	Associate	N/A	Pool Associates - Corporate	10.0	\$740.00	\$7,400.00

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Fees
Hovsepian, Arev	Associate	2022	Commercial Litigation Practice	0.8	\$740.00	\$592.00
Hu, James	Partner	2013	M&A - Private Equity Practice	13.3	\$1,460.00	\$19,418.00
Huang, Keith	Project Manager – Litigation Support	N/A	Practice Technology - Disputes	0.5	\$380.00	\$190.00
Jaoude, Michael	Associate	2018	Commercial Litigation Practice	93.0	\$1,180.00	\$109,740.00
Kuethman, Kathryn	Associate	2021	Commercial Litigation Practice	87.8	\$960.00	\$84,288.00
Landy, Douglas	Partner	1994	Bank Advisory Practice	56.1	\$1,840.00	\$103,224.00
Lesoravage, Arden	Legal Assistant	N/A	Debt Finance Practice	4.5	\$380.00	\$1,710.00
Levine, Esther	Associate	2022	Commercial Litigation Practice	62.2	\$830.00	\$51,626.00
Lingle, Barrett	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	25.2	\$1,020.00	\$25,704.00
Litz, Dominic	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	19.2	\$1,060.00	\$20,352.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	32.2	\$1,240.00	\$39,928.00
Moxon, Jack	Associate	2016	EIPF Practice	20.7	\$1,140.00	\$23,598.00
O'Connell, Caitlin	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	220.1	\$1,020.00	\$224,502.00
Ofner, Charlie	Partner	2007	M&A - Corporate Practice	83.1	\$1,370.00	\$113,847.00
Patel, Henrik	Partner	2002	Employment Compensation & Benefits (ECB) Practice	2.6	\$1,750.00	\$4,550.00
Pesce, Gregory	Partner	2011	Financial Restructuring & Insolvency (FRI) Practice	112.7	\$1,460.00	\$164,542.00
Rudolph, Andrew	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	57.2	\$960.00	\$54,912.00
Sachdeva, Prena	Associate	N/A	Pool Associates - Corporate	15.9	\$740.00	\$11,766.00
Simkins, Clint	Associate	N/A	Financial Restructuring & Insolvency (FRI) Practice	0.8	\$740.00	\$592.00
Stone, Chris	Project Manager – Litigation Support	N/A	Timekeeper Pool	5.4	\$380.00	\$2,052.00
Swingle, Adam	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	49.3	\$1,060.00	\$52,258.00
Turetsky, David	Partner	2003	Financial Restructuring & Insolvency (FRI) Practice	29.2	\$1,750.00	\$51,100.00
Venes, Aileen	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	29.0	\$380.00	\$11,020.00
Walker, Cecilia	Associate	2014	Commercial Litigation Practice	32.1	\$1,240.00	\$39,804.00
Weedman, Joshua	Partner	2005	Commercial Litigation Practice	116.0	\$1,370.00	\$158,920.00
Wick, Katie	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	106.1	\$380.00	\$40,318.00
Wofford, Keith	Partner	1994	Financial Restructuring & Insolvency (FRI) Practice	214.1	\$1,950.00	\$417,495.00
Grand Total				2433.8		\$2,822,896.00

Exhibit B

Project Summary

Cat. No.	Project Category Description	Total Hours	Total Fees
B01	Asset Analysis / Disposition	2.9	\$2,751.00
B02	Automatic Stay Issues	12.8	\$12,814.00
B03	Avoidance Actions	6.2	\$9,556.00
B04	Bitcoin Mining, Crypto Matters, and Business Operations	409.1	\$547,367.00
B05	Case Administration	37.3	\$19,955.00
B06	Case Strategy	13.4	\$15,486.00
B07	Claims Administration and Objections	1.4	\$2,576.00
B08	Committee Meetings / Communications	123.1	\$139,743.00
B09	Communications with Account Holders	11.0	\$11,027.00
B10	Corporate / Securities Issues	131.0	\$162,761.00
B11	Customer Issues	0.5	\$717.00
B12	Discovery	11.5	\$5,143.00
B13	Employee issues	5.6	\$7,484.00
B14	Executory Contracts / Unexpired Leases	0.0	\$0.00
B15	Financing Matters	0.0	\$0.00
B16	First Day Pleadings	0.0	\$0.00
B17	Hearings and Court Matters	230.5	\$297,774.00
B18	Insurance Issues	0.0	\$0.00
B19	Lien Review / Investigation	0.0	\$0.00
B20	Nonworking Travel Time Billed	27.6	\$44,428.00
B21	Plan / Disclosure Statement	207.8	\$292,769.00
B22	Reports and Schedules Review	0.0	\$0.00
B23	Tax Issues	1.1	\$2,145.00
B24	Utilities Issues	0.0	\$0.00
B25	Retention/Fee statements - W&C	67.7	\$60,949.00
B26	Responding to Fee Objections or Comments	1.4	\$1,736.00
B27	Expense Reimbursement for Committee Members	0.0	\$0.00
B28	Retention/Fee statements - Others	27.7	\$24,718.00
B29	Examiner	0.0	\$0.00
B30	Custody & Withhold Matters	0.0	\$0.00
B31	Core Mining Issues	9.3	\$14,998.00
B32	Customer Claim Appeal & Preferred Equity Issues	0.0	\$0.00
B33	Confirmation Litigation & Discovery	1036.3	\$1,067,378.00
B34	Covario AG Matters	58.6	\$78,621.00
	Grand Total	2433.8	\$2,822,896.00

Exhibit C

Time Records

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

For professional services for the period ending 9 November 2023

DATE	DESCRIPTION	TIMEKEEPER	HOURS
Asset Analysis / Disposition			
9 November 2023	Attend J. Stone meet and confer with Akin.	K Wofford	0.50
9 November 2023	Put together comments on Mawson complaint to send back to debtors.	M Haqqani	2.40
SUBTOTAL: Asset Analysis / Disposition			2.90

Automatic Stay Issues

5 October 2023	Correspond with A. Colodny re: Three Arrows stay relief motion (0.2); draft and summarize Three Arrows filings in Celsius, BlockFi, Genesis, FTX, and Three Arrows bankruptcies (3.8).	A Rudolph	4.00
8 October 2023	Review corporation motions filed by Three Arrows and correspond C. Koenig re: same.	A Colodny	0.50
9 October 2023	Review and revise Three Arrows coordination motion.	A Colodny	0.30
10 October 2023	Read correspondence re: Three Arrows, pending objection and procedures motion.	K Wofford	0.20
10 October 2023	Review motion for relief filed by Three Arrows (1.0); draft response re: same (1.3); conference with S. Hershey re: same (0.3).	L Curtis	2.60
11 October 2023	Draft response re: motion for relief filed by Three Arrows.	L Curtis	0.70
12 October 2023	Draft correspondence re: motion for relief filed by Three Arrows (0.7); draft response re: same (1.5).	L Curtis	2.20
13 October 2023	Draft correspondence re: motion for relief filed by Three Arrows.	L Curtis	0.20
15 October 2023	Draft response re: motion for relief filed by Three Arrows (1.4); draft correspondence to A. Colodny re: same (0.3).	L Curtis	1.70
15 October 2023	Review Debtors' 3AC reservation or rights lift stay motion and motion for relief from automatic stay.	C Eliazadeh	0.40
SUBTOTAL: Automatic Stay Issues			12.80

Avoidance Actions

1 October 2023	Legal research re: extraterritoriality and preferences (1.3); correspond with G. Pesce, K. Wofford and K. Ehrler re: same (0.3).	A Colodny	1.60
6 October 2023	Read Pharos preference materials (cases and analysis).	K Wofford	1.20

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 October 2023	Telephone conference with K. Ehrler and S. Duffy re: Pharos preference.	A Colodny	0.30
9 October 2023	Telephone conferences with creditors re: preference issues.	K Wofford	0.50
26 October 2023	Revise cooperating witness agreements and send to E. Jones (0.3); send same to J. Halpern, J. Glasser and A. Weitzman (0.2); telephone conference with A. Carty, C. Koenig, D. Latona, R. Kaza, J. Golding and K. Wofford re: EFH (0.4).	A Colodny	0.90
2 November 2023	Email to A. Golic re: preference settlement.	A Colodny	0.10
3 November 2023	Conduct further analysis re: safe harbor issues.	D Turetsky	0.20
3 November 2023	Email to M. Hurley re: Stone stay (0.1); email to M. Meghji and K. Ehrler re: same (0.1); review Mashinsky letter (0.2).	A Colodny	0.40
6 November 2023	Review and revise Mawson complaint.	A Colodny	1.00
SUBTOTAL: Avoidance Actions			6.20

Bitcoin Mining, Crypto Matters, and Business Operations

1 October 2023	Prepare slide deck for directors.	A Ericksen	1.30
1 October 2023	Discuss final changes to Cedarvale Agreement prior to distribution with J. Moxon (0.3); provide final comments and send same to J. Moxon (0.4).	C Ofner	0.70
1 October 2023	Review, analyze and revise Cedarvale Interim Services Agreement pursuant to further feedback from Debtors.	J Moxon	0.40
1 October 2023	Correspondence with M. Haqqani re: non-disclosure agreements (0.2); correspondence with A. Ericksen and S. Amrein (0.2); create slides for NewCo board to explain Plan and litigation trust structures (2.3).	C O'Connell	2.70
1 October 2023	Proofread and circulate initial draft of NewCo board presentation internally.	S Amrein	0.70
2 October 2023	Prepare for meeting with NewCo Board members.	G Pesce	0.90
2 October 2023	Prepare slides for NewCo board presentation re: management agreements.	J Butler	3.40
2 October 2023	Review Core Scientific docket and discuss same with K. Wofford and A. Rudolph in advance of hearing (0.5); review entered Cedarvale Sale Order (0.5); correspondence with L. Hamlin (K&E) re: same (0.2); discuss NewCo Board presentation with S. Amrein (0.4).	C O'Connell	1.60
2 October 2023	Telephone conference with K. Wofford re: Cedarvale (0.1); review docket re: same (0.2); correspond with K. Wofford re: same (0.1).	A Rudolph	0.40
3 October 2023	Prepare deck for meeting with incoming directors.	A Ericksen	3.50

Official Committee of Account Holders of Celsius Network Ltd.

RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 October 2023	Review materials ahead of meeting with NewCo Board members.	G Pesce	0.90
3 October 2023	Review deck for NewCo Board and discuss same with S. Amrein (1.1); correspondence with K. Wofford re: same (0.4).	C O'Connell	1.50
3 October 2023	Review, edit, and finalize presentation to be given to NewCo board tomorrow.	S Amrein	1.70
4 October 2023	Read deck for NewCo board, prepare comments (0.4); meet with directors, S. Kokinos, corporate team (2.5); read markup of Cedarvale agreement and issues list (0.5); telephone conference with W&C team, E. Aidoo, K. Ehrler, S. Duffy re: responsive issues list draft (1.5); meet with M. Holmes, E. Aidoo, S. Duffy, W&C corporate team members re: Cedarvale interim services agreement (1.2).	K Wofford	6.10
4 October 2023	Meet with incoming NewCo directors and CEO re: transition planning.	A Ericksen	3.00
4 October 2023	Correspond re: preparations for meeting with NewCo Board members (0.4); participate in meeting in New York, New York with W&C (K. Wofford and A. Ericksen) and NewCo Directors (M. Holmes, F. Arnold, S. Duffy) re: emergence process (2.2).	G Pesce	2.60
4 October 2023	Correspondence with K&E re: Cedarvale agreement (0.2); receive and review issues list from Brown Rudnick (0.5); prepare initial responses to issues list (0.8); discuss same with J. Moxon (0.3); telephone conference with W&C, PWP and M3 teams to discuss issues list (1.8); provide further comments to Cedarvale issues list, and review same received from J. Moxon (1.2); correspondence with same re: same (0.3).	C Ofner	5.10
4 October 2023	Review Cedarvale Interim Services Agreement Issues List circulated by Brown Rudnick (2.0); prepare analysis and responses re: same (1.5); prepare (0.4) for and attend telephone conference with W&C team and financial advisor team re: same (1.2).	J Moxon	5.10
4 October 2023	Review StakeHound scheduling stipulation and summarize updates for team (0.4); discussions with M. Holmes, F. Arnold, G. Pesce, A. Aidoo, K. Wofford, A. Erikson, and S. Duffy re: confirmation and NewCo logistics (4.5); conference with K. Wofford, S. Duffy, E. Aidoo, S. Duffy, and M. Holmes to discuss NewCo obstacles and strategies (5.1).	C O'Connell	10.00
4 October 2023	Attend discussion with K. Wofford, C. O'Connell, J. Moxon, E. Aidoo, and K. Ehrler re: Cedarvale interim services agreement.	A Rudolph	1.20
4 October 2023	Participate in weekly meeting with other counsels re: NewCo issues.	S Amrein	0.40
5 October 2023	Preparation for Cedarvale hearing (0.5); meet with C. O'Connell to discuss mining agenda and Plan elements completion (0.4); read updated Cedarvale issue list responses from Brown Rudnick (0.3); telephone conference with W&C and Debtors re: draft issues list responses (1.5).	K Wofford	2.70
5 October 2023	Internal telephone conference with W&C, Celsius, K&E, PWP and	C Ofner	2.50

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	M3 to discuss response to Cedarvale issues list (1.0); review and revise issues list re: same (0.7); further revisions and correspondence with J. Moxon prior to distribution to Brown Rudnick and USBTC (0.8).		
5 October 2023	Prepare for (0.2) and attend telephone conference with W&C team, Debtors' team, Debtors' counsel (K&E), and financial advisors re: Cedarvale Interim Services Agreement (1.5); update Cedarvale Interim Services Agreement issues list based on feedback from financial advisors and Debtors' team (0.2).	J Moxon	1.90
5 October 2023	Correspondence with M. Hurley re: StakeHound mediation.	C O'Connell	0.60
7 October 2023	Further revise intervention stipulation for EFH adversary proceeding.	M Haqqani	0.80
9 October 2023	Draft memos to Akin Gump, C. O'Connell re: StakeHound issues, mediation.	K Wofford	0.70
9 October 2023	Review StakeHound Mediation Brief.	A Colodny	0.30
9 October 2023	Organize open mining items re: negotiations with EZ, Montana and Mawson (0.8); correspondence with K. Wofford re: same (0.3); correspondence with M. Hurley re: StakeHound mediation (0.6); correspondence with K. Wofford, G. Pesce, and A. Colodny re: same (0.4); correspondence with K. Wofford and A. Colodny re: history of disputes with Mawson (0.6); review and revise proposed StakeHound Mediation Statement and accompanying references (3.1).	C O'Connell	5.80
10 October 2023	Read draft StakeHound brief and provide comments (0.8); telephone conference with Akin Gump re: draft statement, mediation (0.7); read offer letter from Stakehound UK counsel, discussed with C. O'Connell (0.4); telephone conference with E. Aidoo re: management agreements (0.3); correspond re: Cedarvale closing (0.3); read draft mining agenda from Debtors (0.2); telephone conference with A. Carty re: StakeHound and potential settlement consent, division of litigations under Plan (0.3).	K Wofford	3.00
10 October 2023	Conferences with NewCo directors re: next steps and preparations (0.6); prepare materials re: same (0.6); follow-up from kickoff meeting with directors (0.6); correspond with directors re: emergence issues (0.6); review agenda for kickoff meeting (0.4).	G Pesce	2.80
10 October 2023	Review and revise StakeHound mediation statement (0.8); review agreements re: StakeHound services (0.4); conduct further review of StakeHound mediation statement (0.4); telephone conference with M. Hurley, K. Wofford, and C. O'Connell re: StakeHound and mediation (0.4).	A Colodny	2.00
10 October 2023	Review notice of adjournment/extension of closing date of Core-Celsius PSA received from Weil Gotshal (0.2); correspondence with W&C team re: same (0.3).	C Ofner	0.50
10 October 2023	Prepare presentation on cryptocurrency issues in chapter 11.	B Lingle	1.50

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 October 2023	Review Mawson promissory note and discuss same with A. Colodny (0.8); review proposed StakeHound mediation statement and corresponding R. Man Declaration (1.5); prepare for and attend telephone conference with M. Hurley, E. Scott, A. Colodny, and K. Wofford to discuss StakeHound mediation (1.1); correspondence with M. Haqqani re: same (0.4); review offer from StakeHound and revised mediation statement (0.5).	C O'Connell	4.30
11 October 2023	Attend weekly mining meeting with Debtors (1.1); preparation for StakeHound mediation (0.7).	K Wofford	1.80
11 October 2023	Attend weekly mining telephone conference.	S Hershey	0.50
11 October 2023	Conferences with NewCo directors re: next steps and preparations (0.6); revise materials re: same (0.6).	G Pesce	1.20
11 October 2023	Attend Mining Sub-Committee telephone conference (1.1); telephone conference with C. O'Connell ahead of same, and prepare for telephone conference (0.5); attend weekly meeting with Fahrenheit (1.0).	C Ofner	2.60
11 October 2023	Telephone conference with G. Pesce re: New Board training, emergence.	B Lingle	0.30
11 October 2023	Prepare for and attend mining subcommittee meeting with Celsius management, counsel, and Fahrenheit including A. Aidoo, K. Ehrler, K. Wofford, D. Latona, S. Duffy, C. Ferraro, T. DiFiore, and S. Duffy (1.5); prepare for and attend telephone conference with E. Aidoo, A. Colodny, S. Duffy, S. Kokinos, K. Wofford, A. Carty, J. Block, and R. Kaza to discuss audit and NewCo logistics (1.1); correspondence with K. Wofford and M. Hurley re: StakeHound mediation (0.8); review and prepare documents for same (1.6).	C O'Connell	5.00
11 October 2023	Review proposal for back-up bid (2.3); review mediation statement in preparation for meeting (0.9).	C Eliazadeh	3.20
11 October 2023	Attend subcommittee meeting re: mining.	A Rudolph	1.00
12 October 2023	Read StakeHound and opposition mediation statements, underlying documents, and exhibits (1.7); telephone conference with C. O'Connell re: StakeHound (0.3).	K Wofford	2.00
12 October 2023	Attend mining subcommittee meeting.	S Hershey	0.50
12 October 2023	Attend Mining Sub-Committee telephone conference (1.3); review PPM and Cedarvale documents re: same and discuss with C. O'Connell (0.6).	C Ofner	1.90
12 October 2023	Telephone conference with M3 re: New Board presentations (0.3); prepare for same (0.2).	B Lingle	0.50
12 October 2023	Prepare for and attend mining subcommittee meeting with E. Aidoo, S. Duffy, T. DiFiore, K. Ehrler, and J. Magliano to discuss PPM update (1.3); review related documents and discuss same with K. Wofford (0.6); review and prepare materials for upcoming StakeHound mediation (2.5); telephone conference with E. Aidoo, D. Latona, J. Golding, K. Ehrler, Q. Lawlor, C. Ferraro, and M.	C O'Connell	7.50

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Deeg re: PPM issue (1.1); telephone conference with E. Aidoo re: same (0.2); correspondence with K. Wofford re: same (0.3); correspondence with J. Raphael and K. Wofford re: settlement with EZ blockchain (0.4); telephone conference with K. Wofford and M. Hurley re: mediation strategy (0.4); review StakeHound Mediation Statement and other documents in preparation for mediation with Judge Wiles (0.7).		
13 October 2023	Prepare for mediation (0.4); attend mediation re: StakeHound dispute (7.5); discuss StakeHound framework with K. Ehrler (0.3).	K Wofford	8.20
13 October 2023	Review and comment on Proof Group markup of License and Support Agreement.	B Eckstut	0.20
13 October 2023	Correspond with G. Pesce, K. Ehrler re: director trainings.	B Lingle	0.20
13 October 2023	Prepare for and attend StakeHound mediation with Judge Wiles at Akin Gump's office in New York with K. Wofford (11.5); review mediation statements and related documents to prepare for StakeHound mediation with Judge Wiles (0.2); correspondence with printing services re: same (0.3).	C O'Connell	12.00
13 October 2023	Review and draft email re: StakeHound Mediation Update.	C Eliaszadeh	0.20
14 October 2023	Email correspondence with W&C, PWP Weinberg and M3 teams re: internal telephone conferences to finalize Cedarvale (0.2); review registration right agreement received from Brown Rudnick (0.5).	C Ofner	0.70
14 October 2023	Correspondence with counsel to US Bitcoin re: finalization of management agreements (0.2); correspondence with K. Ehrler and E. Aidoo re: proposed altcoin sales (0.4); correspondence with K. Wofford re: StakeHound mediation (0.2); correspondence with M. Hurley re: Rhodium negotiations (0.1).	C O'Connell	0.90
15 October 2023	Receive and review annotated issues list from Brown Rudnick on Cedarvale Interim Services Agreement (0.4); review W&C draft of issues list re: same (0.3); review prior draft of Interim Services Agreement (0.3); attend all-hands telephone conference to discuss USBTC Management Agreement and Cedarvale ISA (1.4); conduct follow-up correspondence (0.2).	C Ofner	2.60
15 October 2023	Correspondence re: StakeHound litigation (0.3); correspondence with K. Ehrler and E. Aidoo re: Altcoin sales (0.5); prepare for and attend telephone conference on US Bitcoin management agreements with C. Ofner, M. Deeg, A. Genoot, D. Latona, A. Carty, E. Aidoo, J. Butler and team (0.8).	C O'Connell	1.60
15 October 2023	Email with M. Haqqani re: contact information for NewCo directors (0.1); create and send list to M. Haqqani (0.3).	A Venes	0.40
16 October 2023	Initial review of Brown Rudnick comments to Cedarvale Interim Services Agreement (0.7); correspondence with J. Moxon and K. Wofford re: same (0.2).	C Ofner	0.90
16 October 2023	Correspond with K. Ehrler re: NewCo director trainings.	B Lingle	0.60

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 October 2023	Correspondence with D. Tappen, K. Ehrler and team re: proposed altcoin sale (0.6); correspondence with K. Wofford re: same (0.2); prepare for and attend conference with D. Tappen, E. Aidoo, T. Biggs, B. Campagna, and teams re: proposed altcoin sale (0.6); review and revise Montana OP hosting agreement (0.4); correspondence with K. Wofford re: recommendation re: same (0.3); draft update email to Committee re: proposed altcoin sale (0.4).	C O'Connell	2.50
17 October 2023	Review and comment on USBTC management agreement (0.9); correspondence re: same with K. Wofford, J. Hu, and W&C team (0.1).	B Eckstut	1.00
17 October 2023	Prepare initial responses to USBTC comments to Cedarvale Agreement ahead of internal telephone conference to discuss same (0.6); further review changes to Cedarvale agreement (0.6); participate in internal telephone conference to discuss Cedarvale and comments to agreement (1.0); participate in additional internal telephone conference to discuss Cedarvale (1.4); review formula for profit share percentage received from each of C. O'Connell and K. Ehrler, as well as additional precedent (0.7); draft and revise Cedarvale Interim Services Agreement in accordance with foregoing (3.7); correspondence re: foregoing (0.3).	C Ofner	8.30
17 October 2023	Correspondence with D. Tappen re: Altcoin sales (0.2); conferences with K. Wofford re: StakeHound mediation and negotiations with Rhodium (0.5); correspondence with M. Hurley re: StakeHound and Rhodium (0.4); prepare for and attend meetings re: US Bitcoin interim management agreement with K. Wofford, E. Aidoo, K. Ehrler, J. Hu and team (2.5); organize profit share calculation from precedent agreements (0.5); discuss same with C. Ofner (0.4).	C O'Connell	4.50
18 October 2023	Review Galaxy documents (1.4); telephone conference with K. Ehrler re: approach on Galaxy backup bid (0.8); attend weekly telephone conference with Debtors' mining team (1.0).	K Wofford	3.20
18 October 2023	Attend mining subcommittee telephone conference.	S Hershey	0.50
18 October 2023	Attend Mining Sub-Committee telephone conference (1.0); participate in conference call with W&C, M3 and PWP to discuss Services Agreements (0.4); participate in conference call with K. Wofford and J. Golding-Ochsner to discuss same (0.4); draft, review and revise Cedarvale Interim Services Agreement, compare against various prior versions re: same, and send revised draft to internal working group and Company (3.6); further review USBTC Management Agreement to align certain provisions with Cedarvale agreement, and provide suggested changes to A. Das and J. Hu (1.3); related correspondence and follow-up telephone conferences with K. Wofford (0.5); telephone conference with J. Golding-Ochsner to discuss further changes to Cedarvale Agreement (0.3); further revise Cedarvale Agreement and distribute to USBTC and Brown Rudnick (1.3).	C Ofner	8.80
18 October 2023	Telephone conference with C. Ofner re: US Bitcoin management agreement details (0.5); correspondence with M. Hurley, Special Committee, and K. Wofford re: StakeHound mediation terms and logistics (1.5); prepare for and attend conference with Mining Subcommittee and Company management, including J. Golding,	C O'Connell	9.90

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	C. Ferraro, E. Aidoo, S. Duffy, T. DiFiore, K. Ehrler, K. Wofford, and team (1.2); revise hosting termination agreement and discuss same with K. Wofford (1.1); correspondence with J. Golding re: same (0.4); review materials, prepare and revise term sheet for StakeHound mediation (5.2).		
19 October 2023	Attend StakeHound mediation, including Committee meetings re: settlement proposals (8.7); correspond with Committee (0.6).	K Wofford	9.30
19 October 2023	Telephone conference with J. Golding-Ochsner re: Cedarvale agreement (0.5); draft and revise Cedarvale agreement re: same (1.0); send revised Cedarvale agreement to K. Ehrler and E. Aidoo with commentary on requested changes (0.3); further changes based on feedback (0.5).	C Ofner	2.30
19 October 2023	Prepare for (3.8) and attend StakeHound mediation before Judge Wiles with K. Wofford, M. Hurley, C. Ferraro, and team (8.7); organize updates and communications with Committee re: authority (0.5).	C O'Connell	13.00
19 October 2023	Review Committee Mediation Statement (0.6); review notes from telephone conference with SEC re: preclearance letters (0.6); review StakeHound term sheet draft settlement proposal (0.4); review draft findings of fact and conclusions of law re: board selection process (0.2).	C Eliazadeh	1.80
20 October 2023	Discussion re: StakeHound term sheet with Hurley.	K Wofford	0.20
20 October 2023	Review correspondence with K. Franklin (Brown Rudnick) re: Proof Group License Agreement.	B Eckstut	0.10
20 October 2023	Correspondence with W&C, K&E, PWP and M3 teams re: various Cedarvale issues (0.4); draft and revise Cedarvale agreement re: same (1.5); further correspondence with C. O'Connell (0.3); finalize Cedarvale agreement prior to filing and send to Brown Rudnick and USBTC teams (0.4).	C Ofner	2.60
20 October 2023	Coordinate finalization of USBTC, Proof Group, and registration rights agreement for supplemental filing (2.2); conferences with A. Das and K. Wofford re: same (0.9); organize notes from StakeHound mediation (2.5); correspondence with K. Wofford and M. Hurley re: StakeHound term sheet (0.6); review draft of same (1.5); correspondence with S. Toth and K. Wofford re: Cedarvale energization delays (0.3).	C O'Connell	8.00
20 October 2023	Review StakeHound Draft Settlement Term Sheet.	C Eliazadeh	0.30
21 October 2023	Review draft settlement from StakeHound, emails and telephone conferences re: draft.	K Wofford	1.20
21 October 2023	Review and analyze proposed StakeHound settlement term sheet (3.0); correspondence with K. Wofford and Committee re: same (1.5); review A. Carty and Plan sponsor's revised changes to same (0.9); correspondence with K. Wofford re: same (0.6).	C O'Connell	6.00
22 October 2023	Correspondence with K. Wofford re: status of StakeHound term sheet.	C O'Connell	0.50

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
23 October 2023	Attend meeting with Debtors, K&E re: Mawson litigation Plan and issues, status.	K Wofford	0.60
23 October 2023	Review documents re: MiningCo manager issues.	G Pesce	0.90
23 October 2023	Correspondence with W&C, K&E, PWP, M3, Brown Rudnick and USBTC teams re: conference to review USBTC management agreement and Cedarvale agreement.	C Ofner	0.50
23 October 2023	Prepare for and attend meeting with K. Wofford, D. Latona, and T. McCarrick to discuss litigation strategy surrounding PPM and Mawson agreements (1.1); review draft letter to PPM re: Texas facility (0.4); correspondence with C. Ofner and K. Wofford re: draft agreements with US Bitcoin (0.4); review and revise hosting termination agreement (0.6); correspondence re: recommendation with K. Wofford (0.3); prepare for and attend meeting with A. Colodny, K. Wofford, E. Aidoo, S. Duffy, T. DiFiore, A. Carty, and Fahrenheit team re: Plan confirmation strategy and post effective date structure (1.2); organize slides for upcoming Committee meeting with M. Haqqani, K. Wofford, and K. Ehrler (1.8); correspondence with M. Hurley re: StakeHound term sheet (0.5); revise slides for Committee presentation (1.3); correspondence with M. Haqqani, D. Chapman, K. Wofford, and S. Gallic re: details and follow up questions re: Mutant Ape NFT sale and StakeHound mediation details (1.5).	C O'Connell	9.10
23 October 2023	Review Fahrenheit Options analysis.	C Eliaszadeh	1.10
24 October 2023	Review and prepare comments on proposed draft StakeHound settlement (1.0); review Akin Gump comments on draft (0.5); telephone conferences with Debtors, Brown Rudnick re: StakeHound term sheet drafts (1.7); review PPM letter and correspond with K&E, Debtors (0.3); review colo provision, correspond with K&E re: arbitration and draft complaint (0.3); review Hardin settlement confidentiality provision, telephone conference with C. O'Connell (0.3); telephone conference with M. Deeg re: open issues on VEUs, Cedarvale (0.4); telephone conference with Brown Rudnick team re: USBTC agreements (1.5).	K Wofford	6.00
24 October 2023	Review documents re: mining and other operational changes and amendments.	G Pesce	0.90
24 October 2023	Attend weekly Committee update meeting (2.0); telephone conference with W&C, and Brown Rudnick teams to discuss Cedarvale interim services agreement (0.8); follow-up correspondence and internal telephone conferences following same (0.4).	C Ofner	3.20
24 October 2023	Correspondence with K. Wofford, K. Ehrler, and D. Chapman re: Mutant Ape Sale (0.5); correspondence with K. Wofford and Akin Gump team re: StakeHound term sheet markup (0.5); review revised markup of same (1.3); review and revise hosting agreement and mining procurement provider letter (0.8); draft recommendation to K. Wofford re: same (0.3); prepare for and attend telephone conference to discuss markup to proposed StakeHound term sheet with K. Wofford, A. Carty, M. Hurley, R. Deutsch, and team (1.7); telephone conference with K. Wofford, C. Ofner, J. Fitzsimons, K. Gardner, R. Deutsch and team to discuss outstanding issues in interim services agreement with US	C O'Connell	10.00

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Bitcoin (0.8); attend weekly Committee update meeting to discuss StakeHound mediation update and Mutant (2.0); follow up telephone conference to discuss StakeHound term sheet with K. Wofford, R. Deutsch, M. Hurley, A. Carty and J. Golding (1.7); discuss revised hosting termination language and other open items with K. Wofford (0.4).		
25 October 2023	Attend weekly mining meeting with Debtors (1.2); review and marked up revised Hardin agreement (0.7); telephone conferences with C. O'Connell, J. Golding re: Hardin (0.3).	K Wofford	2.20
25 October 2023	Attend mining subcommittee telephone conference.	S Hershey	1.00
25 October 2023	Review documents re: mining developments and next steps for mining plan.	G Pesce	0.90
25 October 2023	Correspondence with W&C and Celsius teams re: status of Cedarvale documentation.	C Ofner	0.30
25 October 2023	Organize Committee update re: market pricing and pricing (0.4); prepare for and attend mining subcommittee telephone conference with S. Duffy, T. DiFiore, A. Genoot, J. Palmer, Q. Lawlor, D. Ferraro, K. Wofford, D. Latona, and teams to discuss open mining business issues (1.8); prepare for and attend telephone conference with K. Roche, M. Hurley, D. Chapman and team to discuss transactions and KeyFi TRO (1.5); organize notes and discuss same with S. Hershey (0.8); discuss revisions to Hardin termination agreement with K. Wofford (0.4); correspondence with J. Golding re: same (0.3).	C O'Connell	5.20
26 October 2023	Attend weekly mining meeting (1.2); telephone conferences with E. Aidoo, K. Ehrler re: Cedarvale (0.8); attend Cedarvale closing telephone conferences (0.7); telephone conference with Debtors and outside engineering consultants re: testing results on VEUs (0.8); telephone conferences with Committee team, M. Deeg re: VEU testing and issues (0.6).	K Wofford	4.10
26 October 2023	Attend mining subcommittee telephone conference.	S Hershey	0.50
26 October 2023	Review documents re: mining company status and negotiations.	G Pesce	0.70
26 October 2023	Telephone conference with C. O'Connell to discuss PPM and Barber Lake issues (1.2); review same for background information (1.5); begin draft of new Barber Lake LOI (1.7); discuss same with K. Wofford (0.4).	C Ofner	4.80
26 October 2023	Prepare for and lead Mining Subcommittee meeting with K. Wofford, T. DiFiore, S. Duffy, K. Ehrler, J. Magliano, E. Aidoo, and team (2.9); conferences with D. Tappen and K. Ehrler re: altcoin sale (1.1); prepare for and attend telephone conference with J. Golding, R. Deutsch, M. Hurley, C. Blackmon, N. Nichols and team re: breakout of Rhodium merger with SilverSun (1.6); organize summary for K. Wofford (0.5); organize documents and discuss Barber Lake background with C. Ofner (1.2); correspondence with M. Hurley and K. Wofford re: StakeHound negotiation logistics and terms (0.5); telephone conference with K. Wofford re: same (0.3).	C O'Connell	8.00

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 October 2023	Review StakeHound draft, comments and prepare for telephone conference (1.0); telephone conference with parties re: StakeHound settlement draft (1.3); telephone conference with Fahrenheit, Debtors professionals re: StakeHound positions on settlement and potential compromises (0.6); correspond and telephone conferences to estate parties on StakeHound positions and disposition of StakeHound settlement issues under Plan (0.8).	K Wofford	3.70
27 October 2023	Review documents re: mining company negotiations and management developments.	G Pesce	0.70
27 October 2023	Correspondence and telephone conferences with E. Aidoo, K. Wofford and C. O'Connell re: outstanding issues in Cedarvale agreement (0.7); receive and review Brown Rudnick draft of Cedarvale agreement and USBTC Management Agreement (0.8); draft analysis of same and send around to internal group (0.9); further telephone conferences with E. Aidoo and K. Wofford (0.6); further correspondence re: foregoing (0.5).	C Ofner	3.50
27 October 2023	Prepare for and attend StakeHound mediation session with S. Wickowski and StakeHound principals, J. Golding, R. Deutsch, D. Chapman, M. Hurley, K. Wofford, A. Carty, C. Ferraro and team (3.8); discussion with M. Hurley, J. Golding, and C. Ferraro re: same (0.9); review and revise proposed term sheet from M. Hurley and draft recommendation to K. Wofford (1.8); correspondence with D. Chapman and team re: final revised terms for StakeHound (0.7); discussions with K. Wofford re: same (0.8).	C O'Connell	8.00
27 October 2023	Telephone conference with K. Wofford and J. Golding re: USBTC agreement (0.2); telephone conference with K. Wofford and J. Butler re: same (0.1).	A Rudolph	0.30
28 October 2023	Telephone conference with W&C and Debtors team re: USBTC agreements (1.3); telephone conference with Brown Rudnick, Debtors re: USBTC documents (1.5); review revised draft documents (0.4); multiple meetings and telephone conferences with E. Aidoo, A. Genoot re: USBTC remaining issues (2.2).	K Wofford	5.40
28 October 2023	Review correspondence re: mining manager choice.	G Pesce	0.40
28 October 2023	Participate in telephone conference with W&C team to discuss Cedarvale agreement and USBTC Management Agreement and prepare for same (1.5); telephone conference with Brown Rudnick and USBTC to discuss same, and follow-up correspondence following same (1.5); follow-up telephone conferences with K. Wofford and E. Aidoo (0.7); draft and revise Cedarvale agreement and send to working group (2.6).	C Ofner	6.30
28 October 2023	Telephone conference with J. Golding, R. Deutsch, M. Deeg, C. Ofner, J. Hu and team re: US Bitcoin markup to interim and final management agreements (1.5); telephone conference with US Bitcoin, A. Carty, J. Fitzsimons, and team re: same (1.7).	C O'Connell	3.20
29 October 2023	Telephone conferences with E. Aidoo, K. Ehrler re: USBTC terms (0.7); review and edit updated drafts of Cedarvale documents (0.8); review and edit updated drafts of USBTC management documents (0.8); telephone conferences with C. Ofner, J. Golding, C. Ferraro re: Cedarvale and VEUs (0.8); further	K Wofford	4.30

Official Committee of Account Holders of Celsius Network Ltd.

RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	discussions of services description for USBTC with Ehrler (0.6); review and comments, correspond re: draft resolution language and responses to A. Genoot (0.6).		
29 October 2023	Various telephone conferences with W&C, Celsius and Brown Rudnick teams re: Cedarvale Interim Agreement and USBTC Management Agreement (2.2); draft and re-draft Cedarvale Agreement in accordance with such telephone conferences (2.4); all-hands telephone conference to discuss same (1.5); make final revisions to Cedarvale agreement and send same to working group (0.7).	C Ofner	6.80
29 October 2023	Review changes to updates US Bitcoin agreements (1.8); telephone conferences with K. Wofford to discuss same (0.6); correspondence updating Committee re: same (0.8); telephone conference with A. Genoot, K. Wofford, J. Golding, C. Ferraro, E. Aidoo, A. Carty, and team (1.7); correspondence with J. Hu, K. Wofford and team re: updates and final terms (0.5).	C O'Connell	5.40
29 October 2023	Review US Bitcoin services and management agreements.	C Eliaszadeh	1.30
30 October 2023	Correspond to Fahrenheit, and Debtors re: bracketed issues for USBTC board (0.4); telephone conferences to Fahrenheit, E. Aidoo, C. Ferraro re: bracketed issues, timeline (0.6); telephone conference to K. Cofsky re: PWP work post October 31 (0.3); telephone conferences with J. Golding re: Cedarvale closing and energization (0.4).	K Wofford	1.70
30 October 2023	Final correspondence and discussion with K. Wofford re: Cedarvale Services Agreement.	C Ofner	0.40
30 October 2023	Correspondence with G. Pesce and S. Ludovici re: US Bitcoin Agreements and disclosures (0.5); review final US Bitcoin agreements in advance of filing (1.0); prepare documents for K. Wofford for confirmation hearing (0.7); discussions with K. Wofford re: same (0.7); review emails and organize correspondence with J. Magliano re: status of EZ settlement (0.4); review final Hardin termination agreement with J. Golding (0.6); correspondence with M. Hurley re: StakeHound TRO request (0.5); discuss same with K. Wofford (0.8).	C O'Connell	5.20
31 October 2023	Review draft StakeHound settlement and prepared questions and comments, correspond with estate teams on StakeHound draft (0.6); correspond re: Cedarvale energization issues (0.3).	K Wofford	0.90
31 October 2023	Review documents re: mining developments and next steps for mining plan.	G Pesce	0.80
31 October 2023	Review Core Scientific docket update and recently entered order (0.3); correspondence with K. Wofford re: same (0.2); attend weekly Committee meeting (0.5); review and analyze updated StakeHound term sheet (1.0); correspondence with M. Hurley, A. Carty, and K. Wofford re: same (0.5).	C O'Connell	2.50
1 November 2023	Review revised draft StakeHound settlement term sheet (0.5); prepare detailed analysis of issues and potential options to address (1.6); telephone conferences and correspondence with C. O'Connell re: StakeHound draft and Issues (0.4); telephone conference with estate representatives re: StakeHound draft (0.5);	K Wofford	5.10

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	review and markup Mawson draft complaint (1.1); attend weekly meeting with Debtors, Committee representatives re: mining status and issues (Cedarvale, PPM, etc.) (1.0).		
1 November 2023	Attend mining subcommittee telephone conference.	S Hershey	1.00
1 November 2023	Correspondence with M. Hurley and K. Wofford re: StakeHound (0.7); prepare for and attend Mining Subcommittee meeting with Company Management including C. Ferraro, E. Aidoo, K. Wofford, S. Duffy, T. DiFiore, D. Latona, and teams (1.4); organize notes of same (0.3); telephone conference with M. Hurley, D. Chapman, C. Ferraro, R. Deutsch, and team re: StakeHound term sheet (0.6).	C O'Connell	3.00
2 November 2023	Meet with co-chairs, financial advisors re: mining issues, potential toggle, counterparties with disputes (1.2); further review and edit Mawson docs (0.8); review case law on particular issues for Mawson complaint (turnover, veil piercing and alter ego claims, others) (1.0); telephone conference with McCarrick re: complaint approach and issues (0.4); draft detailed memo to K&E and W&C team re: complaint suggestions and explaining markup (0.7); telephone conferences and correspond with Debtors, Weil re: Cedarvale closing (0.5); review updated version of StakeHound draft and further correspond to Debtors' team (0.7).	K Wofford	5.30
2 November 2023	Attend mining subcommittee telephone conference.	S Hershey	0.60
2 November 2023	Prepare for and attend Mining Subcommittee meeting with E. Aidoo, S. Duffy, T. DiFiore, J. Magliano, K. Wofford, and C. Warren (1.5); research turnover causes of action for K. Wofford (4.1); correspondence with K. Wofford and client re: satisfaction of closing conditions for Cedarvale facility asset purchase (0.8); correspondence with Q. Lawlor, J. Golding, C. Ferraro, and team re: hedging strategy meeting (0.2).	C O'Connell	6.60
3 November 2023	Meet with USBTC and Debtors re: Cedarvale progress (1.0); telephone conference with J. Golding re: Generate, Cedarvale Interim (0.6); telephone conference with E. Aidoo, M. Deeg re: Cedarvale milestones and work plan (0.3); telephone conference with C. Ofner re: Cedarvale document edits (0.1); review and comment on updated StakeHound draft (0.3); email with comments re: same (0.1).	K Wofford	2.40
3 November 2023	Analyze correspondence re: mining plan.	G Pesce	0.40
3 November 2023	Telephone conference with K. Wofford to discuss changes to Cedarvale agreement re: Milestone 2 and PPM LOI (0.2); review each of the foregoing (0.9).	C Ofner	1.10
3 November 2023	Review M. Hurley's proposed StakeHound term sheet markup and organize analysis for K. Wofford (0.7); correspondence with K. Wofford, M. Hurley, and team re: same (0.3); correspondence with J. Magliano and team re: rig hosting analysis (0.2).	C O'Connell	1.20
4 November 2023	Review Delta agreement markup and prepare list of priority comments on draft (0.8); telephone conference with Debtors, Committee re: Delta/Generate hosting agreement issues and analysis (1.2).	K Wofford	2.00

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 November 2023	Telephone conference with E. Aidoo, K. Ehrler, J. Magliano, K. Wofford, J. Golding, and team re: new hosting opportunity.	C O'Connell	0.40
6 November 2023	Review revised draft StakeHound term sheet comments (0.7); conference call with Akin, Debtors re: StakeHound response and open issues (0.5); review draft diligence question list for StakeHound, prepare comments and cover email to Akin (0.5); further review and comment on updated term sheet (0.2); email and telephone conference to J. Golding re: Generate/Delta (0.3); review Mawson complaint and email response to Mawson questions (0.8).	K Wofford	3.00
6 November 2023	Conference With K. Wofford re: status of Cedarville agreement and related mining issues.	G Pesce	0.70
6 November 2023	Draft and revise PPM LOI (2.8); correspondence with M3 and Perella regarding re: the same (0.3); further discussions with K. Wofford and W&C team (0.3).	C Ofner	3.40
6 November 2023	Prepare for and attend meeting on StakeHound term sheet with A. Carty, M. Hurley, K. Wofford, and team (1.0); review and revise proposed diligence questions relating to same (0.8); create slides for weekly Committee presentation (0.5); telephone conferences and correspondence with K. Wofford and M. Haqqani re: same (0.7).	C O'Connell	3.00
7 November 2023	Telephone conferences on Cedarvale issues with Debtors, C. Ofner (0.4); multiple correspondences with same re: Cedarvale markup (0.4); review revised StakeHound settlement term sheet and draft comments to same (0.4); correspond with Akin re: same (0.2).	K Wofford	1.40
7 November 2023	Review and revise Mawson complaint.	S Hershey	1.80
7 November 2023	Correspond with K. Wofford re: status of Cedarville agreement.	G Pesce	0.70
7 November 2023	Review Mawson complaint (1.0); correspondence with S. Hershey, A. Colodny, and K. Wofford re: same (0.5); prepare for and attend mediation discussions with Celsius and StakeHound teams including M. Hurley, R. Deutsch, A. Carr, A. Castellana, A. Carty, K. Wofford, and team (2.8).	C O'Connell	4.30
8 November 2023	Meet with M3, Debtors re: Cedarvale cost cap analysis and process to finalize Cedarvale agreements (1.1); review draft PPM proposal (0.8); telephone conferences with C. Ofner, C. O'Connell, re: Cedarvale, PPM (0.7); attend mining meeting with Debtors, Committee (1.1); review Mawson complaint (1.0); telephone conference with S. Hershey (0.4); telephone conferences with Debtors, W&C team re: issues on proposed Cedarvale draft and changes proposed to interim draft by Debtors (0.8); review StakeHound markup and proposed response (0.3).	K Wofford	6.20
8 November 2023	Analyze status of Cedarville agreement.	G Pesce	0.70
8 November 2023	Attend mining subcommittee telephone conference.	A Rudolph	1.10
9 November 2023	Attend mining subcommittee meeting (0.8); review updated comments on Cedarvale (0.3); telephone conferences with C.	K Wofford	4.60

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Ofner, J. Golding, M. Deeg, E. Aidoo re: Cedarvale process (0.8); review multiple markups of Mawson complaint (0.7); draft comments to Mawson complaint and prepare detailed cover memo explaining comments and rationale for W&C and K&E teams (2.0).		
9 November 2023	Attend mining committee telephone conference (1.0); review and revise Mawson complaint (0.2).	S Hershey	1.20
9 November 2023	Participate in mining subcommittee call (1.0); participate in internal call to discuss governance issues (0.5); various correspondence and discussions with W&C and Celsius teams re: approved drafts of Cedarvale interim agreement and USBTC management agreement (0.7).	C Ofner	2.20
9 November 2023	Review edits to Mawson complaint (0.5); correspondence with D. Chapman and team re: StakeHound diligence questions and updated term sheet (0.2).	C O'Connell	0.70
9 November 2023	Attend Celsius mining subcommittee meeting and take notes.	A Rudolph	1.10
SUBTOTAL: Bitcoin Mining, Crypto Matters, and Business Operations			409.10

Case Administration

2 October 2023	Assist team submission of Letter Request to Submit Supplemental Expert Witness's Testimony (0.2); coordinate service of filing with Kroll and update pleadings file (0.1); locate and share Word version of letter with Judge Glenn's Law Clerk (0.1); assist team with e-filing of Nolan and Tappen declarations in support of confirmation (0.2); review recent activity in main case docket (0.1); update pleadings file (0.2); re-register J. Armand for Zoom attendance at upcoming hearings (0.1).	A Venes	1.00
3 October 2023	Finalize, e-file and coordinate service of Committee's witness list and supplemental exhibit list for October 4 confirmation hearing and amended exhibit list (0.6); correspond with W&C team re: same (0.1); update pleadings file (0.1).	A Venes	0.80
4 October 2023	Review recent case filings.	A Swingle	0.50
4 October 2023	Coordinate preparation and delivery of hearing materials for K. Wofford representation in hearing (1.4); correspond with C. O'Connell re: same (0.3).	J Armand	1.70
4 October 2023	Register team for upcoming confirmation hearings (0.3); review recent activity in main case docket (0.1); update CompuLaw calendar (0.1); update pleadings file (0.1).	A Venes	0.60
5 October 2023	Review, save and distribute copy of confirmation Day 2 hearing transcript (0.2); complete eCourtAppearance registrations for team, Committee members and other attendees through October 19 per M. Haqqani (0.4); correspond with M. Haqqani re: same (0.1); review recent activity in main case docket, update pleadings file (0.1).	A Venes	0.80
6 October 2023	Review and distribute copies of October 4th confirmation day 3	A Venes	3.50

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	hearing transcripts to team (0.3); review recent activity in main case docket (0.1); update pleadings file (0.1); prepare for and assist with e-filing of Committee's first amended 2019 statement per A. Rudolph (2.9); coordinate service of filing with Kroll (0.1).		
9 October 2023	Correspond with C. O'Connell and K. Wofford re: works in progress (0.3); correspond with J. Moxon re: same (0.1).	A Rudolph	0.40
9 October 2023	Review, save and distribute copies of October 5, 2023 confirmation day 4 hearing transcript (0.2); review activity in main case docket (0.1); review recent activity in main case docket and update pleadings file (0.1).	A Venes	0.40
9 October 2023	Correspondence with S. Ludovici re: docket pull.	K Wick	0.10
10 October 2023	Review recent activity in main case docket (0.1); update pleadings file (0.3); update CompuLaw calendar (0.1).	A Venes	0.50
11 October 2023	Correspond with G. Pesce and A. Carty re: director questionnaires (0.2); correspond with S. Ludovici re: mediation statements (0.1).	M Haqqani	0.30
11 October 2023	Review recent activity in main case docket (0.1); update pleadings file (0.2).	A Venes	0.30
12 October 2023	Review recent activity in main case docket (0.2); update pleadings file (0.1); update calendar for KeyFi adversary proceeding per M. Haqqani (0.1); update transcripts files (0.2).	A Venes	0.60
13 October 2023	Analyze recent case pleadings (0.3); revise W&C work in progress tracker (0.2).	A Swingle	0.50
13 October 2023	Correspond with A. Venes and A. Colodny re: FTX hearing transcripts.	M Haqqani	0.30
13 October 2023	Submit eCourtAppearance registrations for W&C team, Committee Members and other attendees for continued confirmation hearings on October 16 through October 20 per M. Haqqani.	A Venes	0.40
15 October 2023	Prepare for and assist team with finalizing, e-filing and coordination of service of notice re: Committee's confirmation hearing exhibits per M. Jaoude.	A Venes	1.00
16 October 2023	Update CompuLaw calendar per M. Haqqani (0.1); assist team with e-filing of Debtors' and Committee's joint motion to exclude expert testimony of H. Faraj (0.2); coordinate service of same with Kroll (0.1); review activity in main case docket (0.2); update pleadings file (0.2); re-register M. Haqqani and J. Armand for continued confirmation hearing Zoom appearances (0.1).	A Venes	0.90
17 October 2023	Update work in progress tracker (1.3); correspond with A. Venes re: calendar updates (0.2).	M Haqqani	1.50
17 October 2023	Update CompuLaw calendar (0.1); review recent activity in main case docket, update pleadings file (0.1).	A Venes	0.20

Official Committee of Account Holders of Celsius Network Ltd.
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OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 October 2023	Correspond with A. Venes re: calendar updates.	M Haqqani	0.10
18 October 2023	Update CompuLaw calendar per M. Haqqani (0.4); review activity in main case docket (0.1); update pleadings file (0.1); send copies of confirmation hearing day 2 transcript to M. Haqqani (0.1); update CompuLaw calendar re: rescheduled FTX hearing (0.1); prepare list of September hearings for S. Ludovici (0.3); review and distribute copies of confirmation hearing day 5 transcript (Oct. 16, 2023) to team (0.2).	A Venes	1.30
19 October 2023	Correspond with M. Haqqani re: Plan supplement (0.1); correspond with L. Curtis re: litigation administrator agreement (0.2).	A Rudolph	0.30
19 October 2023	Follow-up correspond with Veritext re: status of October 17 confirmation hearing day 6 transcript (0.1); correspond with M. Haqqani and K. Gundersen re: same (0.1); download, review, distribute and save copies of 9/7, 9/18 and October 17 hearings transcripts (0.3); review recent activity in main case docket and update pleadings file (0.1).	A Venes	0.60
20 October 2023	Review recent activity in main case docket (0.1); update pleadings file (0.2); update calendar (0.1).	A Venes	0.40
21 October 2023	Correspond with K. Wofford re: S. Dixon substantial contribution application.	M Haqqani	0.30
23 October 2023	Review docket for key filings (1.2); correspond with A. Venes and J. Armand re: October 24 hearing (0.2).	M Haqqani	1.40
23 October 2023	Update matter files per C. Walker re: executed jurisdiction agreement (0.2); update CompuLaw calendar per M. Haqqani (0.1); review recent activity in main bankruptcy case docket and related adversary proceedings (0.1); update pleadings file (0.3); reconfirm team and Committee members registrations for October 24 hearing (0.1); register W&C team and Committee Members for upcoming hearings scheduled for October 30 and November 30 (0.2); correspond with M. Haqqani re: same (0.1).	A Venes	1.10
24 October 2023	Review, e-file and coordinate service of written request to make closing argument at confirmation hearing by Committee (0.3); correspond with M. Haqqani re: same (0.1); review activity in main case docket (0.1); update pleadings file (0.4).	A Venes	0.90
25 October 2023	Correspond with M. Haqqani re: litigation and meeting minutes.	A Colodny	0.20
25 October 2023	Review dockets of government civil actions against Debtors (1.0); review related pleadings and summarize same (2.6).	M Haqqani	3.60
25 October 2023	Update CompuLaw calendar per M. Haqqani (0.4); review recent activity in main case docket (0.1); update pleadings file (0.1); download, review, save and distribute copies of October 24 hearing transcript (0.2).	A Venes	0.80
26 October 2023	Review and respond to team emails re: assistance with filing/service of Confirmation Hearing Demonstrative presentation on behalf of Committee (0.2); e-file confirmation hearing presentation (0.1); confirm filing to team and coordinate service	A Venes	1.20

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with Kroll (0.1); review recent activity in main case docket and related cases dockets (0.2); update main case pleadings file (0.3); update CompuLaw calendar (0.1); prepare zip file of full versions of confirmation hearings transcripts and send to M. Haqqani (0.2).		
27 October 2023	Review recent activity in main bankruptcy case docket (0.1); update pleadings file (0.1).	A Venes	0.20
28 October 2023	Finalize, e-file and serve Eleventh Declaration of Gregory F. Pesce (0.3); serve unredacted version of declaration (0.1); correspond with MCO re: unredacted version to be hand delivered to Court on October 30 (0.1).	A Venes	0.50
29 October 2023	Correspond with A. Colodny re: meeting minutes (0.1); correspond with J. Weedman re: confirmation hearing (0.1).	M Haqqani	0.20
30 October 2023	Review activity in main case docket (0.1); update pleadings file (0.3).	A Venes	0.40
31 October 2023	Review recent activity in main case docket and update pleadings file.	A Venes	0.10
1 November 2023	Review recent activity in main case docket (0.1); update pleadings file (0.2); download, save, review, and distribute copies of 10/30 confirmation closing arguments transcripts to teams (0.2).	A Venes	0.50
1 November 2023	Review and sort trial materials for records.	K Wick	2.30
2 November 2023	Search pleadings folders for unredacted versions of filings by CNL in the Equities First Holdings adv. proceeding for C. O'Connell (0.3); review/save copies of briefs received from K&E (0.1); update EFH adversary pleadings folder (0.6); review recent activity in main case docket, update pleadings file (0.1).	A Venes	1.10
3 November 2023	Review recent activity in main case docket and update pleadings file.	A Venes	0.10
6 November 2023	Update case calendar (0.6); review docket (0.2); summarize related civil actions per A. Colodny (0.8); correspond with A. Venes re: alerts for same (0.1).	M Haqqani	1.70
6 November 2023	Update CompuLaw calendar per M. Haqqani (0.1); pull recent docket activity and relevant filings for M. Haqqani re: Goines v. Celsius Network, LLC (0.5); review recent activity in main case docket, update pleadings file (0.1).	A Venes	0.70
7 November 2023	Review recent activity in main bankruptcy case docket (0.1); set up Bloomberg Law alerts for certain civil dockets for M. Haqqani and A. Colodny (0.1); email to M. Haqqani re: same (0.1).	A Venes	0.30
8 November 2023	Email to MCO re: potential ECFX alerts for Equities First adversary proceeding per M. Haqqani.	A Venes	0.10
9 November 2023	Review confirmation opinion.	S Ludovici	0.30
9 November 2023	Prepare materials for status conference.	J Armand	0.20

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 November 2023	Correspond with M. Haqqani re: emergency status conference registration for A. Colodny.	A Venes	0.10
SUBTOTAL: Case Administration			37.30

Case Strategy

5 October 2023	Discussions with K. Wofford re: upcoming mediation, Committee, and NewCo logistics.	C O'Connell	1.00
6 October 2023	p\Prepare memo for M. Haqqani re: adversary proceeding summary (1.2); confer with M. Haqqani re: same (0.1).	K Wick	1.30
10 October 2023	Email review and response re: pending matters.	D Landy	1.40
19 October 2023	Telephone conference with A. Weitzman, R. Kwasteniet and E. Jones re: cooperating witness motion.	A Colodny	0.50
28 October 2023	Prepare for (0.6) and attend telephone conference with W&C team, Debtors, financial advisors re: Cedarvale Interim Services Agreement and USBTC Management Agreement (1.0); prepare for (0.5) and attend telephone conference with W&C team, Debtors, financial advisors, and USBTC counsel (Brown Rudnick) re: Cedarvale Interim Services Agreement and USBTC Management Agreement (1.5).	J Moxon	3.60
29 October 2023	Prepare for and attend telephone conference with W&C team, Debtors team, USBTC team, Brown Rudnick, and Debtors counsel re: USBTC Interim Services Agreement and USBTC Management Agreement.	J Moxon	1.60
31 October 2023	Telephone conference with Moelis, A. Carr, R. Kaza re: Core restructuring term sheet.	A Colodny	0.60
1 November 2023	Multiple emails with A. Swingle, M. Haqqani and J. Halpern re: witness cooperation agreements and procedures (0.2); email with A. Weitzman re: same (0.1).	A Colodny	0.30
2 November 2023	Email to S. Duffy, T. DiFiore and K. Wofford re: NewCo items (0.2); email draft process letter to R. Kwasteniet, C. Koenig and E. Jones re: cooperating witness motion (0.2).	A Colodny	0.40
3 November 2023	Respond to correspondence from A. Colodny re: status of workstreams following confirmation hearing.	G Pesce	0.70
8 November 2023	Correspondence with K. Wofford re: open items, Mawson complaint, and StakeHound term sheet.	C O'Connell	1.00
9 November 2023	Conference with K&E team, W&C team, and other bankruptcy professionals re: action items and tasks.	C Eliaszadeh	1.00
SUBTOTAL: Case Strategy			13.40

Claims Administration and Objections

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 October 2023	Review claim settlement issues (1.0); correspond with team members re: same (0.4).	D Landy	1.40
SUBTOTAL: Claims Administration and Objections			1.40

Committee Meetings / Communications

1 October 2023	Read revised draft 2019 statement and exhibits.	K Wofford	0.30
1 October 2023	Telephone conference with T. DiFiore and S. Duffy re: releases and correspond with C. Manderson re: same (0.2); correspond with Committee re: same (0.3).	A Colodny	0.50
1 October 2023	Revise Amended 2019 statement (1.6); correspond with A. Colodny and G. Pesce re: same (0.3); correspond with Committee re: same (0.2).	A Rudolph	2.10
2 October 2023	Review and revise amended rule 2019 disclosure (0.4); correspond with A. Rudolph re: same (0.2).	A Swingle	0.60
2 October 2023	Revise 2019 statement (0.3); correspond with A. Swingle and Committee members re: current holdings (0.2).	A Rudolph	0.50
3 October 2023	Correspond with G. Pesce re: amended rule 2019 disclosure (0.1); revise 2019 disclosure (0.3); correspond with S. Duffy and A. Rudolph re: same (0.2).	A Swingle	0.60
3 October 2023	Correspond with A. Swingle re: 2019 statement.	A Rudolph	0.10
4 October 2023	Conferences with Committee Co-Chairs re: status of confirmation hearing (0.8); correspond with Committee members and advisor group re: Covario issue and other confirmation open issues (1.1).	G Pesce	1.90
4 October 2023	Revise amended rule 2019 disclosure.	A Swingle	0.30
5 October 2023	Conferences with Committee Co-Chairs re: various open issues (0.8); correspond with Committee members and advisor group re: open issues and status of confirmation (1.1).	G Pesce	1.90
5 October 2023	Draft email to Committee re: confirmation hearing update.	A Colodny	0.80
6 October 2023	Attend weekly Committee meeting.	K Wofford	1.30
6 October 2023	Participate in Committee meeting with Committee members and advisors re: next steps and major open issues.	G Pesce	1.30
6 October 2023	Update Committee re: confirmation.	A Colodny	1.50
6 October 2023	Correspond with A. Swingle and S. Duffy re: 2019 statement (0.2); revise 2019 statement (0.2); correspond with A. Venes re: same (0.2).	A Rudolph	0.60
6 October 2023	Attend Committee meeting to prepare minutes and related materials.	M Haqqani	1.50

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 October 2023	Attend weekly Committee meeting.	K Wofford	2.10
10 October 2023	Attend Committee meeting and respond to questions re: regulatory matters.	D Landy	2.10
10 October 2023	Attend weekly Committee meeting to address litigation issues.	S Hershey	1.50
10 October 2023	Telephone conference with G. Pesce re: Committee meeting (0.2); attend Committee meeting (1.5).	A Colodny	1.70
10 October 2023	Attend Committee meeting.	B Lingle	1.00
10 October 2023	Prepare for, attend, and organize notes for weekly Committee Meeting.	C O'Connell	2.00
10 October 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	2.00
10 October 2023	Attend Committee meeting to prepare minutes and related materials.	M Haqqani	1.20
12 October 2023	Telephone conference on Committee update and respond to questions re: regulatory matters.	D Landy	1.10
12 October 2023	Draft summaries of confirmation pleadings for Committee (4.7); attend Committee meeting (0.6).	M Haqqani	5.30
17 October 2023	Prepare items for Committee telephone conference (0.3); attend weekly telephone conference with Committee (1.1).	K Wofford	1.40
17 October 2023	Attend weekly Committee meeting to address litigation issues.	S Hershey	1.00
17 October 2023	Attend Committee telephone conference (1.1); telephone conference with S. Duffy re: SEC and confirmation hearing (0.3).	A Colodny	1.40
17 October 2023	Participate in weekly Committee meeting documentation issues.	C Ofner	1.30
17 October 2023	Attend Committee meeting to prepare minutes.	B Lingle	0.80
17 October 2023	Prepare for and attend weekly Committee Meeting.	C O'Connell	1.30
17 October 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	1.10
17 October 2023	Attend Committee meeting to address client issues.	A Rudolph	0.90
17 October 2023	Attend Committee meeting to prepare minutes and discuss various issues.	M Haqqani	1.10
19 October 2023	Attend Committee telephone conference re: SEC preclearance and StakeHound settlement (0.8); draft correspondence with Committee re: same (0.3).	A Colodny	1.10
19 October 2023	Attend Committee meeting with Committee members & W&C	C Eliazadeh	1.10

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	team re: mediation status.		
19 October 2023	Draft September meeting minutes (1.9); Attend Committee meeting to prepare minutes (1.0).	M Haqqani	2.90
23 October 2023	Review and edit slides for weekly Committee meeting deck.	K Wofford	0.40
23 October 2023	Revise Committee meeting materials and send same to Committee (1.2); telephone conference with S. Duffy re: SEC and Plan confirmation (0.5).	A Colodny	1.70
23 October 2023	Review relevant materials including "Proposed Findings of Fact and Conclusions of Law" in preparation for Committee meeting.	C Eliazadeh	1.20
23 October 2023	Finalize Committee meeting minutes (0.5); send to M. Haqqani for review and subsequent distribution to Committee (0.1).	J Armand	0.60
23 October 2023	Draft Committee meeting deck for October 24 (5.4); draft Committee meeting minutes (3.6).	M Haqqani	9.00
23 October 2023	Review and edit committee meeting minutes for M. Haqqani (1.2); correspondence with M. Haqqani re: same (0.1).	K Wick	1.30
24 October 2023	Review materials and preparation for Committee meeting (0.4); telephone conference with A. Colodny re: Committee meeting (0.3); attend weekly meeting with Committee (2.1).	K Wofford	2.80
24 October 2023	Telephone conference with Committee and respond to questions re: regulatory matters.	D Landy	2.10
24 October 2023	Attend weekly Committee meeting to address litigation issues.	S Hershey	2.00
24 October 2023	Participate in Committee meeting to discuss recent developments.	G Pesce	0.90
24 October 2023	Attend and present at Committee telephone conference (partial).	A Colodny	0.70
24 October 2023	Attend Committee meeting to address minutes and related issues.	B Lingle	0.50
24 October 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	2.10
24 October 2023	Attend Committee meeting to prepare minutes for committee record purposes (2.2); prepare documents for K. Wofford in preparation for Committee meeting (0.4).	M Haqqani	2.60
25 October 2023	Telephone conference with S. Duffy re: confirmation, board and SEC approval.	A Colodny	0.60
25 October 2023	Prepare for and attend Committee meeting.	D Litz	1.20
25 October 2023	Draft meeting minutes.	A Aquije	0.70
25 October 2023	Review meeting minutes (0.2); correspond with Committee re: same (0.1).	M Haqqani	0.30

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 October 2023	Revise Celsius meeting minutes.	C Simkins	0.80
26 October 2023	Telephone conference with S. Duffy, T. DiFiore and M. Haqqani re: confirmation and Plan.	A Colodny	0.40
26 October 2023	Correspond with W&C team and Committee members re: civil actions update.	M Haqqani	0.20
27 October 2023	Draft outstanding Committee meeting minutes.	M Haqqani	4.50
30 October 2023	Finalize Committee meeting minutes.	M Haqqani	0.50
31 October 2023	Attend weekly Committee meeting.	K Wofford	0.60
31 October 2023	Attend Weekly Committee meeting and respond to questions re: S10 and related matters.	D Landy	2.50
31 October 2023	Attend weekly Committee meeting to address litigation issues.	S Hershey	0.50
31 October 2023	Participate in Committee meeting to discuss recent developments.	G Pesce	0.90
31 October 2023	Attend weekly Committee meeting (0.5); correspondence re: USBTC (0.2).	C Ofner	0.70
31 October 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	0.50
31 October 2023	Finalize meeting minutes (0.5); correspond with A. Colodny and K. Wick re: meeting minutes (0.2); attend Committee meeting (0.6).	M Haqqani	1.30
31 October 2023	Review and edit meeting minutes for M. Haqqani (0.8); correspondence with M. Haqqani re: same (0.1); prepare meeting minutes for filing (0.7); correspondence with M. Haqqani re: same (0.1); review trial materials for records (0.8); correspondence with M. Jaoude re: trial records (0.1).	K Wick	2.60
2 November 2023	Attend Committee meeting to prepare minutes for committee (1.2); correspond with Committee re: ongoing communications (0.1).	M Haqqani	1.30
6 November 2023	Draft content for Committee meeting slides and send same to M. Haqqani, K. Ehrler and K. Wofford.	A Colodny	1.10
6 November 2023	Review Committee meeting materials.	C Eliazadeh	1.70
6 November 2023	Draft Committee meeting deck.	M Haqqani	4.20
7 November 2023	Prepare for Committee meeting (0.4); attend weekly Committee meeting (2.3).	K Wofford	2.70
7 November 2023	Attend weekly Committee meeting.	S Hershey	2.30
7 November 2023	Attend and participate in Committee meeting.	A Colodny	2.10

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 November 2023	Attend Committee telephone conference to address plan and scheduling issues.	B Lingle	1.00
7 November 2023	Attend weekly Committee meeting with K. Wofford, A. Colodny and team.	C O'Connell	2.50
7 November 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors (2.0); review revised Committee meeting materials (0.4).	C Eliazadeh	2.40
7 November 2023	Attend Committee Meeting to prepare summary and minutes (2.5); revise Committee slides (0.3); re-circulate same (0.1).	M Haqqani	2.90
9 November 2023	Attend Committee check-in call.	A Colodny	0.70
9 November 2023	Review correspondence from A. Colodny.	K Wick	0.30
SUBTOTAL: Committee Meetings / Communications			123.10

Communications with Account Holders

6 October 2023	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.20
11 October 2023	Review email from creditor re: Expert Report of Max Galka.	C Eliazadeh	0.40
12 October 2023	Telephone conference with account holder re: inquiry.	A Rudolph	0.20
16 October 2023	Correspond with creditor re: Plan per A. Colodny.	M Haqqani	0.10
19 October 2023	Prepare creditor communications responses.	B Lingle	0.30
20 October 2023	Correspond re: creditor communications.	B Lingle	0.40
23 October 2023	Prepare creditor communications.	B Lingle	0.30
24 October 2023	Correspond with T. Anusic re: CEL Token closing.	A Colodny	0.40
24 October 2023	Review account holder inquiries.	A Rudolph	0.20
25 October 2023	Revise creditor communications.	B Lingle	0.20
30 October 2023	Attend post-confirmation hearing Twitter spaces.	C Eliazadeh	0.50
31 October 2023	Attend Committee telephone conference.	A Colodny	0.50
2 November 2023	Review docketed letters and inquiries report.	C Eliazadeh	1.40
3 November 2023	Review account holder inquiries and docketed letters (1.3); communications with several account holders re: claims and status of proceedings (0.9).	C Eliazadeh	2.20
7 November 2023	Respond to account holders' inquiries.	A Rudolph	0.20

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 November 2023	Prepare creditor communications.	B Lingle	0.50
9 November 2023	Draft creditor communications.	B Lingle	0.30
9 November 2023	Review account holder inquiries and docketed letters.	C Eliaszadeh	1.70
SUBTOTAL: Communications with Account Holders			11.00

Corporate / Securities Issues

2 October 2023	Continue editing and discussing PowerPoint presentation to NewCo board.	S Amrein	1.40
9 October 2023	Respond to questions from M. Holmes on go-forward Fahrenheit Plan.	A Ericksen	0.30
11 October 2023	Review proposed financing options (2.1); telephone conferences on SEC issues (1.0); correspond with team members re: same (1.0).	D Landy	4.10
13 October 2023	Review and analyze transaction documents and comments on Proof Group License Agreement.	J Al-Buainain	0.40
16 October 2023	Review Fahrenheit proposed edits to regulatory rights agreement.	A Ericksen	0.70
16 October 2023	Intake and review of Reg Rights Agreement.	S Amrein	0.40
17 October 2023	Follow up with K&E team re: securities matters.	A Ericksen	0.20
18 October 2023	Telephone conference on securities and regulatory issues.	D Landy	2.10
18 October 2023	Telephone conference with K. Wofford re: SEC (0.1); telephone conference with S. Duffy of Committee and A. Colodny re: accounting matters (0.3); analyze potential next steps on SEC process (0.7).	A Ericksen	1.10
19 October 2023	Review of SEC issues on listing (1.2); correspond with W&C team re: same (0.6).	D Landy	1.80
19 October 2023	Telephone conference with SEC office of chief accountant, K&E, RSM, EY and Cleary re: financial preclearance (0.7); discuss SEC process with K. Wofford (0.3); prepare summary of meeting with SEC (0.7); review prior correspondence with SEC (0.6).	A Ericksen	2.30
20 October 2023	Review of CEL issues (1.2); review of SEC issues (1.0); correspondence (0.7).	D Landy	2.90
20 October 2023	Review Brown Rudnick edits to corporate documents for Plan supplement.	A Ericksen	0.50
20 October 2023	Review comments on Proof Group License Agreement.	J Al-Buainain	0.20
20 October 2023	Review and discuss latest draft of all corporate documents ahead of filing this evening.	S Amrein	0.30

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 October 2023	Review S. Dixon/BTF filings and publications in response to corporate/securities questions from Committee members.	K Wofford	1.30
21 October 2023	Analyze communications by board observer and related securities law considerations.	A Ericksen	1.10
22 October 2023	Analyze considerations re: board observer.	A Ericksen	0.40
23 October 2023	Correspondence with advisor group re: regulatory planning matters.	D Landy	1.50
23 October 2023	Review and revise letter to SEC (1.3); analyze questions re: trading from incoming board (0.8); review statements in sworn declaration (0.5).	A Ericksen	2.60
23 October 2023	Review status of enforcement proceedings against Celsius by government agencies and prepare summary re: same.	C Eliaszadeh	2.80
24 October 2023	Correspondence with W&C and advisor teams re: regulatory issues.	D Landy	0.40
24 October 2023	Review and revise response to SEC questions.	A Ericksen	0.70
24 October 2023	Telephone conference with management team of Celsius, Brown Rudnick and W&C team members to finalize USBTC agreement.	J Hu	1.50
24 October 2023	Attend telephone conference with K, Wofford, C, Ofner, J. Hu and W&C team and Brown Rudnick team re: Interim US Bitcoin Agreement and US Bitcoin Management Agreement.	J Butler	1.60
24 October 2023	Review, edit, and circulate comments to SEC Inquiry Response Letter.	S Amrein	1.10
25 October 2023	Review of revised SEC letter and exhibits.	D Landy	1.10
25 October 2023	Review updated draft letter to SEC (1.2); telephone conference with K&E and Cleary to discuss response to SEC (0.3); discuss SEC status with A. Colodny (0.3); telephone conference with A. Colodny, K. Wofford and K&E team re: contingency planning (0.5).	A Ericksen	2.30
25 October 2023	Continue review, edit, and circulate comments to SEC Inquiry Response Letter before submission.	S Amrein	0.90
26 October 2023	Analyze status of SEC and related regulatory issues.	D Landy	1.40
26 October 2023	Analyze broker considerations for NewCo shares re: securities issues.	A Ericksen	1.10
27 October 2023	Review Brown Rudnick markup of USBTC management agreement.	J Hu	0.60
27 October 2023	Review Brown Rudnick comments to Interim US Bitcoin Agreement and US Bitcoin Management Agreement.	J Butler	1.40

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 October 2023	Telephone conference with C. Ofner, J. Golding-Ochsner, K. Ehrler, J. Moxon, K. Wofford, E. Aidoo and other W&C team members to discuss revised USBTC agreement (1.3); telephone conference with foregoing group and Brown Rudnick to negotiate same (1.3); review and revise USBTC agreement (0.5).	J Hu	3.10
28 October 2023	Attend telephone conference with K. Wofford, C. Ofner, J. Hu, W&C team, M3 team and J. Golding-Ochsner re: Interim US Bitcoin Agreement and US Bitcoin Management Agreement (1.2); attend telephone conference with K. Wofford, C. Ofner, J. Hu, W&C team, M3 team, J. Golding-Ochsner and Brown Rudnick team re: Interim US Bitcoin Agreement and US Bitcoin Management Agreement (1.2); amend US Bitcoin Management Agreement (1.3); correspond with Brown Rudnick team re: US Bitcoin Management Agreement (0.1).	J Butler	3.80
29 October 2023	Review draft outline of closing arguments re: securities issues.	A Ericksen	0.90
29 October 2023	Telephone conference with J. Butler, C. Ofner, A. Carty, K. Ehrler, E. Aidoo, A. Genoot, J. Golding-Ochsner, S. Duffy, K. Franklin, J. Moxon, A. Rudolph, J. Fitzsimons, C. Ferraro, K. Wofford on USBTC agreements (2.0); prepare revised draft of USBTC management agreement and consult with J. Golding-Ochsner re: same (2.0); discuss with A. Carty and K. Wofford remaining issues of same (0.5).	J Hu	4.50
29 October 2023	Review comments from Brown Rudnick re: US Bitcoin Management Agreement (0.8); amend US Bitcoin Management Agreement (3.7); attend telephone conference with K. Wofford, C. Ofner, J. Hu, W&C team, M3 team, J. Golding-Ochsner and Brown Rudnick team re: Interim US Bitcoin Agreement and US Bitcoin Management Agreement (1.5); correspond with Brown Rudnick team re: US Bitcoin Management Agreement (0.7).	J Butler	6.70
30 October 2023	Review closing arguments outline re: securities issues.	A Ericksen	0.60
30 October 2023	Amend US Bitcoin Management Agreement.	J Butler	0.60
30 October 2023	Telephone conference with M3 re: director trainings (0.2); correspond with W&C team re: same (0.5).	B Lingle	0.70
1 November 2023	Review of disclosure and securities issues.	D Landy	1.10
1 November 2023	Correspond with M3 and W&C teams re: director trainings.	B Lingle	0.30
3 November 2023	Telephone conference with Cleary re: Form 10 (0.2); update to W&C team re: Form 10 (0.2).	A Ericksen	0.40
6 November 2023	Telephone conference with S. Amrein, C. Holmes and P. Sachdeva to discuss Form 10 (0.5); review Form 10 (1.4); prepare slides for Committee on SEC matters (0.4).	A Ericksen	2.30
6 November 2023	Review issues related to director compensation.	A Feuer	0.50
6 November 2023	Correspond with W&C team re: NewCo director trainings.	B Lingle	0.80
6 November 2023	Intake meeting with A. Ericksen, C. Holmes, P. Sachdeva (0.5);	S Amrein	1.40

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	begin initial review of Newco Form 10 (0.9).		
6 November 2023	Telephone conference with A.J. Ericksen, S. Amrein, and P. Sachdeva (0.5); review risk factor and agreement summary (3.3).	C Holmes	3.80
6 November 2023	Telephone conference with A.J. Ericksen, S. Amrein, and C. Holmes re: reviewing Form 10 (0.5); review Form 10 for compliance with SEC Rule S-K (1.6).	P Sachdeva	2.10
7 November 2023	Review draft Form 10 (1.0); preparation of comments and email explaining same (0.5); telephone conference with advisors, Fidelity re: non-U.S. stock distributions (0.6).	K Wofford	2.10
7 November 2023	Telephone conference with Committee (2.2); correspond with W&C team re: pending issues (0.9).	D Landy	3.10
7 November 2023	Telephone conference with Fidelity (0.4); participate in Committee update meeting (0.7); review Form 10 (6.8).	A Ericksen	7.90
7 November 2023	Draft NewCo director materials re: board governance and regulatory compliance.	B Lingle	0.30
7 November 2023	Begin editing and consolidating comments on Form 10.	S Amrein	1.40
7 November 2023	Review risk factor and agreement summary.	C Holmes	4.40
7 November 2023	Review Form 10 re: compliance with regulations set out in Rule S-K (7.8); confer with S. Amrein re: business description and risk factors in the form (0.2); review A.J. Ericksen's notes through risk factors (0.5).	P Sachdeva	8.50
8 November 2023	Discuss Form 10 with A. Colodny (0.4); review and revise Form 10 (2.7).	A Ericksen	3.10
8 November 2023	Review Fahrenheit Management Agreements section of Form 10.	J Butler	1.40
8 November 2023	Review and revise Form 10, including precedent checks and consolidation of all W&C edits from various specialists.	S Amrein	5.70
8 November 2023	Review risk factor and agreement summary.	C Holmes	1.80
8 November 2023	Confer with S. Amrein re: A.J. Ericksen's comments on Form 10 (0.1); review Form 10 re: compliance with regulations set out in Rule S-K and send documents to team for review (4.1).	P Sachdeva	4.20
9 November 2023	Telephone conference with A. Colodny re: SEC update (0.2); telephone conference with G. Pesce, A. Colodny and K. Wofford to discuss governance considerations (0.5); review Form 10 (3.5).	A Ericksen	4.20
9 November 2023	Telephone conference with W&C team members to discuss structure for Mining Co. and Illiquid Co.	J Hu	0.40
9 November 2023	Analyze director compensation matters.	A Feuer	2.00
9 November 2023	Review Fahrenheit Management Agreements section of Form 10	J Butler	1.10

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.2); reviewing interim structure presentation (0.4); telephone conference with J. Hu, K. Wofford, and W&C team re: interim governance structure and Form 10 process (0.5).		
9 November 2023	Review, edit, and finalize W&C markup of Form 10 before circulating with Cleary (1.1); discuss Form 10 markup and action items moving forward (0.5); participate in meeting re: preclearance and contingency plans for SEC review (0.6).	S Amrein	2.20
9 November 2023	Discuss Form 10 markup and action items moving forward with S. Amrein (0.5); participate in meeting re: preclearance and contingency plans for SEC review (0.6).	P Sachdeva	1.10
SUBTOTAL: Corporate / Securities Issues			131.00
Customer Issues			
10 October 2023	Review four docketed letters.	C Eliaszadeh	0.20
13 October 2023	Further analyze liquidated loans issues (0.2); correspond with A. Colodny (W&C) re: same (0.1).	D Turetsky	0.30
SUBTOTAL: Customer Issues			0.50
Discovery			
15 October 2023	Create new exhibit stamping for specific set of exhibits (ref: Phillips and Exhibit list) and upload to FTP share site for delivery.	G Cuevas	2.50
16 October 2023	Conduct FTP database and users management (0.5); review vendor invoice (0.5).	T Chen	1.00
17 October 2023	Communicate with vendor re: document review invoice.	T Chen	0.30
24 October 2023	Assist with document upload (0.2); run quality control checks (0.2); update index (0.1).	G Chemborisov	0.50
25 October 2023	Prepare demonstrative slides for closing argument.	E Levine	2.10
2 November 2023	Data Processing in EzReview Workspace (1.2); filter and create tagging for stubs email (0.2)	R Calaycay - De la Cruz	1.40
2 November 2023	Assist with document staging and preparation for ingestion.	G Chemborisov	0.50
7 November 2023	Compile production log (1.0); coordinate with team to locate and copy production data (0.8).	T Chen	1.80
7 November 2023	Assist with generating requested report for all received productions.	G Chemborisov	0.50
8 November 2023	Provide received production metrics.	K Huang	0.50
8 November 2023	Set up W&C users eZReview account.	P Galvan	0.40
SUBTOTAL: Discovery			11.50

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
Employee issues			
3 October 2023	Telephone conferences and correspond with A. Hoeinghaus, R. Bapna, J. Deets, R. Campagna (A&M), A. Feuer, G. Pesce, J. Hu, K. Wofford and AJ Ericksen re: Director Compensation and option award questions (0.4); research on same (0.6); review deck on RSUs (0.4).	H Patel	1.40
10 October 2023	Review and analyze edits to settlement agreement (0.6); correspond with D. Latona, E. Jones, C. Koenig re: settlement agreement (0.2); correspond with E. Rosen re: settlement agreement (0.1).	C Walker	0.90
25 October 2023	Assist M. Haqqani with pulling/saving copies of relevant filings from pending employee litigation cases dockets.	A Venes	0.60
1 November 2023	Correspond with M. Haqqani re: cooperating witness issues (0.2); analyze cooperating witness order re: same (0.2).	A Swingle	0.40
8 November 2023	Review M. Haqqani's analysis re: C. Nolan reimbursement request (0.4); correspond with M. Haqqani re: same (0.2).	A Swingle	0.60
9 November 2023	Telephone conferences and correspond with A. Feuer, G. Pesce, B. Lingle, M. Holmes and AJ Ericksen re: Director Compensation and RSU award questions (0.5); review deck on RSUs (0.7).	H Patel	1.20
9 November 2023	Analyze C. Nolan reimbursement request (0.3); correspond with M. Haqqani re: same (0.2).	A Swingle	0.50
SUBTOTAL: Employee issues			5.60

Hearings and Court Matters

2 October 2023	Attend confirmation hearing.	K Wofford	2.50
2 October 2023	Attend Celsius confirmation hearing (partial).	D Turetsky	1.80
2 October 2023	Attend confirmation hearing to address litigation matters.	S Hershey	2.00
2 October 2023	Participate in first day of confirmation trial, including. listening to opening statements and developing strategy for remaining days of trial (2.3); conferences with W&C and K&E teams re: same (1.1); correspond with W&C team re: same (0.4).	G Pesce	3.80
2 October 2023	Attend confirmation hearing opening arguments.	A Colodny	3.00
2 October 2023	Prepare for and participate in confirmation day 1.	J Weedman	6.20
2 October 2023	Attend opening statements of confirmation trial.	A Amulic	2.50
2 October 2023	Attend confirmation hearing day 1 to assist with discovery and related litigation matters.	K Kuethman	3.00
2 October 2023	Attend confirmation hearing to assist with litigation matters.	K Gundersen	4.00

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 October 2023	Attend confirmation hearings trial.	K Wofford	7.50
3 October 2023	Attend Celsius confirmation hearing (partial).	D Turetsky	2.90
3 October 2023	Attend confirmation hearing to address litigation matters.	S Hershey	1.50
3 October 2023	Participate in confirmation trial, including listening to opening statements and developing strategy for remaining days of trial.	G Pesce	1.60
3 October 2023	Attend confirmation hearing (7.8); prepare for Court hearing (2.0).	A Colodny	9.80
3 October 2023	Attend confirmation hearing Day 2.	J Weedman	7.80
3 October 2023	Attend first day of evidentiary portion of confirmation trial.	A Amulic	7.00
3 October 2023	Attend confirmation hearing day 2 to address litigation matters.	K Kuethman	8.30
3 October 2023	Attend confirmation trial to address litigation matters.	K Gundersen	8.50
4 October 2023	Attend Plan confirmation hearing.	K Wofford	4.40
4 October 2023	Represent Committee at Celsius confirmation hearing.	D Turetsky	5.10
4 October 2023	Attend confirmation hearing to prepare for witness and evidentiary issues.	S Hershey	5.80
4 October 2023	Participate in confirmation trial, including listening to witness testimony.	G Pesce	2.20
4 October 2023	Attend hearing.	A Colodny	8.20
4 October 2023	Prepare for and participate in confirmation hearing Day 3.	J Weedman	12.20
4 October 2023	Attend second day of evidentiary portion of confirmation trial.	A Amulic	7.50
4 October 2023	Attend confirmation hearing day 3 to assist with discovery and related litigation matters.	K Kuethman	8.00
4 October 2023	Attend confirmation trial to assist with discovery and related litigation matters.	K Gundersen	8.30
5 October 2023	Attend hearing to approve Cedarvale sale.	K Wofford	0.70
5 October 2023	Attend omnibus hearing.	S Hershey	0.20
5 October 2023	Attend Court hearing.	A Colodny	0.60
5 October 2023	Attend omnibus hearing.	J Weedman	0.60
5 October 2023	Attend omnibus hearing telephonically.	A Amulic	0.50
5 October 2023	Prepare for (2.0) and attend hearing on Cedarvale sale approval with K. Wofford, A. Colodny, and S. Duffy (0.5).	C O'Connell	2.50

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 October 2023	Remotely attend omnibus hearing to assist with discovery and related litigation matters.	K Gundersen	0.30
16 October 2023	Attend continued confirmation hearing (3.1); post hearing team meeting (0.9).	K Wofford	4.00
16 October 2023	Attend confirmation hearing to address litigation issues.	S Hershey	1.10
16 October 2023	Attend confirmation hearing.	A Colodny	4.10
16 October 2023	Participate in confirmation hearing.	J Weedman	4.00
16 October 2023	Attending confirmation trial and related follow-up discussions with W&C team.	A Amulic	4.00
16 October 2023	Attend trial to assist with discovery and related litigation matters.	K Kuethman	7.60
16 October 2023	Attend confirmation trial to assist with discovery and related litigation matters.	K Gundersen	4.20
17 October 2023	Attend confirmation hearing evidence presentations.	K Wofford	1.00
17 October 2023	Attend confirmation hearing.	S Hershey	2.10
17 October 2023	Attend confirmation hearing.	A Colodny	3.00
17 October 2023	Attend final day of confirmation hearing.	J Weedman	3.80
17 October 2023	Attend confirmation trial.	A Amulic	4.00
17 October 2023	Attend trial to assist with discovery matters and coordinate production issues.	K Kuethman	2.60
17 October 2023	Attend confirmation trial to assist with discovery matters.	K Gundersen	3.00
24 October 2023	Attend omnibus hearing (EFH, Three Arrows).	K Wofford	1.20
24 October 2023	Correspond with A. Colodny and J. Weedman re: Three Arrows hearing.	S Hershey	0.50
24 October 2023	Attend court hearing re: confirmation of chapter 11 plan.	A Colodny	0.70
24 October 2023	Attend Omnibus Hearing to assist with presentation of litigation matters and preparation of witness issues.	K Kuethman	2.60
30 October 2023	Attend Court hearing on confirmation (closing arguments).	K Wofford	3.40
30 October 2023	Attend closing argument for confirmation hearing.	S Hershey	2.60
30 October 2023	Observe confirmation closing arguments.	G Pesce	2.10
30 October 2023	Attend confirmation hearing.	A Colodny	3.00

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 October 2023	Participate in closing arguments re: confirmation of chapter 11 plan.	J Weedman	3.60
30 October 2023	Attending hearing for closing arguments and related meetings and discussions with W&C team.	A Amulic	4.00
30 October 2023	Virtually attend closing arguments of confirmation hearing.	K Kuethman	3.50
30 October 2023	Remotely attend confirmation trial closing arguments.	K Gundersen	3.70
9 November 2023	Attend status conference re: confirmation of chapter 11 plan.	A Colodny	0.30
SUBTOTAL: Hearings and Court Matters			230.50

Nonworking Travel Time Billed

1 October 2023	Travel time to trial re: confirmation of chapter 11 plan billed at half time.	K Wofford	2.20
4 October 2023	Travel to New York for meeting with incoming NewCo directors, PWP and S. Kokinos billed at half time.	A Ericksen	1.60
4 October 2023	Travel to and from courthouse for confirmation trial billed at half time.	K Gundersen	0.70
5 October 2023	Return from week 1 of confirmation trial billed at half time.	K Wofford	2.10
5 October 2023	Return travel to Houston from New York for meeting with K. Wofford, G. Pesce and NewCo board members for director orientation billed at half time.	A Ericksen	1.70
5 October 2023	Non-working travel from JFK to LAX billed at half time.	A Colodny	2.70
12 October 2023	Travel for mediation, confirmation hearings billed at half time.	K Wofford	2.10
15 October 2023	Non-working travel from LAX to JFK billed at half time.	A Colodny	1.50
17 October 2023	Non-working travel to LA billed at half time.	A Colodny	3.00
20 October 2023	Return from hearings and StakeHound mediation billed at half time.	K Wofford	2.20
29 October 2023	Travel for trial closing billed at half time.	K Wofford	1.60
29 October 2023	Taxi to LAX and from EWR to Manhattan billed at half time re: confirmation hearing.	A Colodny	0.50
30 October 2023	Non-working travel JFK to LAX billed at half time re: confirmation hearing.	A Colodny	3.00
30 October 2023	Travel to and from courthouse with trial materials billed at half time re: confirmation hearing.	K Wick	0.50

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 October 2023	Return travel from confirmation trial billed at half time re: confirmation hearing.	K Wofford	2.20
SUBTOTAL: Nonworking Travel Time Billed			27.60

Plan / Disclosure Statement

1 October 2023	Edits to draft Cedarvale agreement and correspondence on same.	K Wofford	0.30
1 October 2023	Revise litigation administrator agreement draft.	L Curtis	0.90
2 October 2023	Correspond and telephone conferences re: USBTC documents (0.4); correspond and telephone conferences re: US Trustee discussions with W&C team, Committee members (0.7).	K Wofford	1.10
2 October 2023	Review Plan confirmation issues (1.7); correspond with team members re: same (0.8).	D Landy	2.50
2 October 2023	Prepare documents re: NewCo mining and operational issues.	C Ofner	2.40
2 October 2023	Correspond with W&C team re: confirmation.	B Lingle	0.30
2 October 2023	Draft correspondence to G. Pesce and others re: litigation administrator agreement draft.	L Curtis	0.10
3 October 2023	Follow up meeting with S. Duffy to discuss hearing result, corporate issues under Plan, status of Fahrenheit discussions (0.9); telephone conferences with G. Pesce, A. Colodny re: committee composition issues and US Trustee discussions, factual research, and other Plan confirmation issues (0.9).	K Wofford	1.80
3 October 2023	Conferences with W&C and K&E re: status of emergence planning matters (0.6); review materials re: same (1.3).	G Pesce	1.90
3 October 2023	Telephone conferences with G. Pesce, K. Wofford re: US Trustee issue re: Plan (0.8); confer with S. Cornell, G. Pesce re: Plan (0.3).	A Colodny	1.10
3 October 2023	Review proposed settlement with hosting provider (1.5); analyze proposed 9019 court approval motion (1.5); organize recommendation for K. Wofford (0.5); correspondence with T. DiFiore, S. Duffy, K. Wofford, E. Aidoo and K. Ehrler re: same (0.4).	C O'Connell	3.90
4 October 2023	Prepare transactional documents.	J Moxon	0.20
4 October 2023	Review materials re: confirmation.	B Lingle	0.70
4 October 2023	Telephone conference with K. Wofford, J. Moxon, K. Ehrler, E. Aidoo, and S. Duffy re: USBTC services agreement.	C O'Connell	2.50
5 October 2023	Telephone conference with J. Fitzsimmons re: USBTC management agreement response (0.2); read briefing and cases re: exculpation (0.4); meet with S. Duffy, A. Colodny following hearing to discuss confirmation trial status (0.5); correspond with	K Wofford	1.20

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Brown Rudnick re: directors/accountant meeting (0.1).		
5 October 2023	Review of revised agreements and statements (1.9); email re: same (0.7).	D Landy	2.60
5 October 2023	Correspond with W&C team re: status of transactional documents.	J Moxon	0.20
5 October 2023	Prepare for and attend discussion with K. Wofford, J. Moxon, J. Golding, and team re: US Bitcoin interim agreement.	C O'Connell	1.50
5 October 2023	Attend telephone conference with K. Wofford, C. Ofner, J. Moxon, and S. Toth (K&E), and Company re: USBTC Interim Services Agreement.	A Rudolph	1.50
6 October 2023	Telephone conference with K&E re: Pharos offer (0.4); telephone conference with A. Colodny re: Pharos (0.3); correspond with Committee re: Pharos (0.5); correspond and telephone conferences with J. Weedman, others re: Plan discovery directed at Committee, E. Aidoo (0.4); telephone conference with E. Aidoo re: USBTC discussions (0.5).	K Wofford	2.10
6 October 2023	Conference with K. Wofford re: Pharos (0.4); conference with A. Colodny re: various open issues (0.4); analyze next steps for confirmation trial (0.6); correspond with W&C and K&E teams re: R. Phillips re: untimely discovery request (0.4).	G Pesce	1.80
6 October 2023	Telephone conference with C. Koenig re: confirmation (0.5); telephone conference with J. Norman and C. Koenig re: refinancing proposals (0.3); correspond with SALT re: same (0.1).	A Colodny	0.90
6 October 2023	Draft analysis of NewCo transaction.	B Lingle	1.20
9 October 2023	Telephone conference with C. Koenig re: Three Arrows, Spartan tokens and Plan.	A Colodny	0.50
9 October 2023	Review ADR objection and summarize same in preparation for telephone conference.	D Litz	1.40
9 October 2023	Correspond with D. Litz re: ADR Procedures issues (0.2); revise ADR Procedures (0.3).	A Swingle	0.50
10 October 2023	Read updated litigation trust agreement (0.3); telephone conference with D&O underwriters, Debtors (0.5); telephone conference with Katten Munchin re: request for confirmation testimony from PWP (0.5); telephone conference with A. Colodny re: Plan litigation issues (0.4); correspond and telephone conferences re: new board member questions and meeting (0.5); telephone conference with G. Pesce re: board questions, agenda, and confirmation issues remaining (0.3).	K Wofford	2.50
10 October 2023	Telephone conference with C. Koenig, E. Jones, D. Latona re: CEL custody treatment (0.5); telephone conference with D. Kleinman, D. Kovsky-Apap, D. Litz and K. Ehrler re: ADR (0.4); telephone conference with C. Koenig re: confirmation and released parties list (0.4); review settlement agreement with H. Urata-Thompson re: equitable subordination (0.3); telephone conference with K. Ehrler re: ADR procedures (0.2); revise ADR	A Colodny	2.00

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	discovery requests (0.2).		
10 October 2023	Prepare for ADR meeting (0.3); attend ADR meeting (0.5); correspond with W&C team re: proposed mediators for ADR procedures (1.4).	D Litz	2.20
10 October 2023	Confer with D. Litz re: ADR Procedures (0.3); revise ADR Procedures (0.2); revise confirmation order (0.8).	A Swingle	1.30
10 October 2023	Revise litigation administrator agreement draft.	L Curtis	0.70
11 October 2023	Review letters and evidence re: Plan objections, prepare comments (0.8); draft responses re: objections (0.9); telephone conference re: RP issues and assertions (0.7); discussions and correspond re: new board questions and concerns with G. Pesce (0.5); attend weekly meeting with Fahrenheit team (0.8); telephone conference with Brown Rudnick corporate team (0.8); read charts in preparation for litigation administrator meeting with Debtors (0.4); telephone conference with Debtors re: litigation administrator tasks (0.6).	K Wofford	5.50
11 October 2023	Telephone conference with A. Carty, R. Kwasteniet, A. Carr, D. Latona, K. Wofford re: Litigation with Litigation Administrator or NewCo.	A Colodny	1.00
11 October 2023	Revise annex to ADR Procedures.	D Litz	1.50
11 October 2023	Revise confirmation order (0.4); legal research re: U.S. Trustee issues (1.8).	A Swingle	2.20
11 October 2023	Assist K. Kuethman with e-filing and service of Letter to Court re: Richard Phillips.	A Venes	0.30
12 October 2023	Telephone conference with W&C team re: Plan exculpation discussions.	K Wofford	0.50
12 October 2023	D. Litz and K. Ehrler expert report and ADR procedures (0.5); review and revise ADR procedures and valuation form (0.7).	A Colodny	1.20
12 October 2023	Revise ADR procedures and valuation form (3.0); prepare for meeting with M3 re: ADR (0.2); meet with A. Colodny (W&C) and K. Ehrler (M3) re: ADR (0.5); correspond with Ad Hoc Group Withhold group re: ADR Procedures (0.5).	D Litz	4.20
12 October 2023	Review confirmation objections.	B Lingle	0.30
13 October 2023	Read revised Proof Group agreement, correspond with W&C team re: comments/sign-off (0.5); telephone conference with co-chairs with mediation update (0.3); conduct discussions with A. Carty re: USBTC documents, potential StakeHound settlements (0.3); correspond with Debtors re: proposed final Proof Group document (0.4); telephone conference with A. Genoot re: PPM issues, USBTC documents (0.3).	K Wofford	1.80
13 October 2023	Review and revise ADR procedures and discovery requests.	S Hershey	1.00

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 October 2023	Correspond with W&C team re: confirmation documents and Plan supplement (0.8); review documents re: same (0.6); conferences with W&C and K&E re: same (0.7).	G Pesce	2.10
13 October 2023	Telephone conference with K. Ehrler re: confirmation and back-up Plan.	A Colodny	0.40
13 October 2023	Correspond with W&C team re: Plan Supplement Documents and correspond with Debtors re: same.	D Litz	0.50
13 October 2023	Draft correspondence to A. Colodny, S. Hershey, and others re: litigation administrator agreement.	L Curtis	0.50
15 October 2023	Review and revise ADR procedures (0.3); correspond with K. Ehrler and D. Litz re: same (0.1).	A Colodny	0.40
15 October 2023	Prepare for and attend telephone conference with W&C team, Debtors team, Debtors counsel (K&E), Committee team, USBTC team and USBTC counsel (Brown Rudnick) in re: Cedarvale Interim Services Agreement and USBTC Management Agreement.	J Moxon	1.80
15 October 2023	Attend telephone conference with K. Wofford, C. Ofner and W&C team, E. Aidoo, Brown Rudnick team and Celsius team re: Interim US Bitcoin Agreement and US Bitcoin Management Agreement.	J Butler	1.40
15 October 2023	Revise ADR Procedures.	D Litz	3.00
15 October 2023	Attend meeting with W&C, Brown Rudnick, K&E teams re: USBTC agreements.	A Rudolph	1.40
16 October 2023	Review agenda for corporate meeting with Directors (0.5); meet with Fahrenheit, new directors (1.1); telephone conference with Committee and Debtors advisors re: alt coined sales (0.6).	K Wofford	2.20
16 October 2023	Review correspondences re: USBTC and Plan issues.	J Hu	0.10
16 October 2023	Analyze status of closing process (0.6); correspond with certain NewCo directors (0.6); review issues re: board observer (0.4); analyze status of StakeHound settlement (0.6); conferences with K. Wofford re: emergence status and next steps (0.4).	G Pesce	2.60
16 October 2023	Prepare transactional documents for mining agreement.	C Ofner	3.00
16 October 2023	Prepare disclosure and securities materials for plan transaction.	S Amrein	1.50
17 October 2023	Review record excerpts from trial presentations on board and governance issues, prepare thoughts on final findings of fact/conclusions of law items to be included (1.1); internal discussions (email and phone) with W&C team on rebuttal evidence and potential uncured items in factual record (0.5); review new Cedarvale USBTC agreement draft from Brown Rudnick, prepare notes on current issue positions (0.9); telephone conferences with W&C Working group on Committee discussions business discussions and proposed resolution of drafting points on USBTC agreements (1.0); telephone conference with full legal and business team on Cedarvale agreements (1.2).	K Wofford	4.70

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 October 2023	Review Brown Rudnick markup of USBTC management agreement (0.8); telephone conference with K. Wofford, E. Aidoo, K. Ehrler and rest of W&C team re: same (1.0).	J Hu	1.80
17 October 2023	Analyze status of closing process (0.6); analyze status of StakeHound settlement (0.6); conferences with K. Wofford re: emergence status and next steps (0.4).	G Pesce	1.60
17 October 2023	Correspond to D. Litz re: ADR procedures.	A Colodny	0.20
17 October 2023	Revise transaction documents ahead of confirmation hearing.	J Moxon	1.00
17 October 2023	Attend telephone conference with K. Wofford, C. Ofner and W&C team and E. Aidoo re: Interim US Bitcoin Agreement and US Bitcoin Management Agreement (1.4); amend US Bitcoin Management Agreement (1.3).	J Butler	2.70
17 October 2023	Revise ADR procedures.	D Litz	1.20
17 October 2023	Draft correspondence to D. Litz and A. Rudolph re: litigation administrator agreement.	L Curtis	0.50
17 October 2023	Telephone conferences with K. Wofford, C. Ofner, C. O'Connell, A. Das, J. Hu, J. Butler, K. Ehrler, E. Aidoo re: USBTC interim services agreement and management services agreement.	A Rudolph	2.60
18 October 2023	Revise USBTC management agreement.	J Hu	1.30
18 October 2023	Analyze status of closing process (0.7); conferences with K. Wofford re: emergence status and next steps (0.4).	G Pesce	1.10
18 October 2023	Telephone conference with S. Duffy and A. Ericksen re: SEC preclearance (0.6); telephone conference with C. Koenig re: confirmation findings of fact, conclusions of law and SEC issues (0.4).	A Colodny	1.00
18 October 2023	Correspond with W&C team re: orderly wind down toggle and review Plan provisions re: same.	B Lingle	0.60
19 October 2023	Analyze status of closing process (0.7); conferences with K. Wofford re: emergence status and next steps (0.6).	G Pesce	1.30
19 October 2023	Review and revise proposed confirmation order, findings of fact and conclusions of law (5.3); telephone conference with SEC, K&E, J. Block, C. Ferraro, W&C and Cleary re: pre-clearance letter (0.7); telephone conference with J. Block, K&E, Cleary and W&C prior to SEC telephone conference (0.3); follow-up with J. Block, K&E and Cleary post SEC Telephone conference (0.3); review and revise proposed findings of fact re: board selection process (0.3).	A Colodny	6.90
19 October 2023	Review ADR procedures.	D Litz	1.20
19 October 2023	Review correspondence re: confirmation.	B Lingle	0.20
19 October 2023	Revise litigation administrator agreement.	L Curtis	1.00

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 October 2023	Review K&E draft confirmation order.	C Eliazadeh	0.30
19 October 2023	Revise confirmation order per A. Swingle, A. Amulic, and A. Colodny comments.	M Haqqani	3.80
20 October 2023	Review Cedarvale updated agreement draft, comments (0.4); telephone conference with C. Ofner re: comments and USBTC document process and schedule (0.3); telephone conference with C. Koenig re: document process and schedule (0.2); review updated confirmation order draft, prepared comments on draft confirmation order (0.5); telephone conference with E. Aidoo, K. Ehrler, re: J. Golding comments, document process, StakeHound (0.4); telephone conference with M. Haqqani re: comments (0.1); review updated litigation administrator agreement and correspond with W&C team re: litigation administrator (0.2); telephone conference with G. Pesce re: confirmation order changes (0.3); telephone conferences and correspond re: final draft Proof Group documents (0.3); telephone conferences and correspond with Brown Rudnick re: corporate document package and elements of filing (0.4); correspond with C. O'Connell re: document status list (0.2).	K Wofford	3.30
20 October 2023	Correspond with G. Pesce re: litigation administrator.	S Hershey	0.30
20 October 2023	Review correspondence from NewCo directors (0.6); conference with same re: same (0.6).	G Pesce	1.20
20 October 2023	Review and revise proposed confirmation order (2.1); correspond re: Plan supplement documents with L. Curtis, S. Hershey and K. Wofford (0.4); telephone conference with C. Koenig re: release, sealing, SEC and confirmation (0.4).	A Colodny	2.90
20 October 2023	Correspond re: Plan supplement/confirmation filings.	D Litz	0.30
20 October 2023	Draft correspondence re: litigation administrator agreement (0.3); draft further correspondence re: same (0.5).	L Curtis	0.80
20 October 2023	Review K&E draft Confirmation Order.	C Eliazadeh	0.30
23 October 2023	Telephone conference with Fahrenheit team re: Plan and closing issues.	K Wofford	0.80
23 October 2023	Telephone conference with G. Pesce (W&C) re: post-effective date issues.	D Turetsky	0.20
23 October 2023	Revise transaction documents (1.1); correspond with M3 and W&C re: next steps (0.4); analyze governance matters (0.6).	G Pesce	2.10
23 October 2023	Review draft letter to SEC and comment (1.2); correspond re: same with A. Ericksen (0.1); catch-up telephone conference with Fahrenheit team (J. Block, S. Kokinos, A. Carty) and Committee (K. Wofford, T. DiFiore, S. Duffy) (0.6); telephone conference with C. Koenig re: closing and confirmation (0.4).	A Colodny	2.30
24 October 2023	Conferences with incoming NewCo directors re: emergence planning, status and strategy.	G Pesce	0.90

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 October 2023	Review and revise SEC letter (0.9); draft correspondence with K&E re: SEC/Crypto distribution back-up Plan (0.5); correspond with W&C (A. Ericksen, K. Wofford, D. Turetsky, G. Pesce) re: back-up Plan (0.3).	A Colodny	1.70
24 October 2023	Attend telephone conference with Brown Rudnick, K. Wofford, and W&C team re: USBTC agreement (partial).	A Rudolph	1.30
25 October 2023	Attend meeting with Debtors re: distributions and timing.	K Wofford	0.50
25 October 2023	Correspond with incoming NewCo directors re: mining issues.	G Pesce	0.90
25 October 2023	Telephone conference with C. Koenig, J. Toth, J. Norman, B. Flaherty, K. Wofford re: Crypto distribution back-up Plan (1.7); telephone conference with C. Koenig and A. Carty re: same (0.4); correspond re: SEC letter (0.4); telephone conference with A. Ericksen re: same (0.3); telephone conference with K&E, Cleary and Brown Rudnick re: same (0.2).	A Colodny	3.00
26 October 2023	Review and comment on US Trustee response to findings of fact/conclusions of law and confirmation order (0.8); telephone conference with W&C team re: US Trustee (0.7); review and edited closing argument demonstrative deck (0.5); discussion with Debtors, Fahrenheit, financial advisors re: division of causes of action and Plan language (0.5); update telephone conferences with Committee members (0.6).	K Wofford	3.10
26 October 2023	Telephone conference with G. Pesce, D. Turetsky and K. Wofford re: US Trustee issues with proposed confirmation order (1.0); revise proposed confirmation order and send same to K&E team (0.8); telephone conference with C. Koenig re: proposed confirmation order (0.7).	A Colodny	2.50
26 October 2023	Prepare and host meeting re: settlement discussions with G. Pesce, K. Wofford, and A. Colodny (partial).	J Armand	0.30
27 October 2023	Multiple telephone conferences and correspond with Committee team re: USBTC status and issues (0.7); review revised drafts of Cedarvale agreement, comments (0.5); telephone conferences with J. Golding re: CC markup (0.4); telephone conference with Committee financial advisors re: Cedarvale markup and main agreement markup (0.4); review main agreement Markup and prepared comments (0.5); telephone conference with W&C team re: USBTC issues, and potential drafting resolutions, presentation to co-chairs (0.8); further telephone conference with Committee professionals to discuss USBTC responsive drafts (1.0); multiple telephone conferences with E. Aidoo re: A. Genoot positions and responses (0.7).	K Wofford	5.00
27 October 2023	Conferences with incoming NewCo directors re: next steps for confirmation and emergence related issues.	G Pesce	0.90
27 October 2023	Telephone conference with D. Turetsky re: closing (0.7); telephone conference with K. Wofford re: Plan document and closing (0.3); telephone conference with S. Cornell, C. Koenig, D. Latona, M. Bruh, B. Masumoto re: proposed confirmation order (0.9); review and revise proposed confirmation order (0.4); telephone conference with G. Hensley re: same (0.3); telephone conference with J. Kuhns, J. Nagi and C. Koenig re: closing and	A Colodny	3.20

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	litigation administrator agreement (0.4); correspond re: litigation trust agreement (0.2).		
28 October 2023	Review and revise proposed confirmation order.	A Colodny	1.60
29 October 2023	Telephone conference with Fahrenheit, Debtors re: updated markups of USBTC agreements (1.1); review updated drafts (0.4); telephone conferences with W&C team, E. Aidoo, Fahrenheit re: further edits and discussion of issue resolutions (0.8).	K Wofford	2.30
29 October 2023	Correspond with G. Pesce, K. Wofford and A. Swingle re: Plan supplement documents.	A Colodny	0.30
29 October 2023	Review proposed confirmation order.	C Eliazadeh	1.20
30 October 2023	Review of filed objector materials and preparation for closing argument (0.6); correspond with A. Colodny re: closing argument questions (0.3); review US Trustee emails re: exculpation proposal (0.2); telephone conference with W&C team re: US Trustee resolution (0.4).	K Wofford	1.50
30 October 2023	Revise transactional documents for emergence.	C Ofner	3.70
30 October 2023	Revise transaction documents re: status of confirmation hearing.	J Moxon	3.00
30 October 2023	Revise securities and related disclosure materials for plan transaction.	S Amrein	3.50
31 October 2023	Conferences with incoming NewCo directors re: emergence strategy.	G Pesce	0.90
1 November 2023	Conferences with NewCo directors re: next steps (0.4); analyze process to emerge (0.6); prepare correspondence re: NewCo meetings (0.4).	G Pesce	1.40
2 November 2023	Telephone conference with director nominees re: preclosing issues, questions, and concerns (1.0); telephone conference with C. Koenig re: Plan asset transfer documentation (0.1); telephone conference with E. Aidoo re: naming, PPM (0.3).	K Wofford	1.40
2 November 2023	Conferences with NewCo directors re: next steps (0.4); analyze SEC status (0.6); prepare correspondence re: NewCo meetings (0.4).	G Pesce	1.40
2 November 2023	Call with S. Duffy and M. Haqqani re: NewCo, effective date and confirmation (1.0); draft email to W&C team re: post effective date and effective date preparation (0.3); email to W&C, M3 and PWP re: PSA milestone (0.2); email to Fahrenheit and proposed NewCo board re: name (0.2).	A Colodny	1.70
3 November 2023	Call with Court clerks and G. Hensley re: Released and Exculpated parties.	A Colodny	0.30
3 November 2023	Call re: schedule of released and exculpated parties.	C Eliazadeh	0.60
4 November 2023	Analyze correspondence re: next steps and litigation processes.	G Pesce	0.40

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 November 2023	Update meeting with Fahrenheit team, Committee re: Plan.	K Wofford	0.40
6 November 2023	Develop strategy for wind down issues involving Plan.	G Pesce	1.10
6 November 2023	Call with Fahrenheit (R. Kaza, M. Arrington, N. Jessop, K. Callahan, A. Carty and S. Kokinos), K. Ehrler, K. Wofford and T. DiFiore re: Form 10 and Effective Date planning (0.5); call with S. Duffy re: effective date and Plan issues (0.5).	A Colodny	1.00
6 November 2023	Call with C. Koenig, E. Jones and A. Golic re: loans, distributions, back-up RFP and other post-confirmation issues.	A Colodny	1.60
6 November 2023	Correspond with K. Wofford re: toggle proposal from third-party (0.2); analyze third-party wind down toggle proposal (1.5).	A Rudolph	1.70
7 November 2023	Analyze issues re: wind down and allocation of assets.	G Pesce	1.10
7 November 2023	Review and revise Form 10 (4.7); call with C. Koenig and J. Norman re: loan refinancing (0.4); call with Fidelity (T. Jessop), E. Aidoo, E. Chang, J. Block and A. Ericksen re: brokerage services (0.3).	A Colodny	5.40
8 November 2023	Review memo re: potential interim governance structures to facilitate prompt effective date (0.4); multiple telephone conferences with G. Pesce, others re: interim governance options (0.6); telephone conference with full W&C team re: interim governance (0.5).	K Wofford	1.50
8 November 2023	Develop strategy for wind down issues involving Plan (0.7); conference with K. Wofford and other W&C attorneys re: same (0.6).	G Pesce	1.30
8 November 2023	Call with C. Koenig re: confirmation, motion in furtherance of confirmation (0.7); call with S. Duffy re: SEC process and back-up plan (0.3); call with A. Carty re: same (0.3); call with A. Ericksen re: comments to Form 10 (0.2).	A Colodny	1.50
9 November 2023	Review draft Form 10, prepared updated comments and cover memo explaining changes (0.9); review Plan confirmation order, opinion (1.3); review emails and responses to same re: order (0.9); telephone conferences with Committee members re: confirmation order, implications (0.9); telephone conferences and correspondence with directors re: confirmation order, questions (0.5); telephone conference with Debtors' team re: confirmation order and next steps (0.2); telephone conference with W&C partners re: interim governance issues (0.5).	K Wofford	5.20
9 November 2023	Email to Committee re: status conference (0.1); review confirmation order and opinion (0.4); call with C. Koenig and R. Kwastieniet re: SEC and plan (0.3); call with A. Ericksen and K. Wofford re: same (0.2); call re: governance of back-up structure with K. Wofford, A. Ericksen, J. Hu re: same (0.4).	A Colodny	1.40
9 November 2023	Correspond with S. Gallic (M3) re: custody, preference issues (0.4); analyze Plan and confirmation order re: same (0.9).	A Swingle	1.30
9 November 2023	Prepare materials for NewCo directors re: board governance and	B Lingle	1.00

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	regulatory compliance (0.4); review confirmation order (0.2); telephone conference with W&C team, NewCo director re: compensation matters (0.4).		
9 November 2023	Review/save confirmation order.	A Venes	0.10
SUBTOTAL: Plan / Disclosure Statement			207.80

Tax Issues

23 October 2023	Telephone conference with S. Fryman (0.3); review correspondence re: structure / tax consequences (0.4).	D Dreier	0.70
25 October 2023	Review correspondence re: tax consequence of various structures.	D Dreier	0.40
SUBTOTAL: Tax Issues			1.10

Retention/Fee statements - W&C

2 October 2023	Revise fee statement materials for confidentiality and compliance with local rules and other relevant legal requirements.	G Pesce	0.60
3 October 2023	Revise fee statement materials.	G Pesce	0.60
3 October 2023	Draft August fee statement (0.5); correspond with G. Pesce re: August fee statement (0.1).	S Ludovici	0.60
4 October 2023	Review August and interim fees (0.3); draft August fee statement (0.2); review billing codes and as-filed August fee statement (0.1).	S Ludovici	0.60
4 October 2023	Review September pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	4.30
4 October 2023	Finalize, e-file and coordinate service of Thirteenth Monthly Statement of W&C (0.3); update pleadings file and CompuLaw calendar (0.1).	A Venes	0.40
5 October 2023	Correspond with A. Colodny re: billing codes.	S Ludovici	0.10
5 October 2023	Prepare excel sheet re: committee meetings for S. Ludovici.	K Wick	1.60
6 October 2023	Correspond with N. Hahn (GK) re: fee examiner report.	S Ludovici	0.10
6 October 2023	Review September pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	3.30
10 October 2023	Pull docket entries for S. Ludovici (1.2); correspondence with S. Ludovici re: same (0.1); prepare timekeepers excel chart for S. Ludovici (7.4); correspondence with S. Ludovici re: same (0.2).	K Wick	8.70
11 October 2023	Review pro forma time entries or expense entries for September	S Ludovici	2.50

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.		
12 October 2023	Draft G. Pesce supplemental declaration (0.4); manage connection reports (0.4); analyze parties in interest list (0.6); review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.1).	S Ludovici	1.50
13 October 2023	Correspond with N. Hahn re: examiner report (0.1); correspond with G. Pesce re: same (0.1).	S Ludovici	0.20
15 October 2023	Review connections report (0.4); revise G. Pesce declaration (0.1); review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.5); correspond with W&C team members re: certain responses to fee examiner report (0.4).	S Ludovici	1.40
16 October 2023	Correspond with A. Alie re: outstanding statements.	S Ludovici	0.10
16 October 2023	Review September pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	4.30
17 October 2023	Draft Fourth Interim and Final Fee statement fee summary.	J Armand	4.10
18 October 2023	Draft response to fee examiner report (1.6); review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.3); analyze connection disclosure issues (0.5); correspond with G. Pesce re: same (0.1); revise response to fee examiner (0.2).	S Ludovici	3.70
18 October 2023	Review Fee Examiner communication.	J Armand	1.70
20 October 2023	Review pro forma time entries or expense entries for September monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2); revise September fee statement (0.3); review pro forma time entries or expense entries for October monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.0); revise response to fee examiner (0.2); finalize response to fee examiner (0.7).	S Ludovici	2.40
20 October 2023	Review Fee Examiner communication.	J Armand	1.30
21 October 2023	Revise G. Pesce supplemental declaration (0.3); correspond with G. Pesce re: same (0.1); correspond with A. Rudolph, J. Armand re: drafting monthly statement (0.1); review September Pro forma (0.2); correspond with G. Pesce re: same (0.1); correspond with G. Pesce re: supplemental declaration (0.1).	S Ludovici	0.90
21 October 2023	Review W&C fee application and related communications for compliance.	J Armand	1.60

Official Committee of Account Holders of Celsius Network Ltd.
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OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
22 October 2023	Correspond with A. Rudolph, J. Armand, re: September fee statement.	S Ludovici	0.20
23 October 2023	Draft September fee statement.	S Ludovici	0.50
23 October 2023	Revise narratives on W&C September monthly fee statement.	M Haqqani	2.40
23 October 2023	Assist team with review of draft W&C fourteenth monthly statement.	A Venes	0.40
24 October 2023	Revise September fee statement (0.4); correspond with K. Havlin re: Covario (0.1).	S Ludovici	0.50
25 October 2023	Review and revise final fee application draft.	S Ludovici	1.60
25 October 2023	Conduct initial review of substantive edits to final fee application (0.1); correspond with S. Ludovici re: same (0.1).	J Armand	0.20
26 October 2023	Revise Pesce declaration.	S Ludovici	0.10
27 October 2023	Revise September fee statement (0.3); review G. Pesce edits to September fee statement (0.1).	S Ludovici	0.40
27 October 2023	Correspond with S. Ludovici and G. Pesce re: W&C 14th Monthly Fee Statement (0.1); prepare same for submission to Court (0.1); e-file monthly fee statement and send to Kroll for service (0.1); review, e-file and coordinate service of M3 August and September fee statements per S. Ludovici (0.2).	A Venes	0.50
30 October 2023	Review October pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	0.40
31 October 2023	Review October pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	2.20
1 November 2023	Analyze status of fee examiner issues.	G Pesce	0.40
1 November 2023	Review pro forma time entries or expense entries for October monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	5.10
1 November 2023	Correspond with S. Ludovici re: attendance at October hearings held and respective transcripts (0.1); pull, review October hearings transcripts and create attendance chart (1.4); send to S. Ludovici (0.1); confer with team re: same (0.2); further update and send attendance chart to S. Ludovici (0.1).	A Venes	1.90
1 November 2023	Confer with S. Ludovici re: hearing attendance (0.1); review and edit hearing attendance chart (0.2).	K Wick	0.30
2 November 2023	Analyze status of invoice review and fee examiner issues.	G Pesce	0.40
2 November 2023	Review pro forma time entries or expense entries for October monthly fee statement for compliance with US Trustee guidelines	S Ludovici	0.10

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	and other requirements, including privilege and confidentiality.		
3 November 2023	Review correspondence from S. Cornell re: disclosure (0.2); prepare response to same (0.2).	G Pesce	0.40
6 November 2023	Review pro forma time entries or expense entries for October monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.90
6 November 2023	Correspondence with S. Ludovici re: trial bills.	K Wick	0.10
8 November 2023	Revise overall Fourth Interim and Final Fee statement fee summaries.	J Armand	0.70
9 November 2023	Correspond with G. Pesce and A. Alie re: W&C fees.	S Ludovici	0.20
9 November 2023	Revise overall Fourth Interim and Final Fee statement fee summaries.	J Armand	1.20
SUBTOTAL: Retention/Fee statements - W&C			67.70

Responding to Fee Objections or Comments

5 October 2023	Analyze fee examiner report to W&C third interim.	S Ludovici	1.40
SUBTOTAL: Responding to Fee Objections or Comments			1.40

Retention/Fee statements - Others

1 October 2023	Review M3 pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	0.60
2 October 2023	Review M3 monthly fee statement.	S Ludovici	0.30
2 October 2023	Review M3 pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	1.00
2 October 2023	Review, finalize, e-file and coordinate service of Thirteenth Monthly Fee Statement of Elementus Inc. (0.3); update CompuLaw calendar (0.1).	A Venes	0.40
5 October 2023	Telephone conference with E. Lucas re: PWP payment issues (0.1); correspond with Katten and M. Haqqani re: Same (0.1).	S Ludovici	0.20
6 October 2023	Revise Substantial Contribution Application Summaries.	M Haqqani	3.90
6 October 2023	Conduct substantial contribution precedent research for M. Haqqani.	A Venes	1.00
9 October 2023	Correspond with K. Wick and with G. Pesce, A. Colodny, D. Turetsky, and K. Wofford re: Tuganov substantial contribution application.	S Ludovici	0.10

Official Committee of Account Holders of Celsius Network Ltd.
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OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 October 2023	Review summaries of substantial contribution applications.	C Eliazadeh	0.60
10 October 2023	Review Venable time entries.	S Ludovici	0.50
10 October 2023	Legal research re: substantial contribution (1.2); draft statement in support of certain substantial contribution motions (2.3); review substantial contribution motions (0.4); correspond with G. Pesce and A. Colodny re: same (0.2).	A Rudolph	4.10
10 October 2023	Coordinate filing of M3 fee application.	J Armand	0.20
10 October 2023	Assist team with finalizing, e-filing and coordination of service with Kroll of Twelfth Monthly Statement of M3 Advisory Partners, LP (0.1); update pleadings file (0.1).	A Venes	0.20
11 October 2023	Review chart prepared by paralegal re: Venable time entries (0.8); review Venable time entries (1.2); draft analysis of Venable time and fees (0.5); review draft substantial contribution statement (0.4).	S Ludovici	2.90
11 October 2023	Revise substantial contribution statement.	A Rudolph	1.30
12 October 2023	Revise substantial contribution statement.	A Colodny	0.40
13 October 2023	Revise Substantial Contribution Response and send to Committee.	A Colodny	0.30
13 October 2023	Review Substantial Contribution Application Statement.	C Eliazadeh	0.30
13 October 2023	Revise statement in support of substantial contribution applications.	A Rudolph	1.60
19 October 2023	Send Elementus invoice to A&M.	J Armand	0.20
25 October 2023	Correspond with Selendy Gay re: PII list.	S Ludovici	0.10
26 October 2023	Review M3 monthly statement (0.6); analyze redaction issue for supplemental declarations (0.4); correspond with K. Wick re: conflicts counsel (0.1); correspond with B. Posdal (SGE) re: PII list (0.1).	S Ludovici	1.20
27 October 2023	Review M3 September (0.2); correspond with S. Gallic re: fee statements (0.2); correspond with M3 re: fee statements (0.1).	S Ludovici	0.50
27 October 2023	Prepare professionals chart for S. Ludovici.	K Wick	2.70
30 October 2023	Correspond with Kroll re: supplemental disclosure.	S Ludovici	0.20
6 November 2023	Review Elementus pro forma time entries for professionals' fee applications for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.8); draft cover sheet for fee application (0.4); correspond with S. Ludovici re: same (0.1).	J Armand	1.30
7 November 2023	Review Elementus pro forma time entries for professionals' fee	J Armand	0.40

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	applications for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2); correspond with S. Ludovici re: same (0.2).		
7 November 2023	Assist with finalizing, e-filing, and coordinating service of Elementus Inc.'s Fourteenth Monthly Fee Statement (0.3); update CompuLaw calendar re: same (0.1).	A Venes	0.40
8 November 2023	Telephone conference with N. Hahn re: interim / final fee application (0.4); email with Katten re: interim/final fee applications (0.2); further correspond with Katten re: interim/final fee applications (0.2).	S Ludovici	0.80
SUBTOTAL: Retention/Fee statements - Others			27.70

Core Mining Issues

2 October 2023	Telephone conferences and correspond re: Core sale motion (TX).	K Wofford	0.50
20 October 2023	Correspond with K&E re: CC closing status (0.2); telephone conferences with Debtors re: Cedarvale closing conditions, construction (0.2).	K Wofford	0.40
31 October 2023	Telephone conference with Moelis, Debtors and others re: Core settlement on secured notes (0.7); telephone conference with A. Carr re: Core (0.1).	K Wofford	0.80
1 November 2023	Review Cedarvale closing issues (0.3); review emails and letters re: closing delay, technical issues re: energization (0.4); telephone conferences with Committee financial advisors, Debtors representatives re: Cedarvale status and issues (0.5); telephone conference from client re: Cedarvale issues and delays (0.3).	K Wofford	1.50
6 November 2023	Review filed settlement/RSA term sheet and notice (1.0); prepared questions on ad hoc mediation deal (0.3); telephone conference with K. Ehrler to discuss questions and decision to participate in backstop (0.6); telephone conference with A. Carr, K. Ehrler to get further information on term sheet deal on Plan (0.7); discuss Core secured note deal with W&C team, prepare presentation for Committee on Core secured note options (0.8).	K Wofford	3.40
6 November 2023	Review Core Scientific Restructuring Term Sheet (0.8); telephone conference with K. Wofford re: same (0.2); telephone conference with K. Wofford, A. Carr (Drivetrain), J. Magliano; G. Goldstein, K. Ehrler (M3) re: same (0.6); telephone conference with K. Wofford and K. Ehrler re: follow-up (0.2).	A Rudolph	1.80
7 November 2023	Telephone conference with K. Wofford re: third-party proposal.	A Rudolph	0.10
7 November 2023	Print draft proposal documents for K. Wofford.	A Venes	0.80
SUBTOTAL: Core Mining Issues			9.30

Confirmation Litigation & Discovery

Official Committee of Account Holders of Celsius Network Ltd.

RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 October 2023	Read draft supplemental Galka declaration (0.3); meet with M. Robinson, A. Colodny for further testimony preparation (0.6); prepare for hearing, including review of documents (replies, witness order, cases) (1.2); read draft response language from US Trustee on exculpation (0.3); telephone conferences with G. Pesce, W&C team re: potential US Trustee resolutions (0.4); telephone conference with S. Duffy, G. Pesce re: US Trustee and discussion of further Committee communications on issue (0.3).	K Wofford	3.10
1 October 2023	Multiple conferences with W&C and K&E teams re: preparations for confirmation trial.	G Pesce	3.20
1 October 2023	Prepare for hearing and draft hearing script (5.1); telephone conference with C. Koenig re: Pharos (0.5); telephone conference with C. Koenig re: closing arguments (0.6); telephone conference with J. Glasser, C. Nolan, C. Gurland and T. J. McCarrick re: testimony (0.6); telephone conference with K. Ehrler re: expert report and Pharos (0.5); review and revise supplemental expert declaration (0.4).	A Colodny	7.70
1 October 2023	Complete review and highlighting of exhibits from Committee exhibit list (4.5); arrange preparation telephone conference with C. Nolan attorney and telephone conference with C. Nolan attorney (0.6); preparation session with C. Nolan (0.6); setting up preparation session with D. Tappen (0.3); telephone conference with A. Colodny (0.2); telephone conference with M. Jaoude re: highlighting exhibits (0.4); finalizing Tappen declaration and preparation time (1.2).	C Gurland	7.80
1 October 2023	Pre-confirmation hearing preparation.	J Weedman	6.80
1 October 2023	Review exhibit list and preparing tracker of key exhibits and basis for admissibility.	A Amulic	2.20
1 October 2023	Attend telephone conference with W&C and U.S. Trustee teams re: U.S. Trustee issue (partial) (0.5); revise proposal re: U.S. Trustee issue (1.2); revise confirmation order re: U.S. Trustee issue (0.6); analyze plan re: Pharos issue and correspond with G. Pesce (0.6); diligence re: Excluded Parties issue (0.7); correspond with A. Colodny re: same (0.2); prepare materials for confirmation hearing (2.2).	A Swingle	6.00
1 October 2023	Prepare summary of hearsay exceptions for exhibits on exhibit list.	K Kuethman	1.50
1 October 2023	Review edits and revise supplemental Galka declaration (1.0); review Debtors' confirmation brief (1.4); review C. Ferraro direct testimony declaration (1.1); update exhibit tracker with hearsay exceptions and other bases for admission (2.3).	K Gundersen	5.80
1 October 2023	Prepare exhibit list for confirmation hearing (1.5); analyze hearsay exceptions issues (2.3).	E Levine	3.80
1 October 2023	Revise exhibits tracker for conformation (5.2); revise opening statement demonstrative (2.1).	M Haqqani	7.30
1 October 2023	Update user group access permission settings.	G Chemborisov	0.50

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 October 2023	Correspondence with W&C team re: hearing and binders (0.2); prepare hearing binders (1.7); confer with M. Haqqani and M. Jaoude re: hearing presentation (0.3); edit presentation (3.1); prepare exhibits binder (1.2); correspondence with W&C team re: hearing (0.3).	K Wick	6.80
2 October 2023	Prepare for confirmation hearing (2.0); attend team meeting prior to confirmation hearing (0.5); attend post-hearing meetings at courthouse (1.1).	K Wofford	3.60
2 October 2023	Telephone conferences with A. Colodny (W&C) re: CEL Token confirmation hearing issues (0.4); review and comment re: confirmation hearing script (0.8); confer with K. Wofford (W&C) re: confirmation hearing issues (0.3); further analyze CEL Token confirmation issues (0.5).	D Turetsky	2.00
2 October 2023	Correspond with J. Weedman re: confirmation hearing.	S Hershey	0.40
2 October 2023	Analyze expert witness issues (0.6); conferences with M3 re: same (0.4); review next steps for pro se objections (0.6).	G Pesce	1.60
2 October 2023	Prepare for opening arguments (4.0); telephone conference with M. Galka, J. Weedman, K. Kuethman, K. Gundersen re: expert testimony preparation (1.7); telephone conference with D. Tappen, C. Gurland, J. Halpern, G. Brier re: confirmation hearing (0.9); prepare for hearing (0.9); telephone conference with J. Halpern re: trial preparation (0.5); telephone conference with C. Gurland re: same (0.3); review exhibit list and correspond with A. Amulic re: same (0.6); confer with D. Turetsky re: opening arguments (0.4).	A Colodny	9.30
2 October 2023	Interview with D. Tappen and J. Halpern (1.4); finalize Tappen declaration (0.5); follow up to obtain and send final declarations to team for filing (0.7); telephone conference with J. Halpern counsel (0.9); order R. Cohen Pavon transcript (0.8); listen to court proceedings (partial) (1.9).	C Gurland	6.20
2 October 2023	Prepare for confirmation day 2.	J Weedman	3.30
2 October 2023	Prepare materials for confirmation hearing re: evidentiary issues (1.1); correspond with W&C team re: same (1.3).	C Walker	2.40
2 October 2023	Review exhibit list and preparing tracker of admissibility and related correspondence with W&C team (3.5); attend preparation telephone conferences with witnesses and counsel (2.3); review and comment on opening script and related discussion with A. Colodny (2.2); research on admissibility of certain evidence and related correspondence with E. Levine (1.0); assist with trial preparation, exhibits, etc. (2.5).	A Amulic	11.50
2 October 2023	Prepare demonstrative for opening statements (0.5); prepare for trial including exhibits and testimony (6.5); review rules of evidence for admission of documents (0.5); prepare list of admissibility for documents (1.0); correspondence with W&C team for confirmation hearing (1.0).	M Jaoude	9.50
2 October 2023	Prepare documents re: NewCo mining and operational issues.	J Moxon	1.90

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 October 2023	Revise confirmation order (0.4); correspond with G. Pesce re: confirmation order (0.2); legal research re: U.S. Trustee proposal (2.0); revise cooperating witness reimbursement agreements (0.8); analyze employee reimbursement order re: same (0.4); research objections for confirmation hearing (2.2).	A Swingle	6.00
2 October 2023	Prepare materials for confirmation hearing re: Mining and related matters.	C O'Connell	3.00
2 October 2023	Assist with expert and testimony preparation in support of confirmation.	N Ash	3.40
2 October 2023	Prepare materials for confirmation hearing re: crypto regulatory matters.	C Eliazadeh	2.50
2 October 2023	Prepare for day 1 of confirmation (2.4); prepare for day 2 of confirmation (5.0).	K Kuethman	7.40
2 October 2023	Research various objections for confirmation hearing (2.4); compile binder for K. Wofford re: confirmation (0.7).	A Rudolph	3.10
2 October 2023	Prepare materials for confirmation hearing re: operational agreement.	S Amrein	3.00
2 October 2023	Prepare research materials for confirmation hearing (2.4); correspond with M. Haqqani and A. Rudolph re: same (0.2).	J Armand	2.60
2 October 2023	Finalize and file Supplemental Galka Declaration (0.8); review case materials in preparation for trial (2.7); meet with M. Galka for testimony practice session (1.5); prepare demonstrative for use in Galka direct testimony (2.1); review D. Tappen and C. Nolan declarations (0.6).	K Gundersen	7.70
2 October 2023	Attend and participate in subsequent discussions of confirmation hearing (3.5); research re: allocution pleas admissibility into evidence (3.2).	E Levine	6.70
2 October 2023	Research various objections for confirmation hearing.	M Haqqani	4.00
2 October 2023	Prepare USB drives for trial (0.5); revise FTP user management (0.5).	T Chen	1.00
2 October 2023	Assist with document staging and analysis (0.5); set up USB drives and encrypt media (0.5).	G Chemborisov	1.00
2 October 2023	Provide trial support for case team during hearing, loading exhibits and preparing trial presentation laptop.	G Cuevas	2.00
2 October 2023	Prepare materials and facilitate paraprofessional support for confirmation hearing (3.0); correspondence with W&C internal departments re: flash drives for hearing (0.3); correspondence with W&C team re: hearing (0.2); prepare for hearing with W&C team (1.3); prepare printing material (0.7); correspondence with W&C team re: same (0.1); correspondence with W&C team re: hearing tomorrow (0.1).	K Wick	5.70

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 October 2023	Telephone conference with W&C team, M. Robinson following testimony.	K Wofford	0.30
3 October 2023	Correspond re: regulatory issues for confirmation hearing.	D Landy	3.50
3 October 2023	Telephone conferences with A. Colodny (W&C) re: confirmation hearing issues (0.4); further analyze confirmation trial issues (0.2).	D Turetsky	0.60
3 October 2023	Conferences with W&C team re: confirmation hearing status and next steps (0.4); correspond with A. Colodny re: same (0.5).	G Pesce	0.90
3 October 2023	Telephone conference with M. Galka, J. Weedman, K. Gundersen, A. Amulic re: confirmation preparation (0.7); review R. Cohen-Pavon plea deal (0.2); review amended exhibit list (0.1); email to Court re: same (0.1).	A Colodny	1.10
3 October 2023	Obtain and review correct version of R. Cohen-Pavon plea allocution (2.3); obtain email re: witness unavailability (0.9); telephone conference with A. Colodny (0.2); telephone conferences with J. Halpern and J. Glasser re: status of potential testimony (1.1).	C Gurland	4.50
3 October 2023	Prepare for confirmation hearing Day 3.	J Weedman	3.30
3 October 2023	Prepare witness materials for confirmation hearing (3.2); observe confirmation hearing re: same (3.1).	C Walker	6.30
3 October 2023	Assist with trial preparation, research, exhibits, and related matters for confirmation hearing.	A Amulic	3.30
3 October 2023	Participate in confirmation hearing to support litigation team matters (6.7); prepare documents to be admitted through trial (1.5); assist with preparation of materials relevant to expert testimony (1.5).	M Jaoude	9.70
3 October 2023	Research and analyze objection responses for confirmation hearing.	A Swingle	4.70
3 October 2023	Correspond with NewCo directors re: confirmation hearing status and next steps.	B Lingle	2.00
3 October 2023	Revise materials for confirmation hearing re: Mining and related matters (2.2); conferences with W&C team re: confirmation preparations (2.2); correspond with same re: same (2.4); review next steps for plan confirmation (0.7).	C O'Connell	7.50
3 October 2023	Address regulatory matters for confirmation hearing (4.1); correspond with W&C team re same (1.2); conference with clients and advisor group re: same (0.9).	C Eliazadeh	6.20
3 October 2023	Prepare for confirmation hearing day 3.	K Kuethman	3.00
3 October 2023	Prepare responses to objections for confirmation hearing (3.2); correspond with W&C team re same (2.2); research re same (2.4).	A Rudolph	7.80

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 October 2023	Prepare materials for W&C team to prepare for confirmation hearing (3.4); correspond with W&C litigation team re: same (3.6); review materials re: same (1.0); correspond with M. Haqqani re: same (0.3); populate substantial contribution applications for tracker (1.7); correspond with M. Haqqani re: same (0.2).	J Armand	10.20
3 October 2023	Prepare draft direct outline script for M. Galka (1.8); meet with M. Galka for final testimony practice session (0.9); review docket exhibit and witness filings in preparation for next day of confirmation (1.0).	K Gundersen	3.70
3 October 2023	Prepare materials for confirmation hearing (7.8); participate in discussions of confirmation hearing that day (1.4).	E Levine	9.20
3 October 2023	Prepare materials and summaries for clients re: confirmation trial.	M Haqqani	7.50
3 October 2023	Prepare exhibit stamps and upload to FTPs.	T Chen	1.20
3 October 2023	Prepare and create digital e-stickers for court exhibit submission.	G Cuevas	1.50
3 October 2023	Prepare prep outline for confirmation hearing (2.2); conferences with W&C team re: same (1.3); correspond with same re: same (1.0).	A Lesoravage	4.50
3 October 2023	Coordinate various logistical preparations at confirmation hearing (5.8); hearing prep with W&C team (1.0); arrange lunch for W&C team (0.5); prepare binders for hearing (0.8); correspondence with W&C internal departments re: same (0.2); correspondence with court re: trial logistics (0.1).	K Wick	8.40
4 October 2023	Prepare materials for confirmation hearing re: regulatory matters (3.5); discuss Form 10 (0.9).	D Landy	4.40
4 October 2023	(partial) Attend prehearing meeting with W&C team (J. Weedman, A. Colodny, and others) (0.7); telephone conference with G. Pesce (W&C) re: confirmation hearing issues (0.1); telephone conference with A. Colodny (W&C) re: confirmation hearing issues (0.1).	D Turetsky	0.90
4 October 2023	Conferences with W&C team re: confirmation hearing status and next steps.	G Pesce	0.90
4 October 2023	Prepare for hearing (1.8); debrief with trial team re: first week and exhibits (0.3).	A Colodny	2.10
4 October 2023	Correspond re: confirmation hearing matters.	C Gurland	4.50
4 October 2023	Correspond with witnesses for preparation for confirmation hearing (2.2); prepare materials for same (2.1); correspond with W&C team re: same (2.3).	C Walker	6.60
4 October 2023	Assist with trial preparation, research, exhibits, and related.	A Amulic	1.80
4 October 2023	Prepare materials for confirmation hearing (3.2); participate in confirmation hearing (5.3).	M Jaoude	8.50

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 October 2023	Research legal issues for various objections at confirmation hearing.	A Swingle	5.00
4 October 2023	Correspond with NewCo directors re: confirmation hearing status and next steps (1.4); correspond with G. Pesce re: same (0.6).	B Lingle	2.00
4 October 2023	Prepare materials to respond to objections for confirmation hearing re: Mining and related matters (4.5); discuss hearing logistics with J. Armand (0.5); organize urgent open items list for K. Wofford (0.5).	C O'Connell	5.50
4 October 2023	Prepare materials for confirmation hearing (1.2); correspond with W&C clients re: staking and related issues (1.4); conferences with clients re: same (0.6); conferences with team and clients re: confirmation (1.3); monitor confirmation trial (1.3).	C Eliazadeh	5.80
4 October 2023	Finalize list of exhibits admitted into evidence.	K Kuethman	1.30
4 October 2023	Research release and exculpation issues for confirmation hearing (8.0); correspond with J. Armand re: preparation for tomorrow's hearing (0.2).	A Rudolph	8.20
4 October 2023	Participate in confirmation hearing to support litigation team matters (8.3); correspond with M. Haqqani re: same (0.2).	J Armand	8.50
4 October 2023	Meet with W&C team and M. Galka to run through direct testimony practice (0.7); review Pharos objection (0.5); debrief trial with W&C team (0.5).	K Gundersen	1.70
4 October 2023	Correspond re: confirmation hearing (2.3); prepare materials for same (4.1); conferences with W&C team re: same (1.8); participate in subsequent discussions of confirmation hearing that day (0.8); prepare list of exhibits admitted into evidence and to take judicial notice of (0.6).	E Levine	9.60
4 October 2023	Research objections confirmation hearing	A Branson	6.00
4 October 2023	Participate in confirmation hearing to support restructuring team in UCC matters.	M Haqqani	8.50
4 October 2023	Exhibit folder cleanup and FTP access management.	T Chen	1.00
4 October 2023	Prepare materials for confirmation hearing (6.5); review printed materials for hearing (0.6); prepare for hearing with W&C team (1.0); arrange lunch for W&C team (0.7); correspondence with court re: moving out of break out room (0.2); correspondence with W&C team re: same (0.2); book cars for tomorrow (0.2).	K Wick	9.40
5 October 2023	Correspond with advisor group re: advisor group re: regulatory status and next steps.	D Landy	1.20
5 October 2023	Further analyze confirmation issues (0.9); telephone conference with A. Colodny (W&C) re: Celsius confirmation issues (0.3).	D Turetsky	1.20
5 October 2023	Conferences with W&C team re: confirmation hearing status and next steps (0.4); conference with A. Colodny re: R. Phillips issues	G Pesce	1.10

Official Committee of Account Holders of Celsius Network Ltd.
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OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.4); correspond with same re: same (0.3).		
5 October 2023	Review list of exhibits to be admitted.	A Colodny	0.30
5 October 2023	Conduct strategic planning for opposition phase of confirmation hearing.	J Weedman	3.00
5 October 2023	Review list of admitted exhibits to submit to court.	M Jaoude	0.70
5 October 2023	Correspond re: regulatory issues re: emergence from chapter 11.	C Eliazadeh	1.00
5 October 2023	Conduct legal research on admissibility of exhibits.	K Kuethman	0.50
5 October 2023	Prepare materials for confirmation hearing (0.2); correspond with M. Haqqani re: same (0.1).	J Armand	0.30
5 October 2023	Review R. Cohen-Pavon plea hearing transcript (1.3); review new docket filings (0.5).	K Gundersen	1.80
5 October 2023	Communication with case team re: trial status.	T Chen	0.30
5 October 2023	Clear out break out room and organize materials (1.7); unload material (0.5); confer with W&C internal departments re: trial supplies (0.2); correspondence with court re: trial break out room (0.1); confer with W&C team re: trial (0.2).	K Wick	2.70
6 October 2023	Correspond with A. Colodny and J. Weedman re: confirmation litigation.	S Hershey	0.40
6 October 2023	Telephone conference with K. Cofsky, K. Ehrler, M. Rahmani, J. Magliano re: Pharos objections and liquidation analysis (0.5); litigation/confirmation team update telephone conference (0.3).	A Colodny	0.80
6 October 2023	Attend team meeting re: confirmation hearing preparation.	C Gurland	0.40
6 October 2023	Telephone conference with W&C team to discuss next steps (1.0); review emails and response to R. Phillips (1.1); prepare for objections (1.0).	J Weedman	3.10
6 October 2023	Attend telephone conference with W&C team re: confirmation trial (0.5); attend telephone conference with M3 and PWP teams re: valuation questions (0.8); review precedent and drafting deposition outline and related correspondence with A. Colodny and K. Kuethman (2.2).	A Amulic	3.50
6 October 2023	Attend team telephone conference re: trial on objector's case in chief (1.0); conduct research on objectors' potential testimony (1.7).	K Kuethman	2.70
6 October 2023	Meet with W&C team to discuss upcoming confirmation workstreams (0.5); review latest docket filings (0.5); locate sample valuation expert report (0.2).	K Gundersen	1.20
6 October 2023	Finalize list of admitted exhibits and judicial notice exhibits (0.9); telephone conference with A. Colodny, J. Weedman, A. Amulic and others re: steps for objectors' case in chief (0.3); prepare	E Levine	4.20

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	summary of Mark Robinson's cross examination to prepare for deposition by pro se creditors (3.0).		
6 October 2023	Attend team meeting re: confirmation hearing.	M Haqqani	0.40
6 October 2023	Meet with W&C team re: trial preparation.	K Wick	0.40
7 October 2023	Prepare deposition outline for Pharos expert and related research.	A Amulic	2.20
7 October 2023	Review CEL Token rebuttal report posted online by H. Faraj.	K Gundersen	3.50
8 October 2023	Review draft CEL token expert report and draft deposition questions (2.4); correspond to T. McCarrick re: same (0.3).	A Colodny	2.70
8 October 2023	Review draft expert report on CEL valuation (1.0); review issues with R. Phillips and deposition planning (0.5).	J Weedman	1.50
8 October 2023	Revise expert deposition outline.	K Kuethman	0.80
8 October 2023	Correspond with W&C team re: rebuttal expert report.	K Gundersen	0.70
8 October 2023	Review transcript for which exhibits had been admitted (0.4); edit memorandum of R. Phillips' cross examination of Major M. Robinson (0.8).	E Levine	1.20
9 October 2023	Begin drafting expert deposition outline (2.1); telephone conference with K. Gundersen re: same (0.4); research re: standing to object to confirmation (0.4); revise letter re: revisions to case management procedures (0.3); review and revise exhibit list (0.5); telephone conference with C. Koenig, D. Latona, J. Norman re: Consumer Policy ombudsman (0.4); telephone conference with T. McCarrick, C. Koenig, G. Brier, J. Weedman, K. Gundersen and A. Amulic re: litigation strategy (0.4); telephone conference with J. Weedman re: trial preparation (0.3); review ADR objection and revise procedures (0.3).	A Colodny	5.10
9 October 2023	Review confirmation objection preparation and prepare for hearing week (2.1); attend multiple conferences with W&C team to discuss expert report (2.0).	J Weedman	4.10
9 October 2023	Attend telephone conference with K&E and W&C team to discuss confirmation and related correspondence with W&C team.	A Amulic	0.80
9 October 2023	Review testimony of M. Robinson and R. Phillips objections and exhibits in preparation for upcoming deposition.	M Jaoude	3.10
9 October 2023	Confer with W&C team re: strategy for depositions and cross examination re: objections to confirmation.	K Kuethman	0.30
9 October 2023	Meet with Debtors re: preparation for opposition case (0.8); prepare draft topics for potential deposition (1.0); review A. Colodny's draft deposition questions (0.5); telephone conference with A. Colodny to discuss deposition preparation (0.5).	K Gundersen	2.80
9 October 2023	Summarize R. Phillips' letters of objection.	E Levine	0.60

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 October 2023	Compile documents re: O. Davis deposition.	A Branson	3.80
10 October 2023	Conference with W&C team re: R. Phillips issues (0.4); develop strategy re: response to R. Phillips (0.8); conference with A. Colodny re: confirmation hearing preparations (0.6); analyze calendar for closing argument and related matters (0.6); analyze remaining objections (1.2); develop strategy for same (0.6).	G Pesce	4.20
10 October 2023	Review expert report re: CEL token draft from online (1.2); correspond with K. Gundersen re: same (0.3); draft points for deposition re: same (0.2); correspond with M3 and Elementus team re: same (0.2); draft letter response to R. Phillips (1.0); revise per comments from J. Weedman and K. Kuethman (0.3); telephone conference with K. Wofford re: confirmation hearing and StakeHound mediation (0.5); telephone conference with S. Rochester, J. Weedman and K. Wofford re: confirmation hearing (0.3); send cooperating witness letters to C. Nolan and D. Tappen (0.3).	A Colodny	4.30
10 October 2023	Review of R. Phillips' declaration (0.7); review letter to court on depositions (1.2); review NuGenesis expert report and assess same with W&C team (2.1); prepare and strategize for next confirmation hearing day (1.9).	J Weedman	5.90
10 October 2023	Prepare materials and exhibits for trial.	M Jaoude	2.50
10 October 2023	Draft response to R. Phillips discovery requests.	K Kuethman	1.40
10 October 2023	Review latest docket filings (0.7); run portions of rebuttal expert report through AI detector (0.5); draft deposition outline for H. Faraj (4.8).	K Gundersen	6.00
10 October 2023	Draft R. Phillips deposition outline (0.3); review R. Phillips' opposition statements (0.2).	E Levine	0.50
10 October 2023	Communicate with case team re: video exhibit (0.4); revise FTP database management (0.4).	T Chen	0.80
10 October 2023	Assist with searching for requested missing exhibit.	G Chemborisov	0.50
11 October 2023	Correspond with W&C team (D. Litz, G. Pesce, A. Colodny) re: Plan ADR issues (0.1); further analyze Plan confirmation issues (0.2).	D Turetsky	0.30
11 October 2023	Review R. Phillips declaration and objection and correspond with A. Colodny and J. Weedman re: same.	S Hershey	1.00
11 October 2023	Conference with J. Weedman re: R. Phillips issues (0.4); analyze strategy re: response to R. Phillips (0.4); conference with A. Colodny re: confirmation hearing preparations (0.4); review CEL report issues (0.4); analyze calendar for closing argument and related matters (0.4); analyze status of US Trustee position confirmation (0.6).	G Pesce	2.60
11 October 2023	Review expert report and draft outline re: same (6.2); correspond with H. Faraj re: same (0.3); telephone conference with K. Gundersen, J. Weedman, M. Galka, K. Ehrler, B. Young re: expert	A Colodny	9.60

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	report (1.0); telephone conference with C. Koenig, T. McCarrick and J. Weedman re: confirmation (0.9); telephone conference with J. Block, S. Kokinos, S. Duffy, E. Aidoo, T. DiFiore, K. Wofford and A. Carty re: NewCo, Form 10 and confirmation hearing (0.5); telephone conference with K. Kuethman, K. Wofford and J. Weedman re: motion to strike R. Phillips testimony (0.4); review and revise same (0.1); review emails re: R. Phillips and send same to M. Jaoude (0.2).		
11 October 2023	Review NuGenesis expert report (0.5); telephone conference with A. Colodny, K. Gundersen, M. Galka, K. Ehrler, B. Young re: NuGenesis Expert report (1.0); telephone conference with A. Colodny, K. Kuethman re: R. Phillips deposition (0.4); review materials re: same (0.6); conduct trial preparation and strategy (3.0).	J Weedman	5.50
11 October 2023	Review and analyze Nugenesis report.	C Walker	0.40
11 October 2023	Attend Celsius telephone conference re: upcoming depositions (0.8); draft deposition outline for R. Phillips (1.8); prepare for trial (2.0).	M Jaoude	4.60
11 October 2023	Draft letter request to exclude testimony of R. Phillips (2.8); call with A. Colodny, J. Weedman, K. Wofford re: same (0.4); attend team telephone conference re: discovery requests (0.8); confer with J. Weedman re: letter (0.2).	K Kuethman	4.20
11 October 2023	Draft deposition outline for H. Faraj (7.4); run expert report through AI detector tool and generate report of findings (2.6); meet with Elementus and M3 teams to discuss rebuttal expert report (0.7).	K Gundersen	10.70
11 October 2023	Review exhibit list video snips (1.1); edit exhibits in FTP link (1.1).	E Levine	2.20
11 October 2023	Review opposition written direct testimony and summarize same for trial team.	M Haqqani	1.80
11 October 2023	Manually prepare multiple video clips and upload to FTPs.	T Chen	2.80
11 October 2023	Assist with creation new exhibit (0.3); prepare video clips (0.7).	G Chemborisov	1.00
11 October 2023	Locate and share confirmation discovery documents.	A Venes	0.20
11 October 2023	Prepare for trial (0.5); correspondence with W&C team re: same (0.2).	K Wick	0.70
12 October 2023	Telephone conference with A. Colodny (W&C) re: CEL token confirmation issues (0.2); further analyze CEL Token confirmation issues (0.3).	D Turetsky	0.50
12 October 2023	Conference with W&C team re: R. Phillips issues (0.4); develop strategy re: response to R. Phillips (0.8); conferences with A. Colodny re: confirmation hearing preparations (0.6); develop strategy for next steps on US Trustee's lack of response to confirmation inquiries (0.6).	G Pesce	2.40
12 October 2023	Draft deposition expert outline re: CEL Token (4.1); compile	A Colodny	5.60

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	exhibits for deposition (0.2); telephone conference with C. Koenig re: confirmation (0.3); telephone conference with T. McCarrick re: confirmation and discovery (0.4); telephone conference with K. Ehrler, S. Duffy and T. DiFiore re: confirmation (0.6).		
12 October 2023	Trial preparation and review Daubert motion and in limine motion.	J Weedman	6.10
12 October 2023	Draft deposition outline of R. Phillips (2.5); review materials from R. Phillips and relevant emails in preparation for cross (1.0).	M Jaoude	3.50
12 October 2023	Draft deposition outline for O. Davis deposition.	K Kuethman	2.30
12 October 2023	Coordinate with W&C team, Debtors, and experts on deposition timing (0.7); draft deposition outline for L. Mohsen (4.5); review latest docket filings (2.2); review shell of Daubert motion (0.8).	K Gundersen	8.20
12 October 2023	Draft legal standard of Daubert motion to exclude H. Faraj expert report.	E Levine	2.00
12 October 2023	Correspond with K. Wick re: trial preparation documents (0.8); review reference documents in Faraj expert report (1.2).	M Haqqani	2.00
12 October 2023	Prepare for trial (3.1); correspondence and confer with W&C team re: same (0.6); prepare hearing binder (3.9); correspondence with W&C team re: same (0.3); correspondence with W&C internal departments re: same (0.2).	K Wick	8.10
13 October 2023	Further analyze CEL Token confirmation issues.	D Turetsky	0.60
13 October 2023	Conference with K. Wofford re: next steps for confirmation (0.4); correspond with A. Colodny re: same (0.3); address next steps for US Trustee re: lack of response re: confirmation issues (0.7).	G Pesce	1.40
13 October 2023	Prepare for Faraj Deposition, including drafting deposition outline (4.4); attend Faraj deposition (3.0); telephone conference with T. McCarrick re: Faraj deposition (0.3); telephone conference with S. Hershey re: discovery (0.2).	A Colodny	7.90
13 October 2023	Prepare R. Phillips outline (2.2); review Faraj materials for deposition (1.8); review in limine motion (1.8).	J Weedman	5.80
13 October 2023	Draft motion to approve settlement.	C Walker	4.60
13 October 2023	Review confirmation trial materials and related pleadings.	A Amulic	1.20
13 October 2023	Assist with deposition of H. Faraj (2.5); prepare for upcoming depositions (1.0).	M Jaoude	3.50
13 October 2023	Prepare for O. Davis and K. Hamidy depositions (2.7); revise deposition outlines (1.0).	K Kuethman	3.70
13 October 2023	Review H. Faraj Twitter for communications with Celsius employees (0.6); gather exhibits for H. Faraj deposition (0.8); prepare draft deposition outlines for L. Mohsen and K. Hamidy (3.7); assist in running H. Faraj books through AI detector (0.4); meet with M. Jaoude and associate team to discuss expert	K Gundersen	13.40

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	depositions (0.4); calendar depositions with Zoom links (0.5); review latest docket filings (1.5); prepare for depositions of H. Faraj and L. Mohsen (1.8); attend deposition of H. Faraj (3.7).		
13 October 2023	Meet with M. Jaoude, K. Kuethman, and K. Gunderson re: deposition preparation.	A Branson	0.50
13 October 2023	Correspondence with W&C team re: trial set up (0.3); correspondence with M. Haqqani re: trial materials (0.2); correspondence with W&C internal department re: sources pull (0.2); correspondence with W&C internal department re: trial materials (0.3); prepare for trial (1.6); set up courthouse break out room (1.7);	K Wick	4.10
14 October 2023	Attend O. Davis deposition.	S Hershey	2.70
14 October 2023	Conference with K. Wofford re: next steps for confirmation (0.4); correspond with A. Colodny re: same (0.3).	G Pesce	0.70
14 October 2023	Attend second half of Faraj deposition (3.7); attend O. Davis deposition (3.1).	A Colodny	6.80
14 October 2023	Prepare for R. Phillips deposition and outline.	J Weedman	4.50
14 October 2023	Prepare for upcoming depositions (2.0); second chair deposition of H. Faraj (3.5).	M Jaoude	5.50
14 October 2023	Depose K. Hamidy (3.5); prepare for and depose O. Davis (3.0).	K Kuethman	6.50
14 October 2023	Prepare for deposition of L. Mohsen (1.0); take deposition of L. Mohsen (3.8); collect exhibits from depositions (0.6); review rough transcript of L. Mohsen deposition (0.7).	K Gundersen	6.10
14 October 2023	Assemble exhibits for trial with K. Wick.	M Haqqani	2.40
14 October 2023	Prepare printed trial material (1.2); confer with M. Haqqani re: same (0.1).	K Wick	1.30
15 October 2023	Review Faraj expert report and draft cross-examination outline (2.0); telephone conference with W&C trial team (1.2); draft cross-examination outline for H. Faraj (1.2); review deposition transcripts of K. Hamidy, R. Phillips and L. Mohsen (0.9); telephone conference with K&E re: trial preparation (0.7); review and revise Debtors letter to court re: creditor letter submissions (0.6); correspond with J. Weedman re: questions for R. Phillips deposition (0.3); correspond to W&C team re: trial preparation (0.3).	A Colodny	7.20
15 October 2023	Deposition of R. Phillips (4.0); prepare for same (3.5); telephone conference with trial team (1.1); telephone conference with Debtors to discuss trial (0.6); conduct trial preparation and R. Phillips trial cross outline (2.0).	J Weedman	11.20
15 October 2023	Prepare exhibit list (2.1); prepare for deposition of R. Phillips (1.9); second chair deposition of R. Phillips (4.0); prepare for trial with documents, outlines, and motions (6.0).	M Jaoude	14.00

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 October 2023	Attend trial preparation team telephone conference (1.0); draft cross examination outline for H. Faraj (1.5).	K Kuethman	2.50
15 October 2023	Meet with W&C associate team to discuss confirmation hearing preparation (0.4); prepare draft motion in limine to exclude H. Faraj testimony (8.2); meet with A. Colodny and full team to discuss confirmation hearing preparation (1.3); revise motion in limine (2.7).	K Gundersen	12.60
15 October 2023	Update exhibit list for opposition confirmation hearing (8.7); draft cross examination outline for H. Faraj (2.0).	E Levine	10.70
15 October 2023	Correspond with K. Wick and M. Jade re: exhibits (1.2); correspond with E. Levine re: exhibits (0.5); create quick reference guide for all confirmation objections (4.9); review and redact cross exhibits (1.2); telephone conference with K. Wick re: exhibit binders (0.8); various other trial preparation (2.4); telephone call with trial team re: trial strategy for opposition case (1.5).	M Haqqani	12.50
15 October 2023	Revise FTP database and users' management (1.0); download and transfer data (1.0); provide trial support and prepare exhibit stampings (2.5).	T Chen	4.50
15 October 2023	Assist with document download and staging (0.3); prepare Exhibit stamping (0.3); run quality control (0.2); upload to SFTP (0.2).	G Chemborisov	1.00
15 October 2023	Prepare for trial (1.5); confer with W&C team re: same (0.4); prepare printed trial materials (3.9); confer with W&C team re: same (0.6); correspondence with W&C internal departments re: same (0.7); prepare exhibit for filing (0.9); correspondence with W&C team re: same (0.2).	K Wick	8.20
16 October 2023	Correspond with clients re: status of regulatory issues re: confirmation hearing.	D Landy	4.50
16 October 2023	Telephone conference with A. Colodny (W&C) re: Celsius confirmation hearing issues (0.2); confer with K. Wofford (W&C) re: Celsius confirmation hearing issues (0.1); further analyze Celsius confirmation issues (0.3).	D Turetsky	0.60
16 October 2023	Conferences with A. Colodny re: status of closing evidence, next steps for closing argument (0.4); review status of US Trustee responses to settlement issues (0.3).	G Pesce	0.70
16 October 2023	Prepare for confirmation hearing, including draft cross-examination and review cross-examination materials for Faraj (4.2); prepare for hearing (3.7); review, revise and finalize motion in limine re: Faraj (1.6); telephone conference with S. Halpern re: cooperating witness motion (0.2).	A Colodny	9.70
16 October 2023	Draft in limine motions (2.5); review R. Phillips cross examination (2.5); prepare for next day of confirmation hearing (1.5).	J Weedman	6.50
16 October 2023	Assist in preparing team re: evidentiary issues for confirmation hearing (3.7); edit motion to approve settlement (2.4).	C Walker	6.10

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 October 2023	Prepare for confirmation hearing and draft relevant materials (5.0); participate in witness preparation sessions (2.1); correspond with W&C team re: same (1.9).	M Jaoude	9.00
16 October 2023	Correspond re: objections for confirmation hearing	D Litz	1.00
16 October 2023	Correspond with NewCo directors re: confirmation hearing status and next steps (1.6); correspond with G. Pesce re: same (0.8).	B Lingle	2.40
16 October 2023	Revise materials re mining transaction for confirmation hearing (2.6); correspond with K. Wofford re various confirmation issues (1.1).	C O'Connell	3.70
16 October 2023	Correspond with clients re: status of confirmation hearing (1.2); observe confirmation trial (2.4).	C Eliazadeh	3.60
16 October 2023	Draft cross examination outline for R. Phillips (2.0); prepare exhibits for trial (1.0).	K Kuethman	3.00
16 October 2023	Research various confirmation requirements and related objections for confirmation hearing.	A Rudolph	3.70
16 October 2023	Prepare research summary to address confirmation objections for confirmation hearing (5.7); correspond with M. Haqqani and A. Rudolph re: same (0.1).	J Armand	5.80
16 October 2023	Finalize and file motion to exclude Faraj testimony (3.3); prepare for confirmation trial (2.5); debrief confirmation trial with W&C team (0.5).	K Gundersen	6.30
16 October 2023	Prepare materials for confirmation hearing (1.1); observe various portions of confirmation trial (3.7).	E Levine	4.80
16 October 2023	Review and analyze UCC meeting minutes and committee records for confirmation hearing (3.6); conduct pre-hearing preparations including witness binders, organizing and printing cross examination documents (1.8); attend team meeting re: upcoming hearing (0.5).	M Haqqani	5.90
16 October 2023	Correspondence and confer with W&C internal departments re: printed trial material (0.4); prepare printed trial materials (3.1); review printed trial materials (0.7); correspondence with W&C team re: same (0.5); correspondence with H. Sierra re: flash drive of trial material (0.3); telephone conference with court re: exhibits (0.2); confer with W&C team re: hearing (0.5); coordinate various logistical issues for confirmation hearing (3.6).	K Wick	9.30
17 October 2023	Conferences with advisor group re: status of emergence and related issues.	D Landy	4.20
17 October 2023	Analyze next steps for exculpation issues re: confirmation hearing (0.6); correspond with W&C team re: same (0.6).	G Pesce	1.20
17 October 2023	Prepare for confirmation hearing.	A Colodny	1.70
17 October 2023	Correspond with W&C team re: confirmation hearing (1.3);	C Walker	2.40

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	conferences with clients re: same (0.6); correspond with same re: same (0.5).		
17 October 2023	Observe portions of confirmation hearing (2.5); prepare for confirmation hearing with relevant materials and cross-examination documents (2.0).	M Jaoude	4.50
17 October 2023	Research legal issues for various objections at confirmation hearing (1.4); correspond with W&C team re: same (0.6).	A Swingle	2.00
17 October 2023	Correspond with NewCo directors re: confirmation hearing status and next steps (1.4); correspond with G. Pesce re: same (0.6); prepare materials re: same (0.5).	B Lingle	2.50
17 October 2023	Revise various materials for confirmation hearing re: Mining and related matters at confirmation.	C O'Connell	2.80
17 October 2023	Correspond re regulatory issues re emergence from chapter 11.	C Eliaszadeh	2.70
17 October 2023	Attend deposition of O. Blonstein.	K Kuethman	1.40
17 October 2023	Research re: objection for confirmation hearing (1.3); correspond with W&C team re: same (1.1).	A Rudolph	2.40
17 October 2023	Observe portions of confirmation hearing to address transactional documentation changes.	S Amrein	2.50
17 October 2023	Preparation for confirmation hearing (0.3); correspond re: preparations for confirmation hearing (2.5); correspond with M. Haqqani re: same (0.1).	J Armand	2.90
17 October 2023	Debrief confirmation trial with W&C team (0.5); review O. Davis deposition transcript (1.0).	K Gundersen	1.50
17 October 2023	Research and analyze evidentiary issues re: confirmation case.	E Levine	2.50
17 October 2023	Research and analyze issues for confirmation hearing (2.1); correspond with W&C team re same (0.9).	M Haqqani	3.00
17 October 2023	Prepare for trial with W&C team (0.7); confer with W&C team re: hearing (0.4); organize and pack up break out room to transport materials back to office (1.9); confer with W&C internal departments re: same (0.3); prepare logistics for confirmation hearing (2.6).	K Wick	5.90
18 October 2023	Conferences with A. Colodny re: status of closing evidence, next steps for closing argument (0.4); review status of US Trustee responses to settlement issues (0.3).	G Pesce	0.70
18 October 2023	Review findings of fact and conclusions of law.	J Weedman	1.90
18 October 2023	Legal research re: U.S. Trustee issues (2.0); analyze confirmation hearing transcripts re: same (1.7).	A Swingle	3.70
18 October 2023	Review H. Faraj drop box of AI prompts.	K Gundersen	1.00

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 October 2023	Correspond with A. Venes and J. Weedman re: confirmation hearing transcript.	M Haqqani	0.10
18 October 2023	Remove trial materials and supplies from courthouse break out room (0.5); correspondence with W&C internal department re: same (0.2); review trial materials (0.4).	K Wick	1.10
19 October 2023	Telephone conference with A. Colodny (W&C) re: CEL Token issues (0.2); review confirmation findings (0.3).	D Turetsky	0.50
19 October 2023	Analyze next steps for exculpation issues re: confirmation hearing.	G Pesce	1.20
19 October 2023	Review proposed findings of fact and conclusions of law.	J Weedman	2.10
19 October 2023	Review confirmation brief and providing comments to same.	A Amulic	2.30
19 October 2023	Review exhibits admitted into evidence and create list of pro se exhibits for creditors.	M Jaoude	1.00
19 October 2023	Revise confirmation order (1.1); correspond with G. Pesce and M. Haqqani re: same (0.2).	A Swingle	1.30
19 October 2023	Review notes and transcript to determine which exhibits were admitted (0.4); telephone conference with J. Weedman to discuss findings of fact (0.3); draft findings of fact re: M. Galka expert testimony (3.2).	K Gundersen	3.90
19 October 2023	Draft closing statement request.	M Haqqani	0.30
20 October 2023	Conference with A. Colodny re: confirmation closing and next steps (0.4); review O. Davis pleading (0.4); correspond with W&C team re: same (0.4).	G Pesce	1.20
20 October 2023	Review and revise Debtors' memo in support of confirmation.	A Colodny	1.40
20 October 2023	Review proposed Findings of Fact and Conclusions of Law.	J Weedman	1.30
20 October 2023	Review and comment on confirmation brief and order and related correspondence.	A Amulic	1.00
20 October 2023	Legal research re: supplemental confirmation brief (0.8); correspond with A. Colodny and A. Amulic re: same (0.4).	A Swingle	1.20
20 October 2023	Review proposed confirmation order and findings of fact.	K Gundersen	2.00
20 October 2023	Further revise confirmation order per A. Colodny comments (3.7); correspond with A. Colodny and J. Weedman re: same (0.2).	M Haqqani	3.90
22 October 2023	Conferences with W&C team to prepare for entry of confirmation order.	G Pesce	0.60
23 October 2023	Conferences with W&C team to prepare for emergence matters.	G Pesce	0.60
23 October 2023	Revise updated exhibit list (0.2); revise closing argument notice	A Colodny	0.30

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.1).		
23 October 2023	Review exhibit list filing and reviewing transcript to ensure all exhibits were included.	M Jaoude	1.00
23 October 2023	Review motion filed by O. Davis.	K Kuethman	0.40
23 October 2023	Review new O. Davis filing.	K Gundersen	0.70
24 October 2023	Participate in multiple conferences with W&C team to prepare for emergence planning.	G Pesce	1.20
24 October 2023	Draft outline for closing argument and demonstrative (0.7); telephone conference with C. Koenig re: confirmation and SEC letter (0.7).	A Colodny	1.40
24 October 2023	Prepare materials for emergence planning re: Mining and related matters.	C O'Connell	1.60
24 October 2023	Analyze emergence planning and regulator planning	C Eliazadeh	1.10
24 October 2023	Analyze status of objection research for confirmation hearing (1.5); correspond with A. Colodny and A. Venes re: Committee's request for closing statement (0.2).	M Haqqani	1.70
25 October 2023	Participate in multiple conferences with W&C team to address confirmation hearing.	G Pesce	1.20
25 October 2023	Revise presentation for closing argument.	A Colodny	2.90
25 October 2023	Create demonstrative for hearing.	M Jaoude	3.80
25 October 2023	Correspond with M. Haqqani re: confirmation demonstrative (0.2); revise demonstrative (0.6).	A Swingle	0.80
25 October 2023	Prepare slide deck demonstrative for closing argument.	K Kuethman	2.40
25 October 2023	Draft closing demonstrative slides (1.3); review materials for content for closing demonstrative per A. Colodny comments (1.0); correspond with M. Jaoude and K. Kuethman re: same (0.2).	M Haqqani	2.50
26 October 2023	Conferences with W&C team to prepare for exculpation resolution at confirmation hearing (1.2); revise exculpation language (1.1); analyze evidentiary issues (0.6).	G Pesce	2.90
26 October 2023	Revise confirmation demonstrative, finalize and arrange for filing (0.8); telephone conference with K. Wofford re: closing and Fahrenheit (0.5).	A Colodny	1.30
26 October 2023	Review of latest filings in anticipation of closing arguments.	J Weedman	0.60
26 October 2023	Cite check revised closing demonstratives.	M Jaoude	0.80
26 October 2023	Correspond with G. Pesce and J. Armand re: US Trustee issues (0.2); analyze revised confirmation order language re: same (0.2);	A Swingle	1.20

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	legal research re: same (0.8).		
26 October 2023	Review closing argument slide deck.	K Kuethman	0.30
26 October 2023	Prepare binders for closing arguments at confirmation hearing (2.4); draft notice of closing demonstrative (0.8); proofread and revise closing demonstrative (1.0); correspond with A. Venes re: filing (0.2).	M Haqqani	4.40
26 October 2023	Prepare for hearing (0.5); prepare binders for M. Haqqani (1.9); correspondence with M. Haqqani re: same (0.1); correspondence with W&C internal department re: same (0.1).	K Wick	2.60
27 October 2023	Conferences with W&C team to discuss exculpation issues (1.2); revise exculpation language (1.1); analyze evidentiary issues (0.6).	G Pesce	2.90
27 October 2023	Draft closing script (3.1); review transcripts and pleadings (0.4).	A Colodny	3.50
27 October 2023	Revise litigation administrator agreement (0.5); correspond with G. Pesce and M3 team re: same (0.2); correspond with J. Kuhns re: same (0.1); revise confirmation order (0.4).	A Swingle	1.20
27 October 2023	Prepare for closing argument hearing (0.4); correspondence with M. Jaoude re: same (0.1).	K Wick	0.50
28 October 2023	Participate in multiple conferences with W&C team to prepare for confirmation closing arguments and related matters.	G Pesce	1.10
28 October 2023	Revise litigation administrator agreement (0.5); correspond with G. Pesce re: same (0.1).	A Swingle	0.60
29 October 2023	Prepare for confirmation closing arguments (2.1); conferences with W&C team to prepare for same (0.4); review materials re: same (0.6); analyze evidentiary issue (0.6).	G Pesce	3.70
29 October 2023	Review confirmation order (0.4); review and revise closing arguments outline (4.2); review trial transcripts (0.8); review objectives re: loans and draft rider to closing outline re: same (0.5).	A Colodny	5.90
29 October 2023	Prepare materials for trial, including coordinating printing of relevant objections and filings.	M Jaoude	1.30
29 October 2023	Revise litigation administrator agreement (0.5); correspond with G. Pesce re: same (0.3); correspond with K&E team re: same (0.1).	A Swingle	0.90
29 October 2023	Correspond with K. Wick and M. Jaoude re: trial exhibits (0.2); create trial exhibit folders (0.5).	M Haqqani	0.70
29 October 2023	Prepare printed material for hearing (2.4); correspondence with W&C team re: same (0.3).	K Wick	2.70
30 October 2023	Attend Confirmation hearing.	D Landy	3.10

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 October 2023	Conferences with W&C team to prepare for confirmation closing arguments (0.4); review materials re: same (0.6); analyze evidentiary issue (0.6).	G Pesce	1.60
30 October 2023	Prepare for confirmation hearing (1.0); legal research (1.2); review transcripts (1.0); confer with K. Wofford and M. Jaoude (1.0).	A Colodny	4.20
30 October 2023	Research and analyze evidentiary objection.	C Walker	2.40
30 October 2023	Review pleadings and demonstratives for hearing.	A Amulic	0.80
30 October 2023	Assist in preparing materials for confirmation hearing (3.5); prepare documents for closing hearing (3.0).	M Jaoude	6.50
30 October 2023	Revise confirmation order.	D Litz	1.50
30 October 2023	Research exculpation and related objections for confirmation hearing (3.4); correspond with G. Pesce re: litigation administrator agreement (0.1); analyze issues re: same (0.4); analyze and revise confirmation order (0.3).	A Swingle	4.20
30 October 2023	Correspond with NewCo directors re: emergence status (1.3); correspond with G. Pesce re: same (0.2).	B Lingle	1.50
30 October 2023	Assist in preparing materials for confirmation hearing at request of UCC members to summarize certain mining matters.	C O'Connell	4.10
30 October 2023	Correspond re: regulatory issues re emergence from chapter 11.	C Eliazadeh	3.50
30 October 2023	Revise confirmation order and related materials.	J Armand	1.80
30 October 2023	Prepare materials for confirmation hearing.	E Levine	2.10
30 October 2023	Review confirmation order (1.4); correspond re: post-confirmation emergence planning (1.6); conferences with W&C and advisor group (1.0).	M Haqqani	4.00
30 October 2023	Prepare trial materials (2.3); correspondence with W&C team re: same (0.1); prepare for hearing with W&C team (0.6); coordinate logistics and other matters for confirmation hearing (3.4).	K Wick	6.40
31 October 2023	Telephone conference with A. Colodny (W&C) re: Celsius confirmation issues.	D Turetsky	0.20
1 November 2023	Telephone conference with A. Colodny (W&C) re: Celsius confirmation issues/pre-emergence planning (0.2); conduct further analysis re: issues concerning same (0.2).	D Turetsky	0.40
1 November 2023	Review reimbursement procedures for cooperating witnesses (0.5); draft email to counsel of cooperating witnesses (0.5); calculate deadlines for reimbursement of cooperating witnesses (0.6); correspond with A. Colodny and A. Swingle re: same (0.2).	M Haqqani	1.80
2 November 2023	Review October 30 hearing transcript.	C Eliazadeh	0.60

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 November 2023	Review Transfer Agreement and Declaration re: Application.	C Eliazadeh	1.10
6 November 2023	Analyze next steps for entry of confirmation order (0.4); conferences with K&E and W&C re: same (0.7).	G Pesce	1.10
6 November 2023	Review Stipulation and Declaration re: Application.	C Eliazadeh	0.60
7 November 2023	Correspond with K&E and W&C re: confirmation order timing and status.	G Pesce	0.70
7 November 2023	Review Transfer Agreement.	C Eliazadeh	0.70
7 November 2023	Review Connor Nolan cooperation witness application.	M Haqqani	2.70
8 November 2023	Analyze next steps and correspondence for confirmation order entry and conditions precedent to same.	G Pesce	0.70
8 November 2023	Review Motion for Leave to Appeal.	C Eliazadeh	0.40
8 November 2023	Further review witness cooperation application (2.7); review Connor Nolan cooperation witness application (2.2).	M Haqqani	4.90
9 November 2023	Review confirmation order (0.6); conference with Committee members re: same (0.8).	G Pesce	1.40
9 November 2023	Review of court confirmation decision and findings of fact and conclusions of law.	J Weedman	1.30
9 November 2023	Review Memorandum Opinion and Confirmation Order (2.3); review Exculpation Agreement/Release and related filings (1.2); review Transfer Agreements (0.9); review Motion for Sanctions (0.8); correspond with advisor group and clients re: confirmation hearing (0.7); review Application and Fee Statement (0.7).	C Eliazadeh	6.60
9 November 2023	Review status of emergence planning (0.9); correspond with A. Colodny and A. Swingle re: witness cooperation reimbursement application (0.6).	M Haqqani	1.50
SUBTOTAL: Confirmation Litigation & Discovery			1,036.30

Covario AG Matters

1 October 2023	Conference with U.S. Trustee team and W&C re: Covario issue (0.8); prepare for same (0.3); correspond re: next steps with W&C and Committee members (0.3).	G Pesce	1.40
1 October 2023	Telephone conference with G. Pesce, S. Cornell, B. Masumoto and M. Bruh re: US Trustee objection.	A Colodny	0.50
2 October 2023	Telephone conference with A. Colodny (W&C) re: Committee/Covario issues (0.3); telephone conference with G. Pesce (W&C) re: Committee/Covario issues (0.3).	D Turetsky	0.60
3 October 2023	Telephone conference with G. Pesce (W&C) and K. Wofford (W&C) re: Committee exculpation/Covario issues (0.1); further	D Turetsky	0.30

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	telephone conferences with G. Pesce (W&C) re: Committee exculpation/Covario issues (0.2).		
3 October 2023	Correspond with U.S. Trustee re: Covario issue (0.4); review materials re: same (0.4); correspond with W&C team re: same (0.3); conferences with A. Colodny and K. Wofford re: same (0.3).	G Pesce	1.40
4 October 2023	Confer with A. Colodny (W&C) and K. Wofford (W&C) re: exculpation/Covario issues (0.1); further analyze Covario issues (0.3); confer with G. Pesce (W&C) re: Covario issues (0.4).	D Turetsky	0.80
4 October 2023	Conference with A. Colodny and S. Cornell re: Covario issue.	G Pesce	0.60
5 October 2023	Further follow up re: Covario issues (0.7); telephone conference with A. Colodny (W&C) re: Covario matter (0.1).	D Turetsky	0.80
5 October 2023	Telephone conferences with G. Pesce and D. Turetsky re: Covario issues and confirmation.	A Colodny	0.40
6 October 2023	Further analyze Covario issues.	D Turetsky	0.40
6 October 2023	Conference with W&C team re: US Trustee issues involving Covario AG issue.	G Pesce	1.10
6 October 2023	Telephone conference with J. Paradise, G. Pesce and K. Wofford re: Covario (1.0); telephone conference with G. Pesce and K. Wofford re: Covario and US Trustee issue (1.0); gather documents and send same to J. Paradise (0.3).	A Colodny	2.30
6 October 2023	Legal research re: U.S. Trustee and Covario issues.	A Swingle	1.20
8 October 2023	Further analyze Covario issues (0.3); correspond with A. Colodny (W&C) re: same (0.1).	D Turetsky	0.40
8 October 2023	Review emails re: Covario and draft timeline re: same.	A Colodny	1.10
9 October 2023	Telephone conference with J. Paradise re: Covario/Committee matters.	K Havlin	0.40
11 October 2023	Telephone conference with J. Paradise and others re: Covario/Committee matters (0.4); telephone conference with J. Robinson re: same (0.3); correspondence with J. Paradise re: same (0.2).	K Havlin	0.90
12 October 2023	Correspond with G. Pesce (W&C), K. Wofford (W&C), and A. Colodny (W&C) re: Covario issues (0.1); (partial) telephone conference with W&C (G. Pesce, K. Wofford, A. Colodny) re: Covario/US Trustee issues (0.4); further analyze Covario issues (0.3).	D Turetsky	0.80
12 October 2023	Telephone conference with G. Pesce, D. Turetsky, K. Wofford re: exculpation.	A Colodny	0.40
16 October 2023	Telephone conference and correspondence with A. Daker re: Covario/Committee matters.	K Havlin	0.70

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 October 2023	Prepare for and attend strategy telephone conference with K. Havlin.	A Daker	0.80
18 October 2023	Telephone conference with A. Daker and others re: Covario/Committee matters.	K Havlin	0.60
18 October 2023	Strategy telephone conference with GC team and K. Havlin.	A Daker	1.40
19 October 2023	Telephone conference with A. Colodny (W&C) re: Covario issues.	D Turetsky	0.20
19 October 2023	Correspondence with A. Daker re: Covario/Committee matters.	K Havlin	0.10
20 October 2023	Correspondence with A. Daker and others re: Covario/Committee matters.	K Havlin	0.10
22 October 2023	Correspond re: Committee/Covario issues and next steps for same.	G Pesce	0.30
23 October 2023	Correspond re: Committee/Covario issues and next steps for same.	G Pesce	0.30
24 October 2023	Correspondence with A. Daker and others re: Covario/Committee matters.	K Havlin	0.10
25 October 2023	Telephone conference with A. Daker, J. Paradise, and others re: Covario/Committee matters.	K Havlin	0.50
25 October 2023	Correspond with US Trustee re: Covario.	A Colodny	0.20
25 October 2023	Attend internal strategy telephone conference and related follow up (1.2); prepare for and attend strategy telephone conference with GC team and K. Havlin and related follow-up (0.8).	A Daker	2.00
26 October 2023	Further analyze Covario/exculpation issues (0.2); correspond with A. Colodny (W&C) and G. Pesce (W&C) re: same (0.1); telephone conference with K. Wofford (W&C), A. Colodny (W&C) and G. Pesce (W&C) re: confirmation order issues (1.1); review and analyze confirmation order issues (0.9).	D Turetsky	2.30
26 October 2023	Correspond re: Committee/Covario issues and next steps for same.	G Pesce	0.40
27 October 2023	Telephone conferences with A. Colodny (W&C) re: Covario/US Trustee matters (1.3); correspond with G. Pesce (W&C) and A. Colodny (W&C) re: same (0.1).	D Turetsky	1.40
27 October 2023	Correspond re: Committee/Covario issues and next steps for same.	G Pesce	0.40
27 October 2023	Meet with C. Stone re: document collection and related follow up.	A Daker	0.70
27 October 2023	Confer with A. Daker re: database setup and review strategy (0.7); prepare search term reports for potential first level review terms (0.4).	C Stone	1.10

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 October 2023	Conduct further analysis re: Covario/US Trustee issues.	D Turetsky	0.30
29 October 2023	Review and comment re: Committee closing argument script (0.9); telephone conference with A. Colodny (W&C) re: confirmation closing argument issues (0.4).	D Turetsky	1.30
29 October 2023	Correspond re: Committee/Covario issues and next steps for same.	G Pesce	0.60
30 October 2023	Review US Trustee document requests.	K Havlin	0.20
30 October 2023	Correspond re: Committee/Covario issues and next steps for same.	G Pesce	0.60
31 October 2023	Telephone conference with A. Colodny (W&C), K. Havlin (W&C), and G. Pesce (W&C) re: US Trustee discovery requests re: Covario.	D Turetsky	0.90
31 October 2023	Review US Trustee document requests (0.3); telephone conference with G. Pesce and others re: same (0.9); telephone conference with A. Daker re: same (0.3).	K Havlin	1.50
31 October 2023	Telephone conference with K. Havlin, D. Turetsky, G. Pesce (partial) re: US Trustee document requests and Covario.	A Colodny	0.90
31 October 2023	Review and analyze hearing transcript and U.S. Trustee correspondence and strategize with K. Havlin re: same.	A Daker	0.50
1 November 2023	Conduct further analysis re: Covario/US Trustee issues (0.2); telephone conference with K. Havlin (W&C) re: same (0.2).	D Turetsky	0.40
1 November 2023	Telephone conferences with A. Daker and others re: Covario matters (0.9); review case materials and legal research re: same (1.0).	K Havlin	1.90
1 November 2023	Prepare for (0.4) and attend W&C strategy telephone conference related to document requests (0.9); follow up correspondence with W&C team re: same (0.1).	A Daker	1.40
2 November 2023	Create search term reports to identify eligible documents for first level review (0.8); prepare revisions re: same (0.4).	C Stone	1.20
3 November 2023	Correspondence with US Trustee (0.2); correspondence with A. Daker re: document review (0.4).	K Havlin	0.60
6 November 2023	Correspondence with Mr. Colodny and Ms. Daker re: Covario matters.	K Havlin	0.20
6 November 2023	Promote first-level search results to review database.	C Stone	0.40
7 November 2023	Call with A. Daker re: US Trustee matters (0.6); call with A. Colodny re: same (0.2); correspondence with A. Colodny and others re: US Trustee matters (0.2).	K Havlin	1.00
7 November 2023	Call with K. Havlin re: Covario and US Trustee document requests.	A Colodny	0.40

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 November 2023	Conference with K. Havlin re: document request strategy.	A Daker	0.40
7 November 2023	Confer with A. Daker re: legal research on U.S. Trustee issues.	K Kuethman	0.30
7 November 2023	Telephone conference with A. Daker re: document review protocol.	A Hovsepian	0.40
7 November 2023	Create searches to identify documents for first level review (0.8); prepare first-level review batches (0.5).	C Stone	1.30
8 November 2023	Call with A. Daker, J. Paradise, and others re: US Trustee matters (0.6); reviewing legal research re: Committee matters (0.2); prepare for US Trustee call (0.4).	K Havlin	1.20
8 November 2023	Internal team strategy call re: document requests and meeting with S. Cornell and related follow up.	A Daker	0.80
8 November 2023	Conduct legal research re: US Trustee issues (4.1); draft summary of research (0.6).	K Kuethman	4.70
8 November 2023	Attend training re: document review platform.	A Hovsepian	0.40
8 November 2023	Confer with A. Hovsepian and K. Kuethman re: document review setup.	C Stone	0.50
9 November 2023	Call with US Trustee and preparation for same (0.8); follow-up call and correspondence with Ms. Daker and Ms. Paradise re: same (0.5).	K Havlin	1.30
9 November 2023	Prepare for and attend call with S. Cornell and K. Havlin re: document requests and related follow up.	A Daker	1.10
9 November 2023	Attend meeting with U.S. Trustee (0.5); compile and edit notes from meeting (0.3); confer with A. Daker and K. Havlin re: next steps (0.4); review document requests from U.S. Trustee (0.4).	K Kuethman	1.60
9 November 2023	Prepare first level review batches for document review.	C Stone	0.90
SUBTOTAL: Covario AG Matters			58.60
TOTAL			2,433.80

Exhibit D

Expense Summary & Detail

Category	Amount
Airfare	\$9,535.16
Computer Services	\$145.00
Deposition Transcripts	\$9,239.25
Document Research	\$2.72
E-Discovery Data Hosting / Storage	\$24,899.51
E-Discovery Data Processing	\$10,795.94
E-Discovery User Fees	\$3,225.00
External Document Production	\$1,766.20
Hotel Expense	\$19,721.81
Parking	\$160.99
Taxi - Business	\$6,334.75
Taxi - Overtime	\$12.93
Train - Out of Town	\$251.00
Grand Total	\$86,090.26

Date	Name	English Narrative	Category	Amount
10/10/2023	Gurland, Carolyn	Misc. - Other - Transcript - 03-Oct-23	Deposition Transcripts	\$166.85
10/2/2023	Venes, Aileen	Veritext, LLC. Invoice Date: 29 September 2023. Courts/Trials/Bankruptcy Job #: 6133773 Job Date: 9/28/2023 Transcript Services - Certified Transcript - Priority Request	Deposition Transcripts	\$72.00
10/5/2023	Venes, Aileen	Veritext, LLC. Invoice Date: 04 October 2023. Transcript Services - Certified Transcript Advanced Proceeding	Deposition Transcripts	\$50.40
10/6/2023	Venes, Aileen	Veritext, LLC. Invoice Date: 05 October 2023. Courts/Trials/Bankruptcy; Case: Celsius Network LLC v. (); Job #: 6128157 Job Date: 10/3/2023	Deposition Transcripts	\$448.20
10/9/2023	Venes, Aileen	Veritext, LLC. Invoice Date: 06 October 2023. Transcript Services - Certified Transcript - Priority Request	Deposition Transcripts	\$479.25
10/31/2023	Venes, Aileen	Bloomberg Industry Group, Inc. Invoice Date: 16 October 2023. BNA Dockets (Sept. 2023)	Document Research	\$2.72
10/31/2023	Venes, Aileen	Veritext, LLC. Invoice Date: 19 October 2023. Transcript Services - Certified Transcript Advanced Proceeding Witness: 22-10964 Job #: 6155804 Job Date: 9/18/2023	Deposition Transcripts	\$35.00
10/31/2023	Venes, Aileen	Veritext, LLC. Invoice Date: 01 November 2023. Transcript Services - Certified Transcript Advanced Proceeding	Deposition Transcripts	\$299.70
10/11/2023	Colodny, Aaron	Taxi - Hotel / Airport - Attend Celsius Confirmation Hearing - 28-Sep-2023	Taxi - Business	\$107.96
10/11/2023	Colodny, Aaron	Taxi - Home / Airport - Attend Celsius Confirmation Hearing - 26-Sep-2023	Taxi - Business	\$95.36
10/11/2023	Colodny, Aaron	Taxi - Airport / Home - Attend Celsius Confirmation Hearing - 29-Sep-2023	Taxi - Business	\$55.38
10/11/2023	Colodny, Aaron	Taxi - Airport / Hotel - Attend Celsius Confirmation Hearing - 26-Sep-2023	Taxi - Business	\$107.44
10/11/2023	Colodny, Aaron	Hotel stay by Colodny, Aaron at Hyatt Centric Times Square in New York, New York for 2 nights	Hotel Expense	\$1,301.40
10/11/2023	Colodny, Aaron	Taxi - NY / Hotel - Attend Celsius Confirmation Hearing - 28-Sep-2023	Taxi - Business	\$41.50
10/11/2023	Colodny, Aaron	Round Trip, Economy airfare on Jet Blue Airlines from LA to NY for Colodny, Aaron on 09/26/2023 to attend confirmation hearing.	Airfare	\$850.80
10/20/2023	Colodny, Aaron	Round Trip, Economy airfare on Jet Blue Airlines from LAX to JFK for Colodny, Aaron on 09/30/2023 to attend hearing.	Airfare	\$1,555.79
10/20/2023	Colodny, Aaron	Taxi - Airport / Hotel - Attend hearing - 01-Oct-2023	Taxi - Business	\$94.25
10/20/2023	Colodny, Aaron	Hotel stay by Colodny, Aaron at Hyatt Centric Times Square in New York, New York for 5 nights	Hotel Expense	\$2,538.85
10/20/2023	Colodny, Aaron	Taxi - Hotel / Airport - Attend hearing - 05-Oct-2023	Taxi - Business	\$156.62
10/20/2023	Colodny, Aaron	Taxi - Airport / Home - Attend hearing - 05-Oct-2023	Taxi - Business	\$71.94
10/20/2023	Colodny, Aaron	Taxi - Home / Airport - Attend hearing - 30-Sep-2023	Taxi - Business	\$51.18
10/25/2023	Colodny, Aaron	Hotel stay by Colodny, Aaron at Hyatt Centric Times Square in New York, New York for 3 nights.	Hotel Expense	\$1,779.96

Date	Name	English Narrative	Category	Amount
10/25/2023	Colodny, Aaron	Taxi - JFK / Hotel - Attend hearing. - 15-Oct-2023	Taxi - Business	\$103.36
10/25/2023	Colodny, Aaron	Taxi - LAX / Home - Attend hearing. - 17-Oct-2023	Taxi - Business	\$79.98
10/25/2023	Colodny, Aaron	Taxi - Hotel / JFK - Attend hearing. - 17-Oct-2023	Taxi - Business	\$205.63
10/25/2023	Colodny, Aaron	Round Trip, Economy airfare on Jet Blue Airlines from LAX to JFK for Colodny, Aaron on 10/15/2023 to attend hearing.	Airfare	\$1,076.80
10/25/2023	Colodny, Aaron	Taxi - Home / Airport - Attend hearing. - 15-Oct-2023	Taxi - Business	\$92.58
11/7/2023	Colodny, Aaron	Round Trip, Economy airfare on Jet Blue Airlines from LA to NYC for Colodny, Aaron on 10/29/2023.	Airfare	\$1,130.80
11/7/2023	Colodny, Aaron	Taxi - Hotel / Airport - Attend hearing. - 30-Oct-2023	Taxi - Business	\$162.97
11/7/2023	Colodny, Aaron	Hotel stay by Colodny, Aaron at Hyatt Centric in New York, New York for 1 night.	Hotel Expense	\$272.02
11/7/2023	Colodny, Aaron	Taxi - Airport / Hotel - Attend hearing. - 29-Oct-2023	Taxi - Business	\$130.42
11/7/2023	Colodny, Aaron	Parking - Attend hearing. - 31-Oct-2023	Parking	\$100.99
10/10/2023	Sierra, Harry	Taxi - Court Office to NYC White & Case Office - Trial Setup - 29-Sep-2023	Taxi - Business	\$86.77
10/10/2023	Sierra, Harry	Taxi - Court Office to Port Authority NYC Bus Terminal - Trial Setup - 02-Oct-2023	Taxi - Business	\$59.49
10/1/2023	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$3,225.00
10/1/2023	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$7,983.75
10/30/2023	Sullivan, Janet	Aaron Colodny; Adam Swingle; David Turetsky; Gregory Pesce; Keith Wofford; Sam Hershey	E-Discovery Data Processing	\$10,795.94
10/1/2023	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$16,915.76
10/31/2023	Kuethman, Kathryn	Car Services: 10/16/2023 - Kathryn Kuethman - FROM W&C NY OFFICE - TO 1 BOWLING GRN MANHATTAN NY	Taxi - Business	\$72.30
10/20/2023	Gundersen, Kathryn	Taxi - Taxi expense incurred to the SDNY Bankruptcy Court due to the suspension of the subway line route because of a mechanical issue. - 17-Oct-2023	Taxi - Business	\$30.95
10/25/2023	Gundersen, Kathryn	Misc. - Other - Subscription to WinstonAI in connection with the Celsius matter (1900867-0002) - 13-Oct-23	Computer Services	\$24.00
10/25/2023	Gundersen, Kathryn	Misc. - Other - Subscription to WinstonAI in connection with the Celsius matter (1900867-0002) - 11-Oct-23	Computer Services	\$49.00
10/10/2023	Levine, Esther	Hotel stay by Levine, Esther at Millennium Downtown New in New York, New York for 3 nights	Hotel Expense	\$1,509.65
10/10/2023	Levine, Esther	Taxi - Cambridge/Boston - Taxi expense incurred for attending a Confirmation hearing in New York. - 02-Oct-2023	Taxi - Business	\$9.99
10/10/2023	Levine, Esther	Taxi - 232 Madison Ave, New York/185 Greenwich St, New York - Taxi expense incurred for attending a Confirmation hearing in New York. - 04-Oct-2023	Taxi - Business	\$22.77

Date	Name	English Narrative	Category	Amount
10/11/2023	Levine, Esther	Overtime Transportation - Taxi expense incurred for working late in the office. - 06-Oct-23	Taxi - Overtime	\$12.93
10/3/2023	Levine, Esther	Train - Boston/New York - 02-Oct-23 to 05-Sep-23 - Train ticket expense incurred for attending a Confirmation Hearing. - 29-Sep-2023	Train - Out of Town	\$251.00
10/12/2023	Wofford, Keith	Car Services: 10/02/2023 - Keith Wofford - FROM Newark Airport Newark NJ - TO Wofford Residence	Taxi - Business	\$127.17
10/16/2023	Wofford, Keith	Car Services: 10/12/2023 - Keith Wofford - FROM Westchester County Airport White Plains NY - TO Wofford Residence	Taxi - Business	\$281.76
10/31/2023	Wofford, Keith	Car Services: 10/20/2023 - Keith Wofford - FROM Residence, MANHATTAN NY - TO Newark Airport Newark NJ	Taxi - Business	\$127.17
10/31/2023	Wofford, Keith	Round Trip, Business Class airfare on American Airlines from Columbus to NYC for Duffy, Scott on 10/01/2023.	Airfare	\$887.79
10/31/2023	Wofford, Keith	Hotel stay by Wofford, Keith at Hyatt Centric Times Square in New York, New York for 3 nights.	Hotel Expense	\$1,683.63
10/31/2023	Wofford, Keith	Copy Charges – for Scott Duffy for Trial – 06-Sep-23	External Document Production	\$109.26
11/1/2023	Wofford, Keith	Hotel stay by Scott Duffy at Hyatt Centric Times Square in New York, New York for 4 nights.	Hotel Expense	\$1,761.16
11/1/2023	Wofford, Keith	Copy Charges - Copy charges - 15-Aug-23	External Document Production	\$86.99
11/1/2023	Wofford, Keith	Copy Charges - Copy charges - 16-Aug-23	External Document Production	\$86.99
11/1/2023	Wofford, Keith	Copy Charges - Copy charges - 01-Sep-23	External Document Production	\$109.26
11/6/2023	Wofford, Keith	Car Services: 10/30/2023 - Keith Wofford - FROM W&C Office MANHATTAN NY - TO Bankruptcy Courthouse MANHATTAN NY	Taxi - Business	\$53.94
11/6/2023	Wofford, Keith	Car Services: 10/29/2023 - Keith Wofford - FROM Newark Airport Newark NJ - TO W&C Office MANHATTAN NY	Taxi - Business	\$127.17
10/31/2023	Wofford, Keith	One-Way, First-Class airfare on United Airlines Inc. from Fort Lauderdale to NY for Wofford, Keith on 10/01/2023 (reduced to commensurate economy fare)	Airfare	\$400.00
11/1/2023	Wofford, Keith	One Way, Business Class airfare on American Airlines from NYC to Columbus for Keith Wofford on 10/05/2023 (reduced to commensurate economy fare)	Airfare	\$100.00
11/1/2023	Wofford, Keith	One Way, Business Class airfare on Delta Airlines Inc. from NYC to Fort Lauderdale for Keith Wofford on 10/05/2023 (reduced to commensurate economy fare)	Airfare	\$1,000.00
10/11/2023	Ericksen, A.J.	Taxi - Hotel/Airport - Client meetings. - 05-Oct-2023	Taxi - Business	\$71.50
10/11/2023	Ericksen, A.J.	Taxi - Airport/Hotel - Client meetings. - 04-Oct-2023	Taxi - Business	\$66.21
10/11/2023	Ericksen, A.J.	Hotel stay by Ericksen, A.J. at Hyatt Centric Times Square in New York, New York for 1 night	Hotel Expense	\$663.34

Date	Name	English Narrative	Category	Amount
10/11/2023	Ericksen, A.J.	Internet - Client meetings. - 28-Sep-2023	Computer Services	\$8.00
10/11/2023	Ericksen, A.J.	Internet - Client meetings. - 28-Sep-2023	Computer Services	\$8.00
10/11/2023	Ericksen, A.J.	Parking - Client meetings. - 05-Oct-2023	Parking	\$60.00
10/11/2023	Ericksen, A.J.	Round-Trip, First-Class airfare on United Airlines Inc. from Houston to NY for Ericksen, A.J. on 10/04/2023. (reduced to commensurate economy fare)	Airfare	\$500.00
10/10/2023	Haqqani, Mira	Hotel stay by Haqqani, Mira at Residence Inn by Marriot in New York, New York for 3 nights	Hotel Expense	\$1,609.22
10/10/2023	Haqqani, Mira	Taxi - Train Station/Court - Travel to NY to attend confirmation trial - 02-Oct-2023	Taxi - Business	\$10.10
10/10/2023	Haqqani, Mira	Taxi - MIA/Home - Travel to NY to attend confirmation trial - 05-Oct-2023	Taxi - Business	\$15.90
10/10/2023	Haqqani, Mira	Taxi - Hotel/Airport - Travel to NY to attend confirmation trial - 05-Oct-2023	Taxi - Business	\$66.91
10/10/2023	Haqqani, Mira	Round Trip, Economy airfare on American Airlines from LGA to MIA for Haqqani, Mira on 10/01/2023 to attend confirmation trial.	Airfare	\$717.58
10/24/2023	Haqqani, Mira	Hotel stay by Haqqani, Mira at Residence Inn by Marriot in New York, New York for 2 nights	Hotel Expense	\$498.92
10/24/2023	Haqqani, Mira	Taxi - to Court - Travel to NY to attend Celsius confirmation trial. - 16-Oct-2023	Taxi - Business	\$52.93
10/9/2023	Pesce, Gregory	Taxi - Office/Meeting - 27-Sep 2023	Taxi - Business	\$20.97
10/9/2023	Pesce, Gregory	Taxi - Meeting/Home - Taxi - 28-Sep-2023	Taxi - Business	\$54.12
10/9/2023	Pesce, Gregory	Taxi - Meeting/Home - Taxi - 03-Oct-2023	Taxi - Business	\$40.10
10/9/2023	Pesce, Gregory	Taxi - Office/Meeting - Taxi - 03-Oct-2023	Taxi - Business	\$27.57
10/10/2023	Pesce, Gregory	Taxi - Office/Hotel - Taxi - 04-Oct-2023	Taxi - Business	\$75.12
10/10/2023	Pesce, Gregory	One Way, Economy airfare on United Airlines Inc. from Chicago to NYC for Pesce, Gregory on 10/04/2023.	Airfare	\$253.90
10/10/2023	Pesce, Gregory	Internet - Inflight Wi-Fi - 05-Oct-2023	Computer Services	\$8.00
10/10/2023	Pesce, Gregory	One Way, Economy airfare on United Airlines Inc. from NYC to Chicago for Pesce, Gregory on 10/05/2023.	Airfare	\$288.90
10/10/2023	Pesce, Gregory	Hotel stay by Gregory Pesce at The Edition in New York, New York for 1 night	Hotel Expense	\$735.62
10/10/2023	Pesce, Gregory	Taxi - Office/Airport - Taxi - 05-Oct-2023	Taxi - Business	\$162.22
10/10/2023	Pesce, Gregory	Veritext, LLC. Invoice Date: 09 October 2023. - Transcript Services - Certified Transcript - Priority Request	Deposition Transcripts	\$39.15
10/10/2023	Pesce, Gregory	Veritext, LLC. Invoice Date: 04 October 2023. Transcript Services - Certified Transcript - Priority Request Job #: 6089412 Job Date: 10/2/2023	Deposition Transcripts	\$195.75
10/19/2023	Pesce, Gregory	Veritext, LLC. Invoice Date: 18 October 2023. - Transcript Services - Certified Transcript Advanced Proceeding	Deposition Transcripts	\$286.20
10/20/2023	Pesce, Gregory	Taxi - to meeting - Taxi - 05-Oct-2023	Taxi - Business	\$85.47

Date	Name	English Narrative	Category	Amount
10/23/2023	Pesce, Gregory	Car Services: 09/13/2023 - Gregory Pesce - FROM Residence, CHICAGO IL - TO Chicago O'Hare International Airport CHICAGO IL	Taxi - Business	\$154.95
10/23/2023	Pesce, Gregory	Car Services: 09/13/2023 - Gregory Pesce - FROM LaGuardia Airport Flushing NY - TO W&C NY OFFICE	Taxi - Business	\$128.41
10/25/2023	Pesce, Gregory	One Way, Economy airfare on United Airlines Inc. from Chicago to NYC for Gregory Pesce on 10/18/2023.	Airfare	\$158.90
10/25/2023	Pesce, Gregory	One Way, Economy airfare on United Airlines Inc. from Chicago to NYC for Gregory Pesce on 10/19/2023.	Airfare	\$273.90
10/26/2023	Pesce, Gregory	One Way, Economy airfare on United Airlines Inc. from Chicago to NYC for Pesce, Gregory on 10/17/2023 to meet with creditors.	Airfare	\$340.00
10/26/2023	Pesce, Gregory	Veritext, LLC. Invoice Date: 25 October 2023. - Transcript Services - Certified Transcript - Priority Request	Deposition Transcripts	\$121.50
10/30/2023	Pesce, Gregory	Veritext, LLC. Invoice Date: 19 October 2023. Transcript Services - Certified Transcript Advanced Proceeding Witness: 22-10964 Job #: 6037914 Job Date: 9/7/2023	Deposition Transcripts	\$91.00
10/30/2023	Pesce, Gregory	Veritext, LLC. Invoice Date: 20 October 2023. Transcript Services - Certified Transcript - Priority Request Witness: Hearing Job #: 6164241 Job Date: 10/17/2023	Deposition Transcripts	\$236.25
5/9/2023	Pesce, Gregory	Hotel stay by Gregory Pesce in Miami, Florida for 2 nights for Celsius matters.	Hotel Expense	\$1,200.00
8/4/2023	Pesce, Gregory	Car Services: 06/28/2023 - Gregory Pesce - FROM Home CHICAGO IL - TO Chicago O'Hare International Airport CHICAGO IL	Taxi - Business	\$129.95
8/4/2023	Pesce, Gregory	Car Services: 06/28/2023 - Gregory Pesce - FROM Home CHICAGO IL - TO Chicago O'Hare International Airport CHICAGO IL	Taxi - Business	\$154.95
8/4/2023	Pesce, Gregory	Car Services: 06/28/2023 - Gregory Pesce - FROM Newark Airport Newark NJ - TO 10 South Street NEW YORK NY	Taxi - Business	\$156.48
8/28/2023	Pesce, Gregory	Car Services: 07/17/2023 - Gregory Pesce - FROM LaGuardia Airport Flushing NY - TO 50 Central Park South NEW YORK NY	Taxi - Business	\$115.92
8/28/2023	Pesce, Gregory	Car Services: 07/26/2023 - Gregory Pesce - FROM Newark Airport Newark NJ - TO Two East 55th Street New York NY	Taxi - Business	\$156.10
8/28/2023	Pesce, Gregory	Car Services: 07/26/2023 - Gregory Pesce - FROM Pesce residence - TO Chicago O'Hare International Airport CHICAGO IL	Taxi - Business	\$154.95
9/14/2023	Pesce, Gregory	Hotel stay by Gregory Pesce in New York, New York for 2 nights for Celsius matters.	Hotel Expense	\$1,200.00
11/7/2023	Pesce, Gregory	Internet - Inflight Wi-Fi - 29-Oct-2023	Computer Services	\$8.00
11/7/2023	Pesce, Gregory	Internet - Inflight Wi-Fi - 27-Oct-2023	Computer Services	\$8.00
11/6/2023	Pesce, Gregory	Internet - Inflight Wi-Fi - 23-Oct-2023	Computer Services	\$8.00
11/2/2023	Pesce, Gregory	Car Services: 10/04/2023 - Gregory Pesce - W&C Office - TO Chicago O'Hare International Airport CHICAGO IL	Taxi - Business	\$172.95

Date	Name	English Narrative	Category	Amount
11/2/2023	Pesce, Gregory	Car Services: 10/04/2023 - Gregory Pesce - FROM Newark Airport Newark NJ - TO W&C Office	Taxi - Business	\$156.10
11/6/2023	Pesce, Gregory	Internet - Inflight Wi-Fi - 24-Oct-2023	Computer Services	\$8.00
11/6/2023	Pesce, Gregory	Hotel stay by Gregory Pesce at JW Marriott in Washington DC for 2 nights.	Hotel Expense	\$1,018.04
11/7/2023	Pesce, Gregory	Taxi - Airport/Home - Taxi - 29-Oct-2023	Taxi - Business	\$120.60
11/15/2023	Pesce, Gregory	Evolution Reporting, Inc. Invoice Date: 23 October 2023. CERTIFIED COPY OF TRANSCRIPT OF: Karrar Hamidy	Deposition Transcripts	\$931.00
11/15/2023	Pesce, Gregory	Evolution Reporting, Inc. Invoice Date: 23 October 2023. CERTIFIED COPY OF TRANSCRIPT OF: Luay Mohsen	Deposition Transcripts	\$1,057.00
11/15/2023	Pesce, Gregory	Evolution Reporting, Inc. Invoice Date: 23 October 2023. CERTIFIED COPY OF TRANSCRIPT OF: Hussein Faraj	Deposition Transcripts	\$417.00
11/15/2023	Pesce, Gregory	Evolution Reporting, Inc. Invoice Date: 23 October 2023. CERTIFIED COPY OF TRANSCRIPT OF: Hussein Faraj	Deposition Transcripts	\$1,218.00
11/15/2023	Pesce, Gregory	Evolution Reporting, Inc. Invoice Date: 23 October 2023. CERTIFIED COPY OF TRANSCRIPT OF: Otis Davis	Deposition Transcripts	\$917.00
11/15/2023	Pesce, Gregory	Evolution Reporting, Inc. Invoice Date: 23 October 2023. CERTIFIED COPY OF TRANSCRIPT OF: Richard Phillips	Deposition Transcripts	\$1,485.00
11/15/2023	Pesce, Gregory	Evolution Reporting, Inc. Invoice Date: 23 October 2023. CERTIFIED COPY OF TRANSCRIPT OF: Oren Blonstein	Deposition Transcripts	\$693.00
10/25/2023	Pesce, Gregory	Hotel stay by Gregory Pesce at in New York, New York for 1 night.	Hotel Expense	\$750.00
9/26/2023	Pesce, Gregory	Hotel stay by Gregory Pesce at One Hotel Central Park in New York, New York for 2 nights for Celsius matters.	Hotel Expense	\$1,200.00
10/16/2023	O'Connell, Caitlin	Car Services: 10/12/2023 - Courier documents - FROM White & Case New York Office - TO Wofford Residence	Taxi - Business	\$51.93
10/19/2023	O'Connell, Caitlin	Taxi - Akin Gump's Office to Home - Car home from StakeHound mediation. - 13-Oct-2023	Taxi - Business	\$60.12
10/27/2023	O'Connell, Caitlin	Taxi - Office to Home - StakeHound Mediation (traveling with heavy binders) - 18-Oct-2023	Taxi - Business	\$61.73
10/27/2023	O'Connell, Caitlin	Taxi - Home to Mediation - StakeHound Mediation - 19-Oct-2023	Taxi - Business	\$47.70
10/27/2023	O'Connell, Caitlin	Taxi - Mediation to Home - StakeHound Mediation - 19-Oct-2023	Taxi - Business	\$31.66
10/31/2023	O'Connell, Caitlin	Car Services: 10/12/2023 - Caitlin O'Connell - FROM W&C NY OFFICE - TO BROOKLYN NY	Taxi - Business	\$88.52
10/3/2023	Swingle, Adam	Internet - Wi-Fi on flight - 28-Sep-2023	Computer Services	\$8.00
11/3/2023	Swingle, Adam	Internet - In flight Wi-Fi - 02-Oct-2023	Computer Services	\$8.00
10/31/2023	Levine, Arianne	Car Services: 10/13/2023 - Arianne Levine - FROM W&C NY OFFICE - TO 1 BOWLING GRN MANHATTAN NY	Taxi - Business	\$77.50
10/12/2023	Wick, Katie	Car Services: 09/29/2023 - Katie Wick - FROM W&C NY Office - TO Courthouse	Taxi - Business	\$72.30

Date	Name	English Narrative	Category	Amount
10/12/2023	Wick, Katie	Car Services: 09/29/2023 - Katie Wick - FROM W&C NY Office - TO Courthouse	Taxi - Business	\$72.30
10/12/2023	Wick, Katie	Car Services: 10/02/2023 - Katie Wick - FROM W&C NY Office - TO Courthouse	Taxi - Business	\$72.30
10/12/2023	Wick, Katie	Car Services: 10/04/2023 - Katie Wick - FROM W&C NY Office - TO Courthouse	Taxi - Business	\$50.59
10/12/2023	Wick, Katie	Car Services: 10/05/2023 - Katie Wick - FROM Courthouse - TO W&C NY Office	Taxi - Business	\$82.69
10/12/2023	Wick, Katie	Car Services: 10/05/2023 - Katie Wick - FROM Courthouse - TO W&C NY Office	Taxi - Business	\$74.03
10/16/2023	Wick, Katie	Car Services: 09/27/2023 - Katie Wick - FROM W&C NY Office - TO Courthouse	Taxi - Business	\$98.61
10/31/2023	Wick, Katie	Car Services: 10/18/2023 - Katie Wick - FROM 1 BOWLING GRN MANHATTAN NY - TO W&C NY OFFICE	Taxi - Business	\$64.14
10/20/2023	Wick, Katie	Car Service - Courthouse - Transportation to courthouse to transport materials back to office - 08-Oct-2023	Taxi - Business	\$20.77
10/20/2023	Wick, Katie	SPS North America, Inc. Invoice Date: 30 September 2023. Litigation Printing 09/29/23	External Document Production	\$1,373.70
10/24/2023	Wick, Katie	Car Service - Courthouse - Transportation to courthouse with materials for trial - 16-Oct-2023	Taxi - Business	\$50.20
10/25/2023	Wick, Katie	Car Service - Courthouse - Transportation to/from court for trial - 03-Oct-2023	Taxi - Business	\$50.71
10/31/2023	Wick, Katie	Car Services: 10/18/2023 - Katie Wick - FROM 1 BOWLING GRN MANHATTAN NY - TO W&C NY OFFICE	Taxi - Business	\$72.30
10/31/2023	Wick, Katie	Car Services: 10/13/2023 - Katie Wick - FROM W&C NY OFFICE - TO 1 BOWLING GRN MANHATTAN NY	Taxi - Business	\$76.45
11/2/2023	Wick, Katie	Car Service - Courthouse - Transportation from courthouse to office with trial materials - 30-Oct-2023	Taxi - Business	\$47.92
11/6/2023	Wick, Katie	Car Services: 10/30/2023 - Katie Wick - FROM W&C Office TO Bankruptcy Courthouse, MANHATTAN NY	Taxi - Business	\$50.59
10/16/2023	Armand, Jasmine	Car Services: 10/04/2023 - Document Courier FROM W&C NY Office TO Wofford Residence	Taxi - Business	\$53.16
				\$86,090.26